For personal use only

ASX Release
1 April 2020

RotoGro European Patent Update

Roto-Gro Inc., a wholly-owned subsidiary of Roto-Gro International Limited ("**ASX:RGI**", "**RotoGro**" or the "**Company**"), is pleased to provide the following update regarding the prosecution of the application for its European Patent for a Stackable Modular Rotatable Gardening System, Application No. 15189807.9 (the "**Patent**").

The Patent is expected to be granted on 22 April 2020, as published by the European Patent Office on the European Patent Register. The application for the Patent was filed with the European Patent Office in October 2015, with parallel applications filed in the United States, Canada and Australia. When granted, the Patent will complement the Company's recently granted patents for Stackable Modular Rotatable Gardening System in both the United States (No. US 10,292,346 B2) and Canada (No. 2,908,184). This Patent further cements RotoGro's position as the international leader in the rotational vertical farming space.

Chief Executive Officer, Adam Clode states, "RotoGro's European Patent for its Stackable Modular Rotatable Gardening Systems will be a significant addition to our intellectual property arsenal. RotoGro is currently in discussions to expand its operations in Europe and the Company will use this patent as a steppingstone for our entry into the European market. Consistent with our parallel patents in Canada and the United States, this patent will provide us with further intellectual property rights, securing RotoGro's position as the global leader in the rotational garden marketplace. We look forward to the grant of this patent and will keep our shareholders up to date as we receive further information from the European Patent Office.

--ENDS--

Registered and Business Office
Level 4, 100 Albert Road
South Melbourne VIC 3205
T: +61 3 9692 7245
F: +61 3 9077 9233
E: info@rotogro.com.au

Directors
Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Jamie Myers (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer
Melanie Leydin

Company Secretary
Melanie Leydin

For personal use only

This announcement is authorised for release to the market by the Board of Directors of Roto-Gro International Limited.

For more information please contact

Investment Enquiries
Matthew Baker
Baker Young Stockbrokers
mbaker@bakeryoung.com.au
+61 (0) 418 830 064

About Roto-Gro International Limited

Roto-Gro International Limited is an Australian-based company with global operations focused on the cultivation of lawful cannabis and perishable food (produce) which take advantage of its proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space.

The Company has collaborated with Gibio Inc. and Freshero Pty Ltd for perishable foods. These ventures leverage RotoGro's patented rotational hydroponic garden systems, crop management fertigation hardware and proprietary software systems to produce greater yields and lower operating costs. In addition, the Company has also entered into a Share Purchase Agreement to acquire 51% of the issued and outstanding shares in the capital stock of Medical Compassion Canni Farms Inc. which is a late stage Health Canada cannabis cultivation and processing license applicant.

RotoGro's wholly owned subsidiary, Global Fertigation Solutions Inc. ("GFS"), provides a patent-pending specialised business line for water treatment and nutrient management in the viticulture, perishable foods and lawful cannabis space. GFS has successfully provided design solutions, installations and ongoing service contracts for licensed lawful cannabis facilities in the State of Nevada, USA and is embarking on expanding this offering globally.

The Company continues its focus on expanding into industry synergistic opportunities; exploring strategic partnerships in related markets which include, perishable food (produce) partnerships, lawful cannabis license ownership, growing management services, industry leading nutrients, emerging tissue culture (micropropagation) expertise and other supporting faculties of hydroponic growing.