



February 14, 2020

Netlinkz completes \$4.5m equity placement

NetLinkz Limited (ASX: NET) ('NetLinkz' or 'Company') is pleased to announce the completion of a share placement to sophisticated and professional investors by way of the issue of 69,230,769 new fully paid ordinary shares ('Placement Shares') at a price of \$0.065 per Placement Share to raise A\$4.5 million ('Placement').

Funds raised under the Placement will be allocated as follows:

- Additional working capital to assist funding iLinkAll's selection by the Beijing Municipal Bureau of Economic Information to provide Remote Office collaboration solutions in a Government initiative to fight the coronavirus and enable people in Beijing to work and receive information safely and securely. Funds will support increased marketing expenses, implementation, platform and engineering support services.
- Working capital for Netlinkz Limited to support iLinkAll's selection and
- Costs relating to the Offer

Lead Manager

EverBlu Capital Pty Ltd ('EverBlu') was lead manager to the Placement. EverBlu will be paid a 6% cash fee on the funds raised by the Company under the Placement and will also be issued 1 fully paid ordinary share in the Company ('Share') for every \$2 raised under the Placement and 1 option (each having a 3-year term, exercise price at 100% premium to the Share price on date of issue of such options and entitling the holder to receive one Share on exercise of each Option) for every \$4 raised by the Company under the Placement. Accordingly, on completion of the Placement, EverBlu will be issued 2,000,000 Shares ('EverBlu Shares') and 1,000,000 options ('EverBlu Options').

Indicative share and options capital structure following completion of the Placement

The below tables set out the number of Shares and options which will be on issue in the Company following completion of the Placement and the issue of the EverBlu Shares and the EverBlu Options.

The Placement Shares, EverBlu Shares and EverBlu Options are being issued under the Company's available placement capacity under ASX Listing Rule 7.1 and, therefore, no shareholder approval is required for the issue of these securities. Securities will be issued on 14 February 2020.

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Shares on issue following completion of the Placement (assuming no convertible securities are exercised for Shares)

Shares	
Current Shares on issue	1,850,012,583
Placement Shares	69,230,769
EverBlu Shares	2,250,000
Indicative total Shares on completion of the Placement	1,921,493,352

Options	
Current unlisted options on issue	203,547,658
EverBlu Options	1,125,000
Indicative total Options on completion of the Placement*	204,672,658

*Assumes no options are exercised into Shares

*****ENDS*****

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About NetLinkz Limited

NetLinkz provides secure and efficient cloud network solutions. The Company's technology makes Fortune-500 security commercially available for organisations of all sizes. NetLinkz has received numerous industry awards for its technology, including being a worldwide winner of the Global Security Challenge.

www.netlinkz.com