

12 December 2019

## ASX RELEASE

### Atlas Arteria successfully completes Retail Entitlement Offer

Atlas Arteria (**ASX:ALX**) is pleased to announce that it has successfully completed its A\$1.35 billion equity raising including the fully underwritten 4 for 21 pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of new stapled securities first announced on Thursday, 21 November 2019, with the Entitlement Offer raising A\$898 million.

The retail component (**Retail Entitlement Offer**) of the Entitlement Offer closed on Monday, 9 December 2019. Approximately 8,200 applications for new stapled securities were received from eligible securityholders under the Retail Entitlement Offer. There was also strong take up under the Oversubscription Facility, with eligible securityholders applying for new stapled securities in excess of entitlements not taken up under the Retail Entitlement Offer. As a result, applications under the Oversubscription Facility were scaled back. Under the Retail Entitlement Offer, approximately A\$145 million was raised at the offer price of A\$6.90 per new stapled security. This follows the successful completion of the institutional component of the Entitlement Offer and placement that raised approximately A\$1.2 billion.

Commenting on the support from retail securityholders, Atlas Arteria's CEO, Graeme Bevans said: "Atlas Arteria's retail securityholders responded positively to the Retail Entitlement Offer, taking up 88% of their entitlements. Further to the successfully completed institutional component of the Entitlement Offer, this level of retail take-up together with the demand for additional securities, demonstrates strong support for Atlas Arteria's growth strategy."

New stapled securities to be issued in relation to final acceptances under the Retail Entitlement Offer are expected to be allotted on Monday, 16 December 2019 and commence trading on a normal settlement basis on Tuesday, 17 December 2019. Holding statements will be despatched on Tuesday, 17 December 2019.

New stapled securities issued under the Retail Entitlement Offer will rank equally with existing Atlas Arteria stapled securities on issue.

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This announcement has been authorised for release by Clayton McCormack, General Counsel and Company Secretary.

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### **About Atlas Arteria**

Atlas Arteria (ASX:ALX) is a global operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we develop, operate and invest in benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 25% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

[www.atlarteria.com](http://www.atlarteria.com)

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