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ROTOGRO®
INTERNATIONAL LIMITED

Redefining the future of Global Agriculture.



2019 Annual General Meeting

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- RotoGro is a vertically integrated Agricultural Technology business
- Our proven patented and proprietary technology is focussed on partnerships in perishable foods and lawful cannabis jurisdictions
- Our competitive advantage provides increased yields and lower operating costs with a reduced energy and environmental footprint

2019 HIGHLIGHTS:
CANNABIS SEGMENT

- Revenue generation and growth in the value of sales orders
- Contracted revenue from FY19 of $3.5m of which $1.5m has been received as at June 30, 2019
- Miracle Valley First Delivery & Installation
- Oakum Cannabis (formerly Frozen Penguin) Phase 1 First Delivery & Installation
- Completion of State-of-the-Art Laboratory



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2019 HIGHLIGHTS:
PERISHABLE FOODS

- Entered a Heads of Agreement for a Joint Venture with Freshero for Organic Urban Vertical Farming
- Successful testing for a range of products for Freshero completed at RotoGro's research centre in Ontario, Canada
- Confirmation of leafy green economics
- Fruiting variety trails underway in Q2 CY2019
- Partnering with Freshero on the design of their first urban farming facility in NSW

2019 HIGHLIGHTS: TECHNOLOGY INVESTMENT AND IP PROTECTION

- Acquired the ownership and control of exclusive rights to all orders and growing ownership opportunities in perishable foods, pharmaceuticals, nutraceuticals and all other growing purposes; and in addition to the lawful cannabis rights already owned
- Successful ongoing trials producing higher yields for cannabis and perishable foods undertaken at the Company's state-of-the-art research and development facility
- Completed construction and fitout for our laboratory located at the Company's R&D Facility in Ontario, Canada



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AND OUR MOMENTUM HAS **ACCELERATED IN EARLY FY2020**

Cannabis

- Delivery and installation of Oakum Cannabis' Rotational Hydroponic Garden Systems
- Entered a MOU for the state-of-the-art lawful cannabis cultivation facilities in Malaysia and Thailand
- Miracle Valley harvests its lawful cannabis crops, cultivated using RotoGro's Rotational Hydroponic Garden System – yield and quality of crops exceeds expectations
- Acquisition of 51% of CanniFarms (pending shareholder approval), a late stage applicant for a Canadian Cannabis Cultivation License

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AND OUR MOMENTUM HAS **ACCELERATED IN EARLY FY2020**

Perishable Foods

- Preparation of formal joint venture with Freshero
- Prototype for automated seamless integration of seeding, planting, harvesting, loading / unloading and packing of the final product for produce completed

Technology Investment and IP Protection

- Secured new U.S. Patent
- Secured new Canadian Patent
- Files Statement Patent of Claim to protect IP
- Acceleration of Australian & European Patents



INVESTMENT **HIGHLIGHTS**

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Multiple Diversified Revenue Streams.

Technology Sales of RotoGro's Rotational Garden and Fertigation Systems & cultivation royalties, and profit share.

Patented Agricultural Technology and Proprietary Software.

Delivering proven yield increases, reduced operational costs and enhanced product consistency.

Leveraged to high global growth markets.

The global lawful cannabis market is expected to reach $146 billion by 2025, with the perishable food market is expected to grow from $280 billion in 2017 to $295 billion in 2022 (CAGR 7.1%).

Demonstrated commercial success.

RotoGro has secured over AUD $3.5million in purchase orders received in FY2019.

Significant 2020 catalysts.

Ongoing sales of RotoGro Garden Systems, advance discussions with cannabis cultivation partners, formalising Joint Venture Agreements with perishable food partners, sales of additional Fertigation Systems and ground broken on Canadian cannabis growing facility.

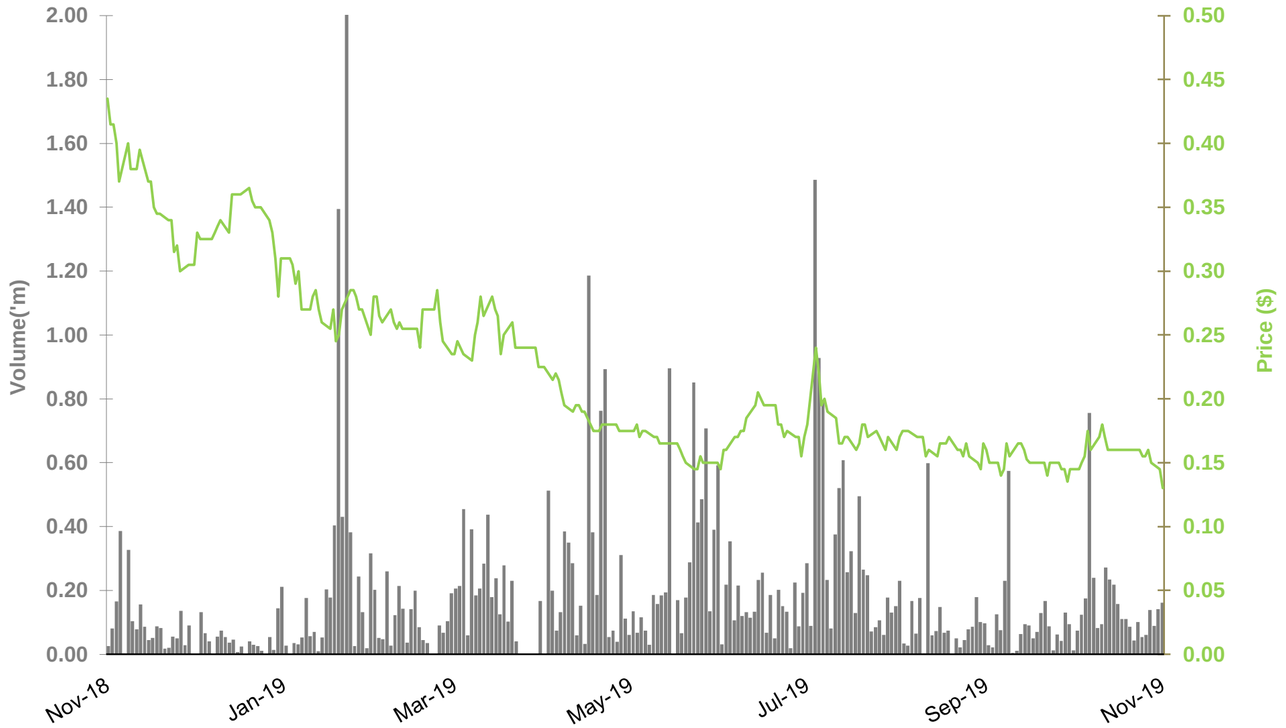
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CORPORATE OVERVIEW

RGI Capital Structure

ASX CODE: RGI	
Ordinary Shares	129.9m
Options [1]	8.0m
Performance shares [2]	23.3m
Performance rights [3]	26.0m
Market Capitalisation [4]	$17.4m
52 week high-low	0.50-0.12
Top 20 Holdings	42.7%
Cash [5]	$1.6m

RGI Share Price and Volume



Notes:
[1] Varying exercise prices and expiries;
[2] Performance share (Management) and Performance shares (Hanson)
[3] CEO and Employee Performance rights
[4] Closing share price as at 27 November 2019
[5] As at 27 November 2019
Source: IRESS

BOARD & MANAGEMENT TEAM

In June 2019, RotoGro underwent several changes to its board and management.
These changes reflect a renewed commercial focus to deliver on RGI's strategic vision.



NON-EXECUTIVE CHAIRMAN: MICHAEL CARLI

- Highly experienced lawyer specialising in corporate, commercial and intellectual property law for more than 30 years.
- Currently a Director of Easter Seals Ontario, a charity assisting children with physical disability, and previously Chairman of Villanova College, a private secondary school in Ontario.
- Holds a Bachelor of Arts degree from York University and s Juris Doctor degree from the University of Western, Faculty of Law.



CHIEF EXECUTIVE OFFICER: ADAM CLODE

- Has over fifteen years of experience working with start-up and growth businesses.
- Has developed large mining projects across Africa for Publicly Listed Companies.
- Managed the development of a 2,000 MW power station in Switzerland and later moved to the UK to manage a USD $3B Iron Ore project in Sierra Leone.



EXECUTIVE DIRECTOR: MICHAEL DI TOMMASO

- Executive specialising in Canada's evolving Cannabis legislation with hands on experience in contractual, legal and regulatory compliance for lawful cannabis licensing.
- Holder of a Bachelor pdf Arts degree in Criminal Justice and a Juris Doctor degree
  from the University of Ottawa Faculty of Law.



NON-EXECUTIVE DIRECTOR: MICHAEL SLATER

- More than fifty years experience in international manufacturing as former President and major share holder of a specialised manufacturing firm in Canada.
- Holder of a Full Technology Certification in precision and mechanical engineering.



NON-EXECUTIVE DIRECTOR: JAMIE MYERS

- Extensive experience in financial services, especially in equity advisory, funds management and corporate finance.
- Currently an Associate Director with Baker Young Stockbrokers.



NON EXECUTIVE DIRECTOR: TERRY GARDINER

- Over twenty years of extensive experience in capital markets, stockbroking and derivatives trading.
- Currently a Director of Barclay Wells Limited and a Non-Executive Director of Cazaly Resources Limited (ASX:CAZ) and Galan Lithium Limited (ASK: GLN).

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