



Notification of Consolidation/Split

Announcement Summary

Entity name

IMMUTEP LIMITED

Applicable security for the reorganisation

IMM	ORDINARY FULLY PAID
IMMAO	WARRANTS
IMMAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
IMMAM	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Thursday October 31, 2019

Reorganisation type

Security consolidation

Effective Date

Tuesday November 5, 2019

Record Date

Wednesday November 6, 2019

Issue Date

Wednesday November 13, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

IMMUTEP LIMITED

1.2 *Registered Number Type

ACN

Registration Number

009237889

1.3 *ASX issuer code

IMM

1.4 *The announcement is

New announcement

**1.5 *Date of this announcement**

Thursday October 31, 2019

1.6 *Securities affected by the reorganisation

IMM	ORDINARY FULLY PAID
IMMAO	WARRANTS
IMMAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
IMMAM	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday November 1, 2019	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday November 6, 2019

3.2 Date of +security holder meeting

Friday November 1, 2019

3.3 Last day for trading in the pre-re-organised +securities

Monday November 4, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday November 5, 2019

**3.5 Record date**

Wednesday November 6, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday November 7, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday November 13, 2019

3.8 Trading starts on a normal T+2 basis

Thursday November 14, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday November 18, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code IMM	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 3,877,122,311	Number on issue after reorganisation 387,712,231	Estimate/Actual Estimated
*ASX +Security Code IMMAO	*ASX +Security Description WARRANTS		
Quoted/unquoted Unquoted	Number on issue before reorganisation 3,633,718	Number on issue after reorganisation 363,372	Estimate/Actual Estimated



*ASX +Security Code IMMAL	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 381,740,601	Number on issue after reorganisation 38,174,060	Estimate/Actual Estimated
*ASX +Security Code IMMAM	*ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue before reorganisation 105,045,139	Number on issue after reorganisation 10,504,514	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code IMMAO	*ASX +Security Description WARRANTS	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code IMMAL	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code IMMAM	*ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**