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4 September 2019

**TRANSURBAN COMPLETES SECURITY PURCHASE PLAN**

Transurban is pleased to announce the completion of the Security Purchase Plan ("**SPP**") following the closing of the SPP at 5.00pm (AEST) on Friday, 30 August 2019. The SPP was announced to the Australian Securities Exchange ("**ASX**") on Wednesday, 7 August 2019 in conjunction with Transurban's \$500 million institutional placement ("**Placement**").

The SPP raised a total of \$312 million, with approximately 21.3 million SPP securities to be issued at an issue price of \$14.64 per security ("**Issue Price**"). The Issue Price represents a 2% discount to the volume weighted average price of Transurban securities traded on the ASX between 26 August 2019 and 30 August 2019 (inclusive). As a result of the strong support for the SPP received from security holders, Transurban has exercised its discretion to accept all valid applications from eligible security holders in full with no scale back.

The SPP offer was sent to 117,291 eligible security holders and Transurban received valid applications from approximately 23,460 eligible security holders<sup>1</sup>. The applications received represented a participation rate of 20% of eligible security holders and equates to an average application amount of \$13,292.

Transurban has also exercised its discretion to bring forward the issue date for SPP securities to Friday, 6 September 2019 with trading of the SPP securities expected to commence on Monday, 9 September 2019. Holding statements will be issued to eligible applicants on Tuesday, 10 September 2019.

Transurban CEO, Scott Charlton said: "We are very pleased with the applications received under the Security Purchase Plan and thank our security holders for their ongoing support of Transurban".



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<sup>1</sup> Eligible security holders includes custodians who were eligible to apply for SPP securities on behalf of one or more of their eligible beneficiaries.

Classification **Public**

**Transurban Group**

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Transurban Holdings Limited  
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Transurban Holding Trust  
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