

FORM 603

Corporations Act, 2001

Section 671B

NOTICE OF INTIAL SUBSTANTIAL SHAREHOLDER

TO A1 INVESTMENTS & RESOURCES LIMITED

ABN 44 109 330 949

1. Details of Substantial Shareholder

Name Global Dish Co., Ltd

ABN (if applicable)

The holder became a substantial shareholder on 12 April 2019

2. Details of Voting Power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in on the date the substantial shareholder became a substantial shareholder are as follows;

| Class of Securities (4) | Nature of Relevant Interest (7) | Person's votes (5) | Voting Power (6) |
|----------------------------|---------------------------------|--------------------|------------------|
| Fully paid ordinary shares | Legal and beneficial | 2,815,843,821 | 11.7% |

3. Details of Relevant Interests

The nature of the relevant interest the substantial shareholder or an associate had in the following voting securities on the date the substantial holder became a substantial holder areas follows;

| Holder of relevant Interest | Nature of relevant Interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| Global Dish Co., Ltd | Legal and beneficial | 2,815,843,821 ordinary shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows;

| Holder of relevant Interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| Global Dish Co., Ltd | Global Dish Co., Ltd | Global Dish Co., Ltd | 2,815,843,821 ordinary shares |
| | | | |

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows;

| Holder of relevant interest | Date of Acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non cash | |
| Global Dish Co., Ltd | 12 April 2019 | \$394,218.14 | | 2,815,843,821 ordinary shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial shareholder areas follows;

| Name, ABN/ARSN (if applicable) | Nature of Association |
|--------------------------------|-----------------------|
| | |
| | |

7. Addresses

The addresses of the persons in this form are as follows;

| Name | Address |
|----------------------|---------|
| Global Dish Co., Ltd | |
| | |

Signature 川越 園子

Print name Sonoko Kawagoe.

Capacity Director

Sign here

Date 31 July, 2019