

XENITH IP GROUP LIMITED (ACN 607 873 209) ASX ANNOUNCEMENT

25 July 2019

Xenith Shareholders vote in favour of Scheme of Arrangement

At the scheme meeting of Xenith IP Group Limited (ASX:XIP) (**Xenith**) held today, Xenith shareholders have voted in favour of the scheme of arrangement under which it is proposed that IPH Limited ACN 169 015 838 (**IPH**) will acquire all of the Shares in Xenith that it does not already own for a combination of cash and scrip consideration.

Next steps

Xenith has applied to the Federal Court of Australia for approval of the Scheme at a hearing scheduled for Wednesday, 31 July 2019. The Scheme remains subject to approval by the Federal Court at this hearing.

Key dates for implementation of the Scheme are set out below:

Key dates

Second Court Date	Wednesday, 31 July 2019 at 9.30am (Sydney time)
Effective Date	Thursday, 1 August 2019
Election Date	Thursday, 8 August 2019 at 7.00pm (Sydney time)
Scheme Record Date	Thursday, 8 August 2019 at 7.00pm (Sydney time)

All dates are indicative only and are subject to change as agreed between Xenith and IPH and announced to ASX.

Voting results – Scheme Meeting

For the purpose of ASX Listing Rule 3.13.2 and sections 251AA(1) and (2) of the Corporations Act 2001 (Cth), Xenith states that the resolution to approve the Scheme, as set out in the Notice of Meeting in Annexure E to the Scheme Booklet, were passed by the requisite majorities of shareholders.

The poll report submitted by the returning officer as appointed by Xenith is attached.

For further information

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About Xenith

Xenith IP Group Limited (ASX: XIP) is the holding company for the businesses of Griffith Hack, Shelston, Watermark and Glasshouse Advisory and their related corporate entities. The Group's core business is to provide a comprehensive range of IP services including identification, registration, management, valuation, commercialisation and enforcement of IP rights for a global client base including Fortune Global 500 companies, multinational, domestic and foreign corporations, research institutes, educational institutions, SMEs and entrepreneurs.

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The Chairman
XENITH IP GROUP
Level 9
60 Margaret Street
Sydney NSW 2000

Thursday, 25 July 2019

Dear Sir,

As scrutineer appointed for the purpose of the Poll taken at the Court Meeting of the Members of the Company held on 25 July 2019, I HEREBY CERTIFY that the result of the Poll is correctly set out as follows:-

Present and Voting			Voted For the Resolution			Voted Against the Resolution		
How Present	No. of Shareholders	Shares Represented	No. of Shareholders	Shares Represented		No. of Shareholders	Shares Represented	
				No.	%		No.	%
In Person	7	2,529,779	6	2,529,463	99.99%	1	316	0.01%
By Proxy	247	55,369,182	239	55,364,312	99.99%	8	4,870	0.01%
Total	254	57,898,961	245	57,893,775	99.99%	9	5,186	0.01%

Yours faithfully,



Justine Laughton

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