



iCandy Interactive Limited
(ACN 604 871712)
Level 4, 91 William Street
Melbourne, VIC 3000
Australia

22 July 2019

ASX Announcement

Settlement of PT Joyseed Berbagi Sukses Tranche 3

iCandy Interactive Limited ("Company") wishes to announce that it has issued 326,389 fully paid ordinary shares to the vendors of PY Joyseed Berbagi Sukses ("PT Joyseed")

The shares have been issued as Tranche 3 settlement of the acquisition of PT Joyseed as announced on 3 January 2019.

No cash was raised in relation to the above share issue.

An Appendix 3B relating to the issue of the shares accompanies this announcement.

— END —

About iCandy Interactive

iCandy Interactive Limited (ASX: ICI) is an Australian publicly traded company that has its core business in the development and publishing of mobile games and digital entertainment for a global audience. iCandy Interactive runs a portfolio of mobile games that have been played by over 350 million mobile gamers worldwide and has won multiple awards in various coveted international events. For more information visit www.icandy.io

For more information, please contact:

MMR Corporate Services Pty Ltd
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22 July 2019
ASX Announcement

Appendix 3B & Cleansing Notice
Issue of Securities Pursuant to ASX Listing Rules, Notice Under Section 708A

iCandy Interactive Limited ("Company") wishes to advise it has issued the following fully paid ordinary shares:

- (a) 326,389 fully paid ordinary shares for a value of \$0.09 per share;
- (b) 700,000 fully paid ordinary shares for a value of \$0.06 per share; and
- (c) 927,051 fully paid ordinary shares for a value of \$0.0384 per share.

326,389 fully paid ordinary shares were issued to Mr Joseph Wilbawa and Mr Bernadus Poerniawan in consideration for Tranche 3 settlement of the acquisition of PT Joyseed Berbagi Sukses.

700,000 fully paid ordinary shares were issued to Mr Damian Kwok as consideration for consulting services provided.

927,051 fully paid ordinary shares were issued to Meta.us Pte Ltd as part consideration of the Company's Investment into Meta.us via a Convertible Loan Note.

No cash was raised in relation to the above share issue.

An Appendix 3B relating to the issue of the shares accompanies this announcement.

Notice Under Section 708A(5)(e)

The above mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

— END —

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Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

ICANDY INTERACTIVE LIMITED

ABN

87 604 871 712

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | +Class of +securities issued or to be issued | (a) Fully paid ordinary Shares
(b) Unlisted \$0.06 options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | (a) 1,953,440 fully paid ordinary shares
(b) 1,249,998 Unlisted options |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | (a) Fully paid Ordinary Shares
(b) Unlisted options, exercisable at \$0.06 per option, expiry date 22 July 2022 |

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Appendix 3B
New issue announcement

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<p>4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>(a) New Shares to rank equally with existing listed ordinary shares</p> <p>(b) Options are unlisted. Shares issued on exercise of options rank equally with all other ordinary fully paid shares on issue from that date.</p>
<p>5 Issue price or consideration</p>	<p>(a) 326,389 shares at \$0.09 per share</p> <p>(b) 700,000 shares at \$0.06 per share</p> <p>(c) 927,051 shares at \$0.0384 per share</p> <p>(d) Unlisted options issued at nil consideration.</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>(a) Tranche 3 payment in relation to acquisition of PT Joyseed Berbagi Sukses as announced on 3 January 2019</p> <p>(b) Issued in consideration for consulting services rendered.</p> <p>(c) Investment into Meta.us via Convertible Loan Note. US\$25,000</p> <p>(d) Unlisted options issued as part remuneration to employees of subsidiary, Appxplore (iCandy) Sdn Bhd</p>
<p>6a Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>	<p>Yes</p>
<p>6b The date the security holder resolution under rule 7.1A was passed</p>	<p>31 May 2019</p>
<p>6c Number of +securities issued without security holder approval under rule 7.1</p>	<p>1,627,051 fully paid ordinary shares</p> <p>1,249,998 unlisted options</p>
<p>6d Number of +securities issued with security holder approval under rule 7.1A</p>	<p>N/A</p>

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6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	326,389 fully paid ordinary shares (31/05/2019)							
6f	Number of +securities issued under an exception in rule 7.2	N/A							
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A							
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A							
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	LR 7.1 – 47,408,532 LR 7.1A – 33,523,720							
7	+Issue dates <small>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.</small>	22 July 2019							
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	<table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> <tbody> <tr> <td>338,114,253</td> <td>Fully paid ordinary shares</td> </tr> <tr> <td>30,533,333</td> <td>Listed \$0.21 options, expiring 04/02/2020</td> </tr> </tbody> </table>	Number	+Class	338,114,253	Fully paid ordinary shares	30,533,333	Listed \$0.21 options, expiring 04/02/2020	
Number	+Class								
338,114,253	Fully paid ordinary shares								
30,533,333	Listed \$0.21 options, expiring 04/02/2020								

Appendix 3B
New issue announcement

	Number	+Class	
9	Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	20,500,000 10,000,000 15,500,000 1,249,998	Unlisted options exercisable at \$0.10 each expiring 9 October 2019 Unlisted options exercisable at \$0.05 each expiring 26 November 2020 Unlisted options exercisable at \$0.08 each expiring 14 June 2021 Unlisted options exercisable at \$0.06 each expiring 22 July 2022
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

Part 2 - Pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the +securities will be offered	N/A
14	+Class of +securities to which the offer relates	N/A
15	+Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A

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18	Names of countries in which the entity has security holders who will not be sent new offer documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A

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Appendix 3B
New issue announcement

30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	*Issue date	N/A

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities
(tick one)

(a) +Securities described in Part 1

(b) All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

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Entities that have ticked box 34(b)

38	Number of +securities for which +quotation is sought	N/A					
39	+Class of +securities for which quotation is sought	N/A					
40	<p>Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	N/A					
41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another +security, clearly identify that other +security)</p>	N/A					
42	Number and +class of all +securities quoted on ASX (including the +securities in clause 38)	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Number</th> <th style="text-align: left;">+Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">N/A</td> <td style="text-align: center;">N/A</td> </tr> </tbody> </table>	Number	+Class	N/A	N/A	N/A
Number	+Class						
N/A	N/A						


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Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  Date: 22/07/2019
(Director/Company secretary)

Print name: Jiahui Lan
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Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	302,192,846
Add the following: <ul style="list-style-type: none"> • Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid +ordinary securities that became fully paid in that 12 month period <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>Include only ordinary securities here – other classes of equity securities cannot be added</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<p>3,300,000 fully paid ordinary shares (4 September 2018 – ratified 31/05/2019)</p> <p>2,583,249 fully paid ordinary shares (7 November 2018 – ratified 31/05/2019)</p> <p>931,842 fully paid ordinary shares (11 December 2018 – ratified 31/05/2019)</p> <p>326,389 fully paid ordinary shares (4 January 2019 – ratified 31/05/2019)</p> <p>576,389 fully paid ordinary shares (8 April 2019 – ratified 31/05/2019)</p> <p>25,000,100 fully paid ordinary shares (12 April 2019 – ratified 31/05/2019)</p> <p>326,389 fully paid ordinary shares (as announced in this Appendix 3B)</p>
Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	-
“A”	335,237,204
Step 2: Calculate 15% of “A”	
“B”	<i>[Note: this value cannot be changed]</i>

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Appendix 3B
New issue announcement

Multiply "A" by 0.15	50,285,581
Step 3: Calculate "C", the amount of placement capacity under rule 7.1 that has already been used	
<p>Insert number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<p>1,627,051 fully paid ordinary shares (as announced in this Appendix 3B)</p> <p>1,249,998 unlisted options (as announced in this Appendix 3B)</p>
"C"	2,877,049
Step 4: Subtract "C" from ["A" x "B"] to calculate remaining placement capacity under rule 7.1	
<p>"A" x 0.15</p> <p><i>Note: number must be same as shown in Step 2</i></p>	50,285,581
<p>Subtract "C"</p> <p><i>Note: number must be same as shown in Step 3</i></p>	2,877,049
<p>Total ["A" x 0.15] – "C"</p>	<p>47,408,532</p> <p><i>[Note: this is the remaining placement capacity under rule 7.1]</i></p>

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Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	335,237,204
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	33,523,720
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
<i>Insert</i> number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A Notes: <ul style="list-style-type: none"> • <i>This applies to equity securities – not just ordinary securities</i> • <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	-
“E”	-

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Appendix 3B
New issue announcement

Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A	
"A" x 0.10 <i>Note: number must be same as shown in Step 2</i>	33,523,720
Subtract "E" <i>Note: number must be same as shown in Step 3</i>	-
Total ["A" x 0.10] – "E"	33,523,720 <i>Note: this is the remaining placement capacity under rule 7.1A</i>

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