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ASX Announcement
8 May 2019

Scheme implementation completed

MYOB Group Limited (**MYOB** or **Company**) is pleased to announce that the scheme of arrangement between MYOB and its shareholders (**Scheme**) pursuant to which an affiliate of Kohlberg Kravis Roberts & Co L.P., ETA Australia Holdings III Pty Ltd (**KKR**), will acquire all of the shares in MYOB that it does not already own, has today been implemented.

The Scheme Consideration, being $3.40 cash per share for each MYOB share held at the Scheme Record Date (7.00pm on 2 May 2019) (**Scheme Shares**), has been paid to holders of Scheme Shares (**Scheme Shareholders**) as consideration for the transfer of their Scheme Shares to KKR under the Scheme.

Scheme Shareholders will shortly receive their Scheme Consideration and holding statements evidencing their entitlement under the Scheme.

Scheme Shareholders with any questions in relation to the payment of their Scheme Consideration should contact the MYOB shareholder Information Line on +61 1800 883 072.

MYOB has requested to be removed from the official list of ASX with effect from close of trading on Thursday 9 May 2019.

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