

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Helios Energy Ltd

ACN/ARSN ACN 143 932 110

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 18-Feb-2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	74,758,579	74,758,579	5.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	74,758,579 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	74,758,579 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure "A"				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Signature

print name Winston Loke

capacity Authorised Signatory

sign here



date 21-Feb-2019

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Annexure "A"

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	19-Oct-2018	16,752.00 AUD		120,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Oct-2018	6,345.00 AUD		47,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Oct-2018	41,666.94 AUD		-297,621 Common Stock
Credit Suisse Equities (Australia) Limited	23-Oct-2018	6,925.00 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Oct-2018	7,000.00 AUD		-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Oct-2018	8,977.50 AUD		66,500 Common Stock
Credit Suisse Equities (Australia) Limited	24-Oct-2018	161,891.60 AUD		-1,199,197 Common Stock
Credit Suisse Equities (Australia) Limited	25-Oct-2018	17,615.67 AUD		135,297 Common Stock
Credit Suisse Equities (Australia) Limited	25-Oct-2018	160,515.19 AUD		-1,181,997 Common Stock
Credit Suisse Equities (Australia) Limited	26-Oct-2018	7,364.50 AUD		55,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Oct-2018	2,700.00 AUD		-20,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Oct-2018	24,453.00 AUD		195,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Oct-2018	15,836.04 AUD		-117,304 Common Stock
Credit Suisse Equities (Australia) Limited	31-Oct-2018	20,800.00 AUD		160,000 Common Stock
Credit Suisse Equities (Australia) Limited	01-Nov-2018	51,350.00 AUD		395,000 Common Stock
Credit Suisse Equities (Australia) Limited	02-Nov-2018	295,928.77 AUD		2,236,801 Common Stock
Credit Suisse Equities (Australia) Limited	05-Nov-2018	10,038.60 AUD		78,000 Common Stock
Credit Suisse Equities (Australia) Limited	05-Nov-2018	29,900.00 AUD		-230,000 Common Stock
Credit Suisse Equities (Australia) Limited	06-Nov-2018	339,400.96 AUD		2,590,847 Common Stock
Credit Suisse Equities (Australia) Limited	06-Nov-2018	6,594.35 AUD		-48,847 Common Stock
Credit Suisse Equities (Australia) Limited	07-Nov-2018	192,305.40 AUD		1,302,000 Common Stock
Credit Suisse Equities (Australia) Limited	08-Nov-2018	584,136.00 AUD		3,660,000 Common Stock
Credit Suisse Equities (Australia) Limited	09-Nov-2018	223,322.41 AUD		1,435,234 Common Stock
Credit Suisse Equities (Australia) Limited	09-Nov-2018	166,360.18 AUD		-1,136,340 Common Stock
Credit Suisse Equities (Australia) Limited	12-Nov-2018	60,141.42 AUD		389,517 Common Stock
Credit Suisse Equities (Australia) Limited	12-Nov-2018	124,014.14 AUD		-788,894 Common Stock
Credit Suisse Equities (Australia) Limited	13-Nov-2018	107,189.28 AUD		693,333 Common Stock

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Credit Suisse Equities (Australia) Limited	14-Nov-2018	61,642.64 AUD		419,909 Common Stock
Credit Suisse Equities (Australia) Limited	14-Nov-2018	21,600.00 AUD		-135,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Nov-2018	123,602.86 AUD		831,223 Common Stock
Credit Suisse Equities (Australia) Limited	15-Nov-2018	73,427.55 AUD		-489,517 Common Stock
Credit Suisse Equities (Australia) Limited	16-Nov-2018	28,351.80 AUD		189,012 Common Stock
Credit Suisse Equities (Australia) Limited	16-Nov-2018	128,899.93 AUD		-888,965 Common Stock
Credit Suisse Equities (Australia) Limited	19-Nov-2018	2,250.00 AUD		15,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Nov-2018	4,141.20 AUD		-28,000 Common Stock
Credit Suisse Equities (Australia) Limited	20-Nov-2018	35,917.00 AUD		245,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Nov-2018	83,682.30 AUD		559,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Nov-2018	45,356.27 AUD		309,177 Common Stock
Credit Suisse Equities (Australia) Limited	22-Nov-2018	23,700.00 AUD		-158,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Nov-2018	34,897.50 AUD		235,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Nov-2018	370,322.86 AUD		3,080,889 Common Stock
Credit Suisse Equities (Australia) Limited	23-Nov-2018	140,921.82 AUD		-930,177 Common Stock
Credit Suisse Equities (Australia) Limited	26-Nov-2018	2,175.00 AUD		15,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Nov-2018	31,225.80 AUD		213,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Nov-2018	161,341.62 AUD		-1,107,355 Common Stock
Credit Suisse Equities (Australia) Limited	29-Nov-2018	21,414.64 AUD		146,175 Common Stock
Credit Suisse Equities (Australia) Limited	30-Nov-2018	3,480.00 AUD		-24,000 Common Stock
Credit Suisse Equities (Australia) Limited	03-Dec-2018	52,620.60 AUD		372,140 Common Stock
Credit Suisse Equities (Australia) Limited	04-Dec-2018	35,927.48 AUD		251,593 Common Stock
Credit Suisse Equities (Australia) Limited	04-Dec-2018	2,964.50 AUD		-21,175 Common Stock
Credit Suisse Equities (Australia) Limited	05-Dec-2018	44,617.45 AUD		319,152 Common Stock
Credit Suisse Equities (Australia) Limited	05-Dec-2018	2,600.29 AUD		-17,933 Common Stock
Credit Suisse Equities (Australia) Limited	06-Dec-2018	11,250.00 AUD		75,000 Common Stock
Credit Suisse Equities (Australia) Limited	07-Dec-2018	33,487.64 AUD		225,506 Common Stock
Credit Suisse Equities (Australia) Limited	07-Dec-2018	18,655.40 AUD		-127,952 Common Stock
Credit Suisse Equities (Australia) Limited	10-Dec-2018	4,732.05 AUD		33,022 Common Stock
Credit Suisse Equities (Australia) Limited	10-Dec-2018	9,750.00 AUD		-65,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-Dec-2018	8,808.70 AUD		59,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-Dec-2018	19,500.00 AUD		-130,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Dec-2018	25,564.95 AUD		170,433 Common Stock
Credit Suisse Equities (Australia) Limited	13-Dec-2018	50,973.58 AUD		349,853 Common Stock

Credit Suisse Equities (Australia) Limited	13-Dec-2018	14,321.51 AUD		-98,769 Common Stock
Credit Suisse Equities (Australia) Limited	14-Dec-2018	5,400.00 AUD		36,000 Common Stock
Credit Suisse Equities (Australia) Limited	14-Dec-2018	22,875.24 AUD		-150,100 Common Stock
Credit Suisse Equities (Australia) Limited	18-Dec-2018	32,677.95 AUD		-217,853 Common Stock
Credit Suisse Equities (Australia) Limited	27-Dec-2018	15,433.00 AUD		110,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Dec-2018	3,413.62 AUD		24,383 Common Stock
Credit Suisse Equities (Australia) Limited	31-Dec-2018	5,966.38 AUD		42,617 Common Stock
Credit Suisse Equities (Australia) Limited	02-Jan-2019	9,921.60 AUD		72,000 Common Stock
Credit Suisse Equities (Australia) Limited	03-Jan-2019	840.00 AUD		6,000 Common Stock
Credit Suisse Equities (Australia) Limited	04-Jan-2019	43,972.50 AUD		325,000 Common Stock
Credit Suisse Equities (Australia) Limited	07-Jan-2019	23,975.20 AUD		184,000 Common Stock
Credit Suisse Equities (Australia) Limited	08-Jan-2019	80,600.00 AUD		620,000 Common Stock
Credit Suisse Equities (Australia) Limited	08-Jan-2019	610,999.98 AUD		4,664,122 Common Stock
Credit Suisse Equities (Australia) Limited	09-Jan-2019	2,990.00 AUD		23,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jan-2019	16,863.00 AUD		136,432 Common Stock
Credit Suisse Equities (Australia) Limited	11-Jan-2019	64,467.00 AUD		495,900 Common Stock
Credit Suisse Equities (Australia) Limited	14-Jan-2019	11,957.10 AUD		89,768 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jan-2019	21,503.80 AUD		163,527 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jan-2019	14,175.00 AUD		105,000 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jan-2019	4,050.00 AUD		-30,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jan-2019	14,295.20 AUD		107,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jan-2019	3,847.50 AUD		-28,500 Common Stock
Credit Suisse Equities (Australia) Limited	18-Jan-2019	22,054.32 AUD		172,569 Common Stock
Credit Suisse Equities (Australia) Limited	18-Jan-2019	9,450.00 AUD		-70,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jan-2019	4,898.20 AUD		38,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jan-2019	3,085.02 AUD		-22,852 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jan-2019	859.13 AUD		6,873 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jan-2019	15,500.00 AUD		124,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jan-2019	17,972.88 AUD		143,783 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jan-2019	18,908.37 AUD		149,710 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jan-2019	14,283.15 AUD		111,500 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jan-2019	21,824.00 AUD		176,000 Common Stock
Credit Suisse Equities (Australia) Limited	31-Jan-2019	6,250.00 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	31-Jan-2019	4.13 AUD		-33 Common Stock

Credit Suisse Equities (Australia) Limited	01-Feb-2019	36,219.40 AUD		287,000 Common Stock
Credit Suisse Equities (Australia) Limited	04-Feb-2019	8,111.40 AUD		66,000 Common Stock
Credit Suisse Equities (Australia) Limited	05-Feb-2019	28,205.65 AUD		232,528 Common Stock
Credit Suisse Equities (Australia) Limited	06-Feb-2019	27,240.40 AUD		225,500 Common Stock
Credit Suisse Equities (Australia) Limited	07-Feb-2019	13,464.30 AUD		111,000 Common Stock
Credit Suisse Equities (Australia) Limited	08-Feb-2019	14,685.78 AUD		120,080 Common Stock
Credit Suisse Equities (Australia) Limited	11-Feb-2019	9,263.50 AUD		74,108 Common Stock
Credit Suisse Equities (Australia) Limited	12-Feb-2019	6,388.38 AUD		51,107 Common Stock
Credit Suisse Equities (Australia) Limited	13-Feb-2019	7,062.00 AUD		55,000 Common Stock
Credit Suisse Equities (Australia) Limited	14-Feb-2019	59,610.32 AUD		462,454 Common Stock
Credit Suisse Equities (Australia) Limited	15-Feb-2019	16,900.00 AUD		130,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Feb-2019	6,000.00 AUD		-48,000 Common Stock
Credit Suisse Equities (Australia) Limited	18-Feb-2019	20,476.80 AUD		158,000 Common Stock
Credit Suisse Equities (Australia) Limited	18-Feb-2019	8,610.23 AUD		-65,477 Common Stock

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

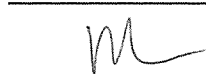
print name

Winston Loke

capacity

Authorised Signatory

sign here



date

21-Feb-2019

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