

18 January 2019

## ENTITLEMENT OFFER - Extension of Closing Date

On 7 December 2018, Winchester Energy Limited (**Company**) announced it was launching a non-renounceable entitlement offer to raise approximately \$2.85m (before costs) on the basis of 1 new fully paid ordinary share (Share) for every 2 Shares held (**Entitlement Offer**).

The Company advises that it will be extending the closing date of the Entitlement Offer to 2.00pm (WST) on Monday 4 February 2019.

The revised indicative timetable for the Entitlement Offer is as follows:

Event	Date
Announcement of Rights Issue	7 December 2018
Lodgement of Offer Document, Appendix 3B and s708AA Cleansing Notice with ASX. Notice sent to Option holders.	7 December 2018
Notice sent to Shareholders	7 December 2018
Ex-date	13 December 2018
Record Date for determining Entitlements	14 December 2018
Despatch of Offer Document to Eligible Shareholders, Company announces this has been completed and Offer Opening Date	17 December 2018
Closing Date	4 February 2019
Shares quoted on a deferred settlement basis	5 February 2019
ASX notified of under subscriptions	7 February 2019
Issue date/Shares entered into Shareholders' security holdings	11 February 2019
Dispatch of holding statements	12 February 2019
Quotation of Shares issued under the Offer	12 February 2019

This timetable is indicative only. The Company reserves the right to amend this indicative timetable at any time, subject to the Corporations Act 2001 (Cth) and the Listing Rules. In particular, subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Entitlement Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

For enquiries, please contact the Company Secretary on +61 1300 133 921

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