



WorleyParsons

resources & energy

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ASX Release

WORLEYPARSONS LIMITED

(ASX: WOR)

WorleyParsons successfully completes Retail Entitlement Offer

WorleyParsons Limited (“WorleyParsons”) is pleased to announce the successful completion of the retail component (“Retail Entitlement Offer”) of its 1 for 1.47 accelerated non-renounceable pro-rata entitlement offer (“Entitlement Offer”) of new WorleyParsons shares (“New Shares”) announced on Monday, 22 October 2018. The Entitlement Offer is being undertaken to part fund the acquisition of Jacobs Engineering Group Inc.’s Energy, Chemicals and Resources division (“Jacobs ECR”).

The Retail Entitlement Offer raised approximately \$1.1 billion at \$15.56 per share. Together with the institutional component of the Entitlement Offer, the total amount raised under the Entitlement Offer is approximately \$2.9 billion.

Approximately \$571 million of applications were received under the Retail Entitlement Offer, including entitlements taken up by Dar Group, resulting in a take-up rate of 51% in the Retail Entitlement Offer. The shortfall stock will be allotted to sub-underwriters of the Entitlement Offer.

New Shares issued under the Retail Entitlement Offer will rank equally in all respects with existing shares. The New Shares issued under the Retail Entitlement Offer are expected to be allotted on Thursday, 15 November 2018. Trading is expected to commence on a normal settlement basis on the Australian Securities Exchange (ASX) on the following day.

For further information, please contact:

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About WorleyParsons: WorleyParsons delivers projects, provides expertise in engineering, procurement and construction and offers a wide range of consulting and advisory services. We cover the full lifecycle, from creating new assets to sustaining and enhancing operating assets, in the hydrocarbons, mineral, metals, chemicals, power and infrastructure sectors. Our resources and energy are focused on responding to and meeting the needs of our customers over the long term and thereby creating value for our shareholders. WorleyParsons is listed on the Australian Securities Exchange [ASX:WOR].

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This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer or solicitation would be illegal. Neither the Entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (“U.S. Securities Act”) or the securities laws of any state or other jurisdiction of the United States.

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Accordingly, the Entitlements may not be exercised or taken up by, and the New Shares may not be offered or sold, directly or indirectly, to, persons in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities law of any state or other jurisdiction of the United States.

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