

ASX Announcement | Media Release

For Immediate Release

Completion of Sale of Digital and Marketing Businesses

2 October 2018, SINGAPORE

8VIC Holdings Limited (the “Company” or “8VIC”) (ASX:8VI) , formerly known as Digimatic Group Ltd. (ASX name and code change effective from 3 October 2018), advises that it has completed the sale of four of its subsidiaries, Digimatic Media Pte. Ltd., Digimatic Creatives Pte. Ltd., WEWE Media Group Pte. Ltd. and Webbynomics Pte. Ltd. (together, “Digital and Marketing Businesses”) to Mr. Ivan Ong Shao Kuang (“Mr. Ong”) (the “Transaction”), for a consideration of 3,031,974 Company shares at A\$0.66 per share (the “Consideration Shares”).

The Transaction was completed following:

-) Shareholders’ approval of the Transaction at the Annual General Meeting (“AGM”) held on 26 September 2018
-) Completion of the transfer of Consideration Shares from Mr. Ong to the Company, followed by the cancellation of the Consideration Shares by the Company.

The capital structure of the Company following the Transaction is as follows:

Shares (CDI’s) on issue 28 September 2018	43,577,596
Cancellation of Consideration Shares resulting from the Transaction	(3,031,974)
Shares (CDI’s) on issue following completion of the Transaction	40,545,622

With the abovementioned Transaction, Financial Education will henceforth be the core business of the Company. Under the brand name of “Value Investing College”, 8VIC will focus in growing its Financial Education Business both physically and digitally in Asia Pacific.

ENDS

Further Information:

For personal use only

Singapore

Investor Relations

Email: ir@8vicglobal.com

Australia

Zane Lewis

Non-Executive Director

Ph: +61 40000 7900

Email: zane@smallcapcorporate.com.au

About 8VIC Holdings Limited

8VIC Holdings Ltd ("8VIC") is one of Singapore's foremost financial education and training providers. Under the brand name of Value Investing College, 8VIC is the leading financial education provider in the discipline of value investing in Singapore and Malaysia.

With offices in Singapore, Malaysia, Taiwan and Thailand, as well as increasing presence in Hong Kong and Australia, 8VIC currently supports a community of over 14,000 value investors from 29 cities globally.

For personal use only