



**Fatfish Internet Group Ltd**  
(ACN 004 080 460)  
Level 4, 91 William Street  
Melbourne  
Victoria 3000  
Australia  
[www.fatfish.co](http://www.fatfish.co)

**25 June 2018**

**ASX Release**

### **Listing Rule 3.10.5A Notice**

Fatfish Internet Group Limited (“Company”) released an Appendix 3B today, 25 June 2018 following a placement by the Company under Listing Rule 7.1A. In accordance with Listing Rule 3.10.5A, the following information is provided.

1. The capital raising resulted in a dilution of 6.62% to existing shareholders, based on the number of fully paid ordinary shares on issue prior to the capital raising utilizing Listing Rule 7.1A.

Further details of the approximate percentage of the issued capital post the placement held by pre-placement shareholders and new shareholders are as follows:

<b>Shareholder category</b>	<b>Holding pre placement</b>	<b>Holding post placement</b>
Pre-placement security holders who did not participate in the placement	99%	92%
Pre-placement security holders who did participate in the placement	1%	4%
Participants in the placement who were not previously security holders	-	4%
Total	100%	100%

2. The shares were issued for cash consideration. The Company required capital to expand for working capital and to expand the APAC Crypto mining operations and the Epsilon Fund of Funds. The capital was required in the short term and placement utilising Listing Rule 7.1A was considered the most appropriate and efficient mechanism;
3. The issue was not underwritten;
4. A fee of 7% on funds raised will be paid to Sanlam Private Wealth who assisted with the capital raising.

- End -

### **About Fatfish Internet Group**

Fatfish Internet Group Ltd (ASX Code: FFG) is a publicly traded international venture investment and development firm. FFG partners with entrepreneurs and experienced executives to build and grow tech businesses via a co-entrepreneurship model. FFG focusses

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on emerging global technology trend, specifically FFG has been investing strategically across various sectors of **cryptocurrency, fintech and consumer internet** technologies.

FFG operates from its international venture hubs located in Singapore, Kuala Lumpur and Stockholm.

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