



Building Ventures for the Internet & Blockchain Economy

Investor Presentation – 8 May 2018

Australia | Singapore | Malaysia | UK | Sweden

Disclaimer



The information contained in this document (this "Presentation") or any revision thereof, or of any other written or oral information made or to be made available to any Recipient or their advisers (all such information being referred to as "Information") has been prepared by Fatfish Internet Group Ltd, a Australian corporation (the "Company"). This Presentation is being provided to persons ("Recipients") who may wish to participate in one or more transactions designed by the Company to fulfill its business plans. Recipients are advised to read the Company's financing legal documents which includes a more detailed explanation of the Company's business plans and certain identified Risk Factors.

This presentation contains forward-looking statements and information, and words such as "will", "anticipates", "believes", "expects", "estimates" and words of similar meaning are generally intended to identify forward looking statements. These forward-looking statements are subject to risks, uncertainties, assumptions and other factors that could cause actual results and outcomes to differ materially from those expressed or implied by the forward looking statements.

While the Information contained herein has been prepared in good faith, neither the Company nor any of its shareholders, directors, officers, agents, employees or advisers give, have given or have authority to give, any representation or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the Information contained within this Presentation, and liability therefore is expressly disclaimed. Accordingly, neither the Company nor any of its shareholders, directors, officers, agents, employees or advisers take any responsibility for, or will accept any liability whether direct or indirect, express or implied, contractual, tortious, statutory or otherwise, in respect of, the accuracy or completeness of the Information or for any of the opinions contained herein or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this Presentation.

Neither the issuance of this Presentation nor any part of its contents is to be taken as any form of commitment on the part of the Company to proceed with any transaction and the Company reserves the right to terminate any discussions or negotiations with any Recipients for any reason or for no reason at all. In no circumstances will the Company be responsible for any costs, losses or expenses incurred in connection with any appraisal or investigation of the Company. In furnishing this Presentation, the Company does not undertake or agree to any obligation to provide the Recipients with access to any additional information or to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation which may become apparent.

This Presentation should not be considered as the giving of investment advice by the Company or any of its shareholders, directors, officers, agents, employees or advisers. Each Recipient to whom this Presentation is made available must make its own independent assessment of the Company after making such investigations and taking such advice as may be deemed necessary. In particular, any estimates or projections or opinions contained herein necessarily involve significant elements of subjective judgment, analysis and assumptions and each Recipient should satisfy themselves it in relation to such matters.

The distribution of this Presentation in or to persons subject to other jurisdictions may be restricted by law and Recipients into whose possession this Presentation comes should inform themselves about, and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the laws of the relevant jurisdiction.

Cautionary Statement



Cautionary Statement – Cryptocurrency Related Business Activities

Fatfish Internet Group Ltd ("FFG") notes the following in relation to cryptocurrency-related business activities:

- I. Investment into cryptocurrencies is high risk in nature as cryptocurrencies are currently highly speculative
- II. Cryptocurrency-related businesses have a number of other risks factors, including but not limited to the following:
 - The development of new regulatory framework involving cryptocurrencies
 - Cryptocurrencies, cryptocurrency exchanges and its related topics of Initial Coin Offerings (ICO) have raised regulatory issues across multiple jurisdictions. A number of regulators have issued guidance on the relevance of their existing securities and financial services laws with regards to ICOs that have underlying cryptographic tokens that are securities or investment in nature.
 - The regulatory status of ICOs in some of these overseas jurisdictions is subject to potential changes and increasingly stringent regulatory oversight.
 - in many countries cryptocurrencies are subject to anti-money laundering and counter-terrorism funding legislations.
- III. For its cryptocurrency-related business activities FFG has and will always endeavour to the best of its ability to ensure that FFG and its subsidiaries comply with relevant local in-country regulatory requirement.

Company Snapshot



Fatfish Internet Group Limited

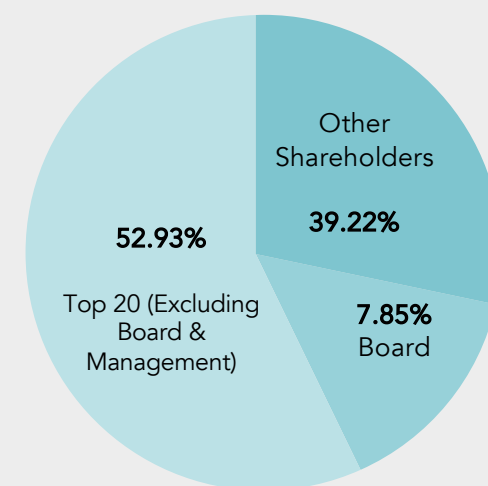
ASX Code : FFG

Incorporation Country	Australia
Ordinary Shares	462.45m
Unlisted Options	154.8m
Market Cap (@\$0.048)	A\$22.19m
Cash (31 Mar 18)	A\$1.29m
Founded in (year)	2011

Directors & Senior Management

Kin W. Lau	Group CEO / Director
Larry Gan	Chairman
Tony Mackay	Non Executive Director
Donald Low	Non Executive Director
Jeffrey Tan	Non Executive Director
Philip Lord	Director of Crypto Financial Markets
Johan Rooth	Head of Nordic Operations

Shareholder Breakdown



Core Business

Tech Venture builder that Invests and builds technology businesses in two main sectors:

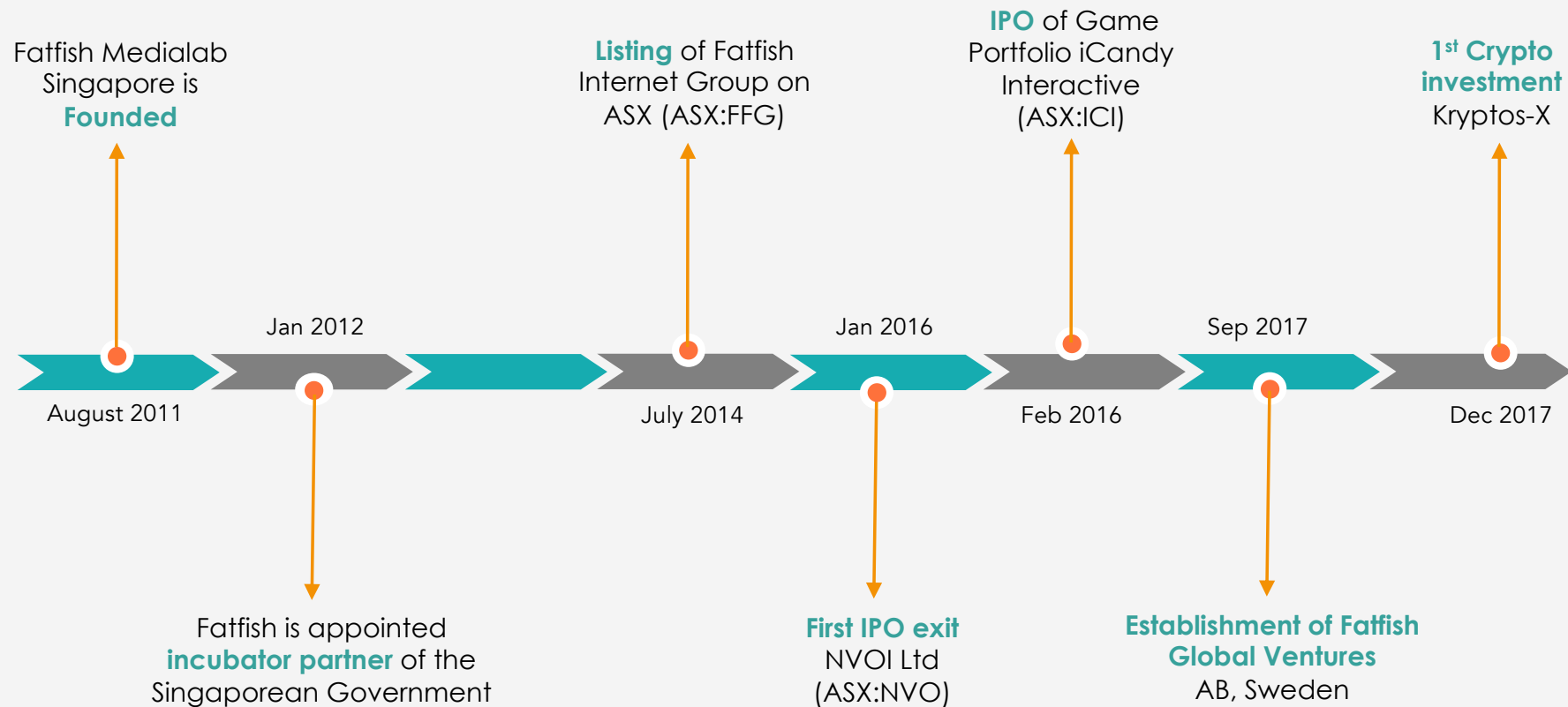
- Consumer Internet
- Blockchain & Crypto-assets

Operation Locations

- Australia
- Singapore
- Malaysia
- Sweden
- United Kingdom



Company History



Board of Directors



Larry Gan

Non-Exec. Chairman

- Former Managing Partner, Asia of Accenture
- Former Global Head of Accentures' venture fund
- Former Chairman of Lotus Cars, UK
- Current/former board members of various banks, conglomerates and technology companies.



Kin W. Lau

CEO / Exec. Director

- Took his 1st company to IPO at 28 year old
- Led total 6 tech IPOs across multiple jurisdiction
- Serial entrepreneur in software, media and biotech
- Graduated from Oxford Uni., & Uni. of Manchester, Research Associate @ Imperial College London



Tony Mackay

Non-Exec. Director

- Founding CEO / Chairman of Chi-X Global
- CEO of Chi-X Global
- Led Instinet Asia
- CEO of Instinet Europe
- Global executive of capital market operations



Jeffrey Tan

Non-Exec. Director

- Advisor to family offices in Asia and Australia
- Former Senior Securities Advisor in Australia
- More than 20 years experience in corporate Australia



Donald Low

Non-Executive Director

- Former Securities Regulator in Hong Kong
- Former CEO of a London-listed plantation group (>GBP 60m NPAT p.a)
- Former advisor to government-owned conglomerate of Malaysia

Senior Management



Phillip Lord

Director, Crypto
Financial Market

- 20 years experience in investment banking
- Former MD of Jefferies & Nomura
- Access across international finance hubs



Yen-Lu Chow

Director, Fatfish Medialab
(Digital Incubator)

- Former Distinguished Scientist @ Apple
- Former Head of Chinese Speech Recognition Program @ Apple
- Former Venture Partner @ Venture TDF that invested in Alibaba / Baidu
- BS / MS degrees from MIT



Pete Kellock

Entrepreneur-In-Residence

- Founder/CEO of muvee (shipped 100m copies, most successful software firm of Singapore)
- Board member of Singapore Land Authority
- Inventor of 18 patents in auto-music editing
- Adjunct Professor @ School of Computing, National Uni. Of Singapore



Vincent Liew

VP, Venture Ops & Strategy

- Group Corporate Finance member at Naza Group
- Senior Associate at KPMG
- Founder at a mobile startup
- Chartered Accountant, CIMA, CPA Australia



Yuqi Huang

Investment & Operation Executive

- Extensive experience in managing and supporting investment and grant processes
- Hands-on experience in compliance and financial reporting processes

Our Venture Hubs



SINGAPORE

- Source of capital
- Access to SEA market
- Leading global ICO hub



STOCKHOLM

- Source of innovation
- Leading tech hub of Nordic
- Access to European market



KUALA LUMPUR

- Source of talent
- Tech & Finance Back-office



Capability Overview



Fatfish is equipped to identify, invest and assist in building successful technology ventures through comprehensive capabilities.

FUNDING ACCESS

Access to strategic / key investors

TALENT CAPITAL

Partnerships with entrepreneurs to build companies

REGIONAL PRESENCE

Venture hubs with local personnel in Australia, Asia & Europe



M&A EXECUTION

Strong deal-flow capability for M&As

BRAND VALUE

Visibility of brand in tech eco-systems

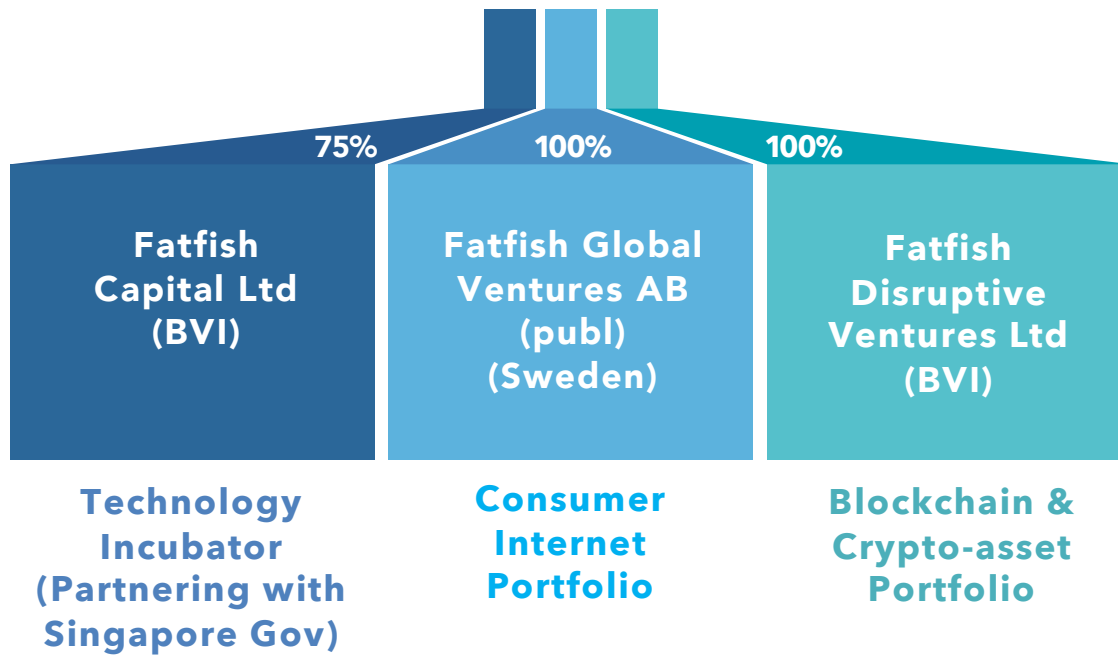
CAPITAL MARKET ACCESS

Experience in executing IPOs across Bursa Malaysia, ASX, SGX, HKSE, IDX

Company Structure



FATFISH INTERNET GROUP LTD.
(Australia, ASX CODE: FFG)



Our Investment Approach



Enhancing Value From Seed to Exit

CORPORATE FOUNDER / STRATEGIC INVESTOR



GROWTH HACKING



IPO / EXIT ROUTE

Identifying promising technology business models and focusing on growing them via strong international capabilities with a highly experienced corporate team.

Seed and Pre Series A investments into start-ups at lowest valuation possible

Helping to develop business models and growth strategies

Providing management talents to accelerate growth

Incorporating M&A strategy as a key growth driver

Growth or exit strategy via capital markets through IPO or ICO.

Seeking growth capital or M & A opportunities

Working closely with partnered capital market institutions



For personal use only

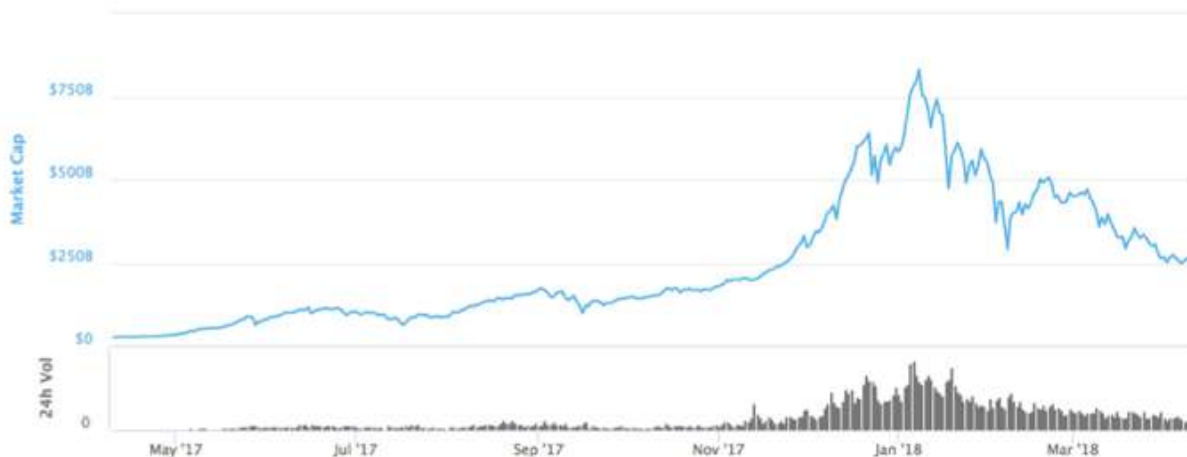
INVESTMENT SECTOR 1

Blockchain & Cryptocurrency

The Cryptocurrency Market



Total Cryptocurrency Marketcap: Approx. US\$700 billion at the peak



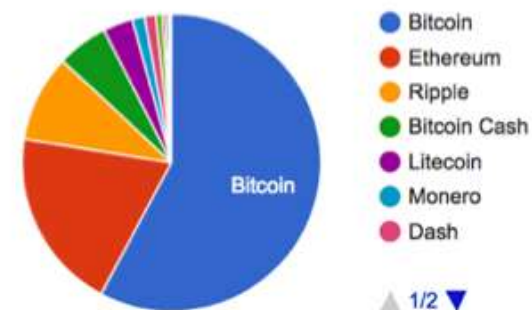
The sharp rise in trading volume over last 12 months indicates an corresponding increase in adoption of Cryptocurrencies.



Last 24 hours Bitcoin
Trading Vol.
US\$7.4 billion

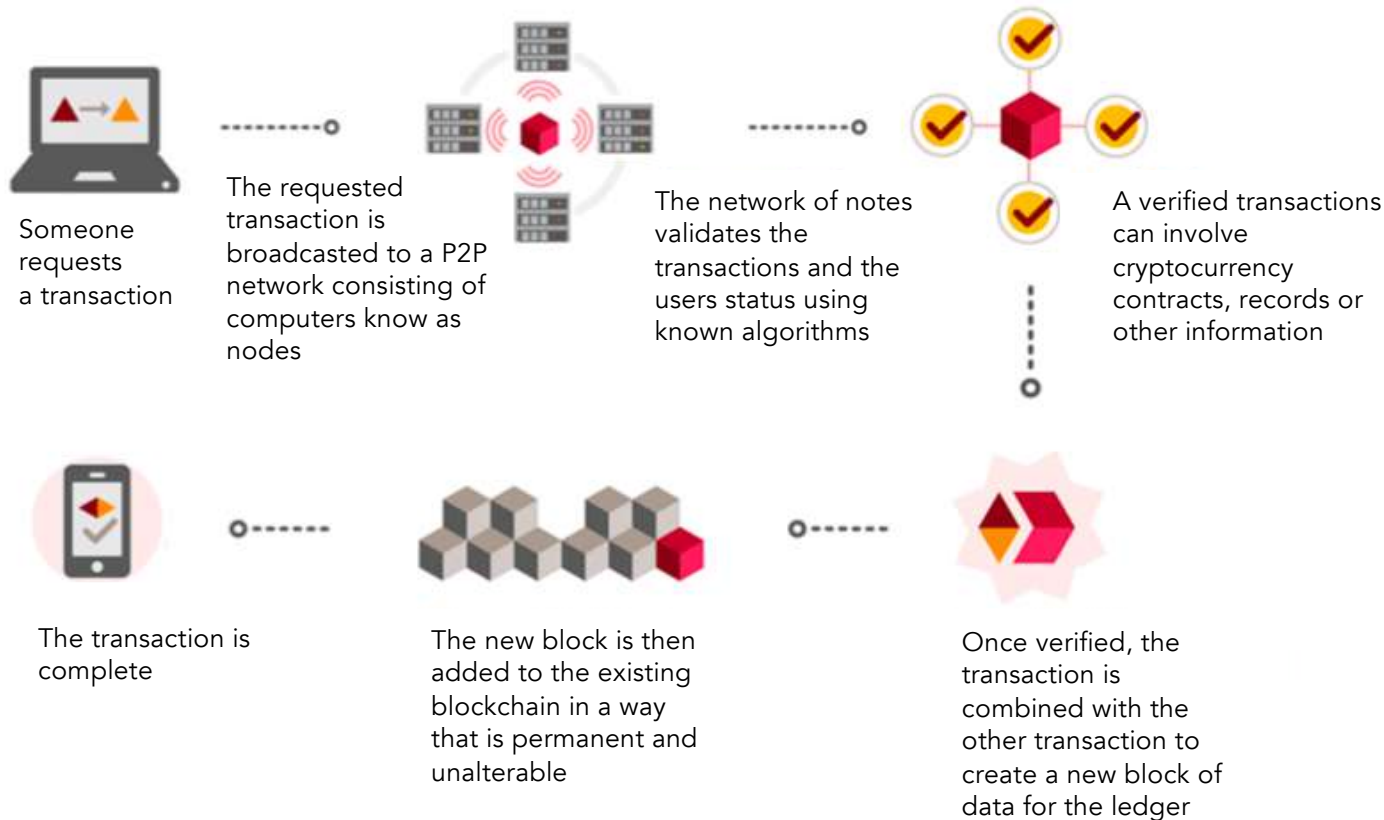
Source: coinmarketcap.com (8 May 2018)

Market Capitalization, \$USD



Source: coinmarketcap.com, bitinfocharts (9 Apr 2018)

What is Blockchain?



Why is cryptocurrency is disrupting ?

Cryptocurrency is starting the adoption of digital currencies over a globalized, decentralized and secured network, on the Internet.

Cryptocurrency is Mainstream



Technology



Financial Institution



Exchange



Education



Central Bank



Venture Capital



Professional Services



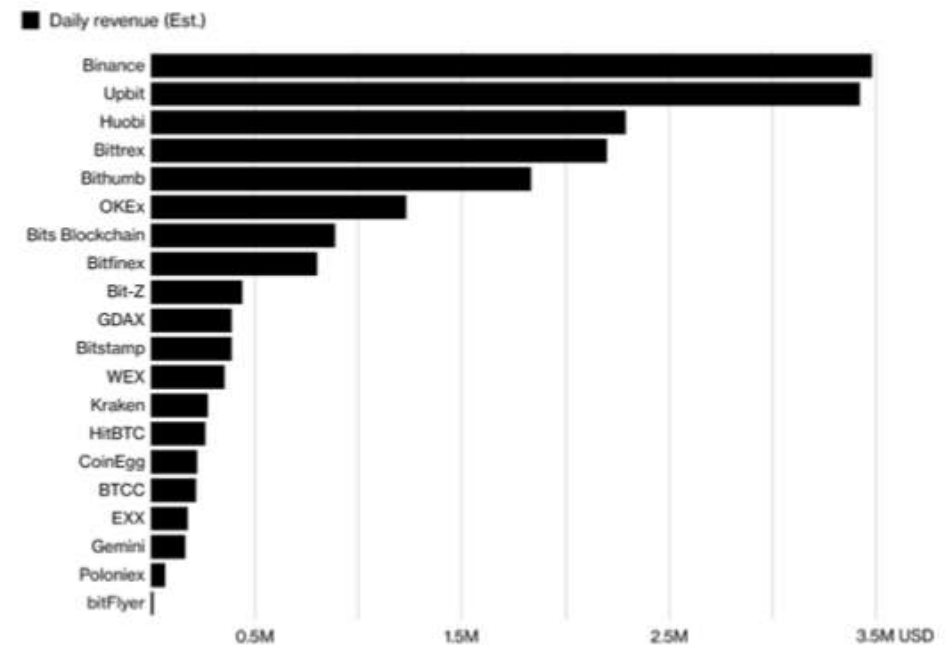
Portfolio – Kryptos-X



- Fatfish to invest US\$1m for 27% of Kryptos-X.
- Initial operations in Singapore, marketing to the international market.
- To operate as a crypto asset exchange in regulated environment.
- Founded by Tony Mackay, founding CEO and Chairman of Chi-X Global, alternative stock market

Operation Commences May'18

Crypto Exchanges Are Generating Revenue



Source: Bloomberg

Portfolio – APAC Mining



APAC Mining

- Fatfish to invest US\$1m for 51% of APAC Mining, crypto-mining business.
- Initial mining ops in Malaysia, with near term plan to expand to Mongolia.
- Take advantage of low-energy cost of hydropower excess capacity.
- Providing wholesale product to the exchange

Currently producing BTC / ETH / LTC



Portfolio – Altairian



- FFG owns 12.5% of Altairian Capital Holdings Ltd (UK).
- Altairian Capital is the first UK FCA approved hedge fund dedicated to crypto investment.
- Launching Global Crypto Assets Fund in Q2-Q3 2018.
- Custody Solution and Single Strategy Hedge Fund

1st Crypto Investment Manager approved by UK FCA



Portfolio - CryptoFoundry



- FFG owns 60% of Singapore based CryptoFoundry
- Marketing ICO advisory and marketing services out of Singapore (ICO hub).
- Fatfish receives 8% ETH and tokens as fees.
- Taking on high profile clients including the London Football Exchange etc.
- Marketing access to iCandy's 348m gamers (FB banned ICO ads).

Highly in demand by ICO clients



Football
generates
US\$33b
Revenue p.a.

Source: Statista.com

Global fan
base of
3.6 b
people

Source: Statista.com

Portfolio – Epsilon Capital



Epsilon Capital Management

- UK based fund management business.
- Specialises in crypto fund-of-funds by investing in the world's largest and best blockchain and crypto funds.
- Launching wholesale and listed funds across multiple jurisdiction.
- Selecting global top 25 crypto hedge funds and VCs to invest.
- Fatfish will own 20% of Epsilon Capital.

Experienced management team:

Jeremy Sparrow

- Former CEO at Renaissance Capital
- Former MD at Investec and Morgan Stanley

Joachim Godet

- Former senior positions at Macquarie Group, Lazard, HSBC and Saudi Aramco
- Current Sr Advisor at Hannam & Partners

Max Von Etzdorf

- Former CQS, Segantii, Mizuho Securities and Bear Sterns
- Investment specialist with > 12 years experience in investment banking, private equity & hedge fund

Best in Class - Crypto & Blockchain



Listed Game Co Adopting Crypto Payment

- Access to 350 million gamers
- Crypto initiatives for games



Crypto Mining

- Large scale mining farms
- Secure energy source in Malaysia, Mongolia and Canada



Regulated Fund Management & Insured Custody Service

- First UK FCA regulated crypto fund manager
- Insured custody for crypto-assets



Crypto-asset Exchange

- Founded by Chi-X Global Founding Chairman/CEO, Tony Mackay
- Building "Fastest Exchange, tightest spread"



ICO Advisory & Marketing

- Huge demand from ICO companies in Asia
- Secured brand-name client like London Football Exchange



Crypto Fund-of-Funds

- UK based Epsilon Capital
- Bluechip investment banking and fund management team



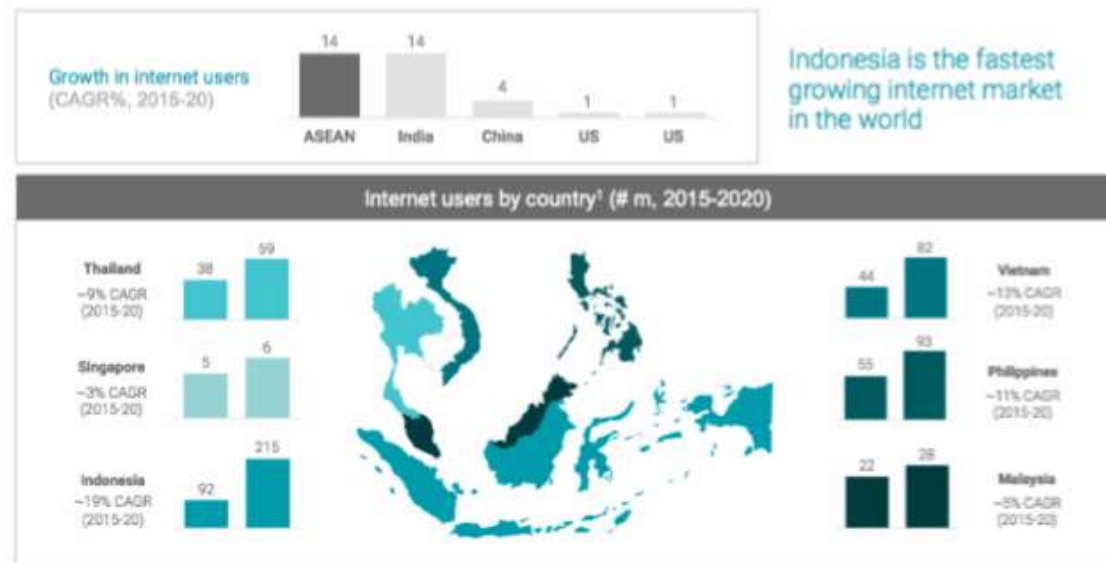
INVESTMENT SECTOR 2

Consumer Internet

The Internet Market - Southeast Asia



South East Asia is the fastest growing internet market in the world;



260M

Users already online; 4th largest internet market in the world

3.8M

Users coming online every month; fastest growing internet market in the world

700M

Mobile connections; 130% of population

We are well positioned for growth.

Source: e-conomy SEA by Temasek , Google

The internet economy in SEA is expected to reach ~ \$200 billion by 2025 (6.5x increase over 10 years)

Consumer Internet - Venture Builder Portfolio



Software / SAaS



News Deeply

Interactive Media

LUNCH *Actually*



VDANCER

Fintech

KREDITO

SMARTFUNDING.SG



E-commerce



BEAM

iSecrets

Select Venture Track Record



iSecrets



- Fast-growing Swedish Ecommerce lifestyle platform.
- Recorded A\$2.89m revenue for 7 months period ending 31 Dec 2017 (source: iSecrets' Audited Financial Report)
- Targeting young consumers aged 16-25 years old.
- Market potential: Europe expansion.

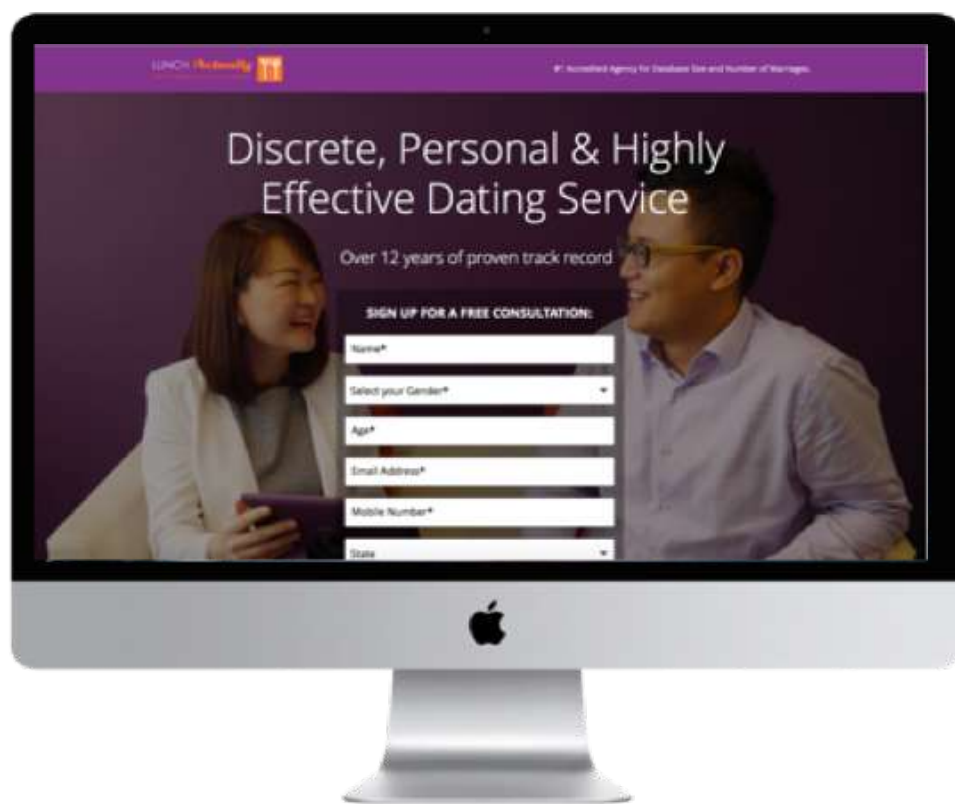
Our involvement:

Strategic Acquisition

Select Venture Track Record



LUNCH *Actually*



- No.1 Dating Service Provider in Singapore, Malaysia, Thailand, Indonesia and Hong Kong.
- Hybrid online and offline model, covering multiple business models.
- Generating >USD \$6 million revenue last financial year (source: Lunch Actually's Unaudited Management Report FYE 31 Dec 2017)

Our involvement:
Series A Investor

Strong IPO / Exit Track Record



AUD \$24.8 million
Trade Sale

Our role:
Venture Building
Co-Founder

Fatfish's shareholding
currently: ~17%



AUD \$14.14 million
Current Marketcap
ASX: ICI

Our role:
Venture Building
Co-Founder

Fatfish's shareholding
currently: ~68%



AUD \$89.5 million *
Current Marketcap
Bursa Malaysia: CLOUD (03001)

Our role:
Strategic Early
Stage Investor

Fatfish's shareholding
currently: ~5%



AUD \$21.2 million
RTO on ASX
ASX: NVO

Our role:
Early Stage
Investor

Fatfish exited shareholding

* Source: Bloomberg.com

Strongly Positioned for Growth



01



Track-record of building value

02



Access to global markets

03



Dual-growth strategy – Consumer Internet and Blockchain / Crypto

04



Strong board and management team

05



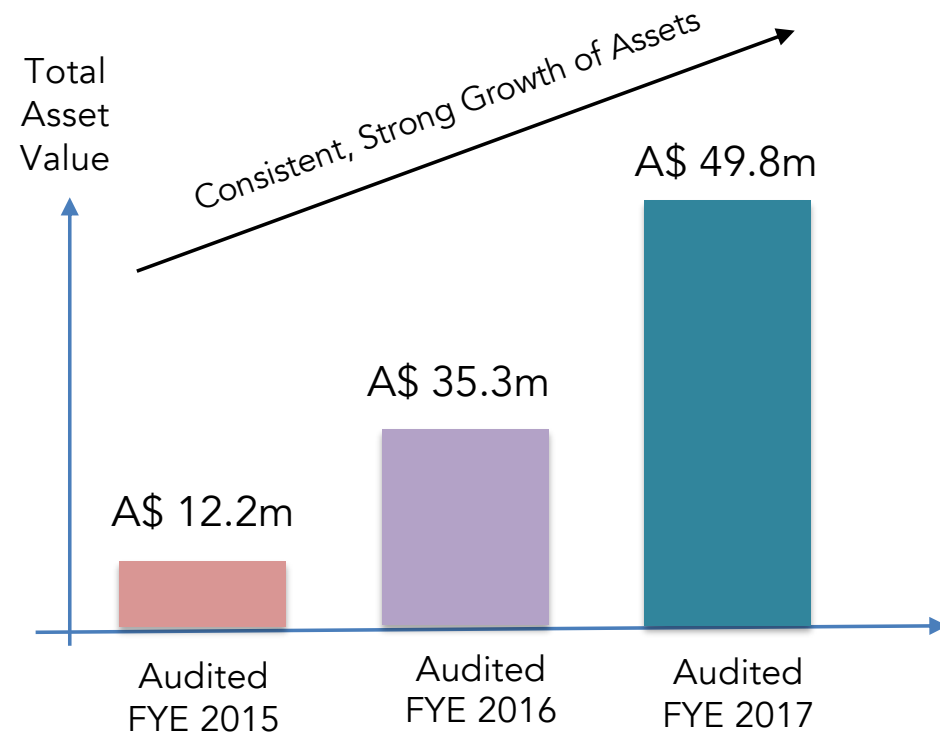
Ecosystem Play for Blockchain and Crypto

FYE 31st December 2017



Key Financial Matrix of Fatfish Internet Group Limited

Net Profit for the Year	AUD \$1,840,484
Total Comprehensive Income	AUD \$5,404,099
Net Asset	AUD \$43,744,698



We strive to create asset value as a venture builder.

Contact



Nick Hannon

Associate | EverBlu Capital

L39, Aurora Place, 88 Phillip Street, Sydney 2000

T: +61 2 8249 0012 | M: +61 417 163 984 |

E: nick.hannon@everblucapital.com



Jane Morgan

Director | Jane Morgan Management

A: Level 1, 37 Bligh Street, Sydney NSW 2000

P: + 61 (0) 405 555 618

E: jm@janemorganmanagement.com.au