



Fatfish Internet Group Ltd
(ACN 004 080 460)
Level 4, 91 William Street
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Australia
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ASX and Media Announcement

Fatfish Internet Group To Seek Listing on OTCQB Market in the United States

- OTCQB listing will facilitate greater access to Fatfish Shares for U.S. investors
- Dual-listing on OTCQB will be non-dilutive to existing FFG shareholders
- May potentially create greater demand and liquidity for Fatfish shares
- Underlines Fatfish's aim to be the leading international venture builder of the blockchain and cryptocurrency technology space
- Expands Fatfish's international footprint by shares being traded on the US public market

International tech venture builder Fatfish Internet Group Limited (ASX Code: FFG) ("FFG" and "the Company") is pleased to announce that the Company is seeking an additional listing of its ordinary shares on the OTCQB market of the US Over-The-Counter (OTC) markets.

The OTCQB is a US-based financial market operated by OTC Markets Group in New York and it is the second highest tier of the US OTC markets. The OTCQB quality standards provide a strong platform of transparency, regulation and technology to improve the information and trading experience for US-based investors.

The dual-listing structure of FFG shares will be non-dilutive to existing FFG shareholders as no capital is being raised and no new shares are being issued on the OTCQB market.



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The Board of FFG sees this dual listing as an important milestone for FFG which will raise awareness amongst North American investors and potentially increase the number of U.S based shareholders in the Company.

FFG's CEO & Director, Kin-Wai Lau commented: "The dual listing on the OTCQB and ASX is an excellent opportunity for Fatfish to gain investor awareness in North America and increase liquidity without dilution to existing shareholders. It will also further position the Company as an international leader blockchain and cryptocurrency technology."

The OTCQB listing may create more demand and liquidity for Fatfish shares. Through trading on OTCQB, FFG aims to engage a far greater network of US investors, data distributors and media partners, ensuring US investors have access to the same high-quality information and ease of trading that are available to investors in Australia, while ensuring full regulatory compliance to the US securities framework.

The OTCQB listing underlines Fatfish's aim to be the leading international tech venture builder, especially in the blockchain and cryptocurrency technology space and the listing will further expand Fatfish's international footprint by trading its shares on the US public market.

FFG has started to engage a US based financial advisor to facilitate the OTCQB listing and the relevant registration with the US Securities and Exchange Commission (SEC). We look forward to further updating shareholders in due course.

Cautionary Statement – Cryptocurrency Related Business Activities

FFG notes the following in relation to cryptocurrency-related business activities:

- Investment into cryptocurrencies is high risk in nature as cryptocurrencies are currently highly speculative
- Cryptocurrency-related businesses have a number of other risks factors, including but not limited to the following:
 - I. The development of new regulatory framework involving cryptocurrencies
 - II. Cryptocurrencies, cryptocurrency exchanges and its related topics of Initial Coin Offerings (ICO) have raised regulatory issues across multiple jurisdictions. A number of regulators have issued guidance on the relevance of their existing securities and financial services laws with regards to ICOs that have underlying cryptographic tokens that are securities or investment in nature.
 - III. In many countries cryptocurrencies are subject to anti-money laundering and counter-terrorism funding legislations.

For its cryptocurrency-related business activities FFG will always endeavour to the best of its ability to ensure that FFG and its subsidiaries comply with relevant local in-country regulatory requirement.

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About Fatfish Internet Group

Fatfish Internet Group Ltd (ASX Code: FFG) is a publicly traded international venture investment and development firm. FFG partners with entrepreneurs and experienced executives to build and grow tech businesses via a co-entrepreneurship model. FFG



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focusses on emerging global technology trend, specifically FFG has been investing strategically across various sectors of **cryptocurrency, fintech and consumer internet** technologies.

FFG operates from its international venture hubs located in Singapore, Kuala Lumpur and Stockholm.

For further question on this release, please contact Investor Relations Manager on Jane Morgan
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