



ASX Announcement

15 December 2017

Market Update - Effective date and Implementation Date

Slater and Gordon Limited (ASX: SGH) (the “**Company**”) refers to its announcement released 15 December 2017 that its two inter-conditional creditors’ schemes of arrangement were approved by the Federal Court of Australia yesterday (“**Schemes**”).

The Company has today lodged a copy of the Court’s orders with the Australian Securities and Investments Commission. The Schemes are therefore now effective.

Pursuant to clause 4.4(b) of the creditors’ scheme of arrangement between the Company and its senior lenders (“**Senior Lender Scheme**”), the Company advises that:

- (a) the Effective Date of the Senior Lender Scheme is 15 December 2017; and
- (b) it is anticipated that the Implementation Date for the Senior Lender Scheme will be 22 December 2017.

ENDS

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About Slater and Gordon

Slater and Gordon Limited (“Slater and Gordon Group”, ASX:SGH) includes Slater and Gordon Lawyers in the United Kingdom and Australia, as well as Slater Gordon Solutions in the UK.

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