



Fatfish Internet Group Ltd
(ACN 004 080 460)
Level 4, 91 William Street
Melbourne
Victoria 3000
Australia

www.fatfish.co

11 December 2017

ASX Announcement

**Cleansing Statement: Issue of Securities Pursuant to ASX Listing Rules,
Notice Under Section 708A(5)(e)**

Fatfish Internet Group Limited ("Company") wishes to advise it has issued 88,000,000 fully paid ordinary shares for \$0.05 (5 cents) per share to participants in the Tranche 1 Placement as announced to the ASX on 4 December 2017.

A portion of the capital raised will be invested into the Kryptos-X cryptocurrency exchange project announced on 28 November 2017. Remaining funds raised will be used for the Company's current working capital requirements and to accelerate potential growth to build shareholder value in other emerging opportunities in the technology areas that the Company is working on.

An Appendix 3B follows this announcement.

Notice Under Section 708A(5)(e)

The above mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

About Fatfish Internet Group

Fatfish Internet Group Ltd ('FFG') is a Southeast Asian and Australian based Internet venture investment and development firm. FFG partners with entrepreneurs to help them build and grow Internet businesses via a co-entrepreneurship model.

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FFG's co-entrepreneurship model seeks an active involvement from seed funding stage to exit stage of its investee companies. In parallel FFG seeks to provide a collection of resources and expertise to support entrepreneurs in important areas such as business strategy, market access, talent recruitment, product development and corporate strategy.

This unique "seed-to-exit" approach makes FFG a strategic partner that provides the funding, resources and platform to hasten the growth of promising technology businesses.

FFG also offers corporate advisory services specializing in working with tech companies to bring to bear alternative funding and growth models for tech companies through Initial Public Offerings (IPOs) or capital market transactions via trade sales or Mergers & Acquisitions (M&A).

For further question on this release, please contact:

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