



Notification of Consolidation/Split

Announcement Summary

**Entity name**

NEUREN PHARMACEUTICALS LIMITED

**Applicable security for the reorganisation**

NEU	ORDINARY FULLY PAID
NEUAZ	ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

Thursday November 16, 2017

**Reorganisation type**

Security consolidation

**Effective Date**

Tuesday November 21, 2017

**Record Date**

Wednesday November 22, 2017

**Issue Date**

Wednesday November 29, 2017

**Refer to below for full details of the announcement**

Announcement Details

Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

NEUREN PHARMACEUTICALS LIMITED

**1.2 \*Registered Number Type**

ARBN

**Registration Number**

111496130

**1.3 \*ASX issuer code**

NEU

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Thursday November 16, 2017

**1.6 \*Securities affected by the reorganisation**



NEU	ORDINARY FULLY PAID
NEUAZ	ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.**

No

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Wednesday November 22, 2017

**3.2 Date of +security holder meeting**

**3.3 Last day for trading in the pre-re-organised +securities**

Monday November 20, 2017

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday November 21, 2017

**3.5 Record date**

Wednesday November 22, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Thursday November 23, 2017

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday November 29, 2017

**3.8 Trading starts on a normal T+2 basis**

Thursday November 30, 2017

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday December 4, 2017

## Part 4 - Reorganisation type and details



**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

**Part 5 - +Securities on issue before and after reorganisation**

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> NEU	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 1,986,786,305	<b>Number on issue after reorganisation</b> 99,339,315	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> NEUAZ	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 50,000,000	<b>Number on issue after reorganisation</b> 2,500,000	<b>Estimate/Actual</b> Actual

**Part 6 - Further information**

**6.1 Further information relating to the reorganisation**

**Foreign ISIN Notice.**

**6.2 Additional information for inclusion in the Announcement Summary**