

APPENDIX 4C

Highlights

- Continued strong growth with 996,028 deliveries for the quarter, an increase of 37% over the prior quarter, and revenue of \$255,073 an increase of 67% over the prior quarter. Aggregate quarterly transactions are up by 50% from the previous quarter.
- These numbers represent a Year on Year increase of 591% in aggregate transactions compared to FY 2016, an increase of 434% in transactions compared to FY 2016 and an increase of 383% in revenues compared to FY 2016.
- The Company has consistently increased its transactions and revenues and growth each successive quarter.
- The Company reached 3 million aggregate transactions in less than 3 months compared to 5 months it took to reach 2 million transactions and 17 months took to reach its first 1 million transactions.
- Additional global client onboarding is underway to utilise GetSwift's SaaS solution to optimise delivery logistics – Notable client signed for the September quarter was N.A Williams within a new vertical segment (North American Automotive Industry) poised to deliver more than 1 billion transactions per year when fully implemented.
- The Company reached its second performance milestone of more than 375,000 transactions in a single month delivering 378,320 transactions.
- Company well positioned for continued growth in key markets. The company has expanded into 75 verticals, 70 countries, and 630 cities. New markets as predicted have opened in Asia, South America and the Middle East.
- The Company embarked on staffing fulfillment to manage the operational expansion requirement to be delivered. This process is now well under way.
- The Company has deployed six new language compatibility modules as it continues to expand and capture key market share in the Americas, Europe and Asia in addition to Australia.
- The company expects to name additional key enterprise agreements shortly as soon as the legal frameworks have been accepted. New commercially signed multi-year enterprise agreement announcements are expected to continue unabated for a number of quarters.
- Note: The company will only report executed commercial agreements. Unlike some other groups it will not report on Memorandum of Understandings (MOU) or Letters of Intent (LOI) that are by their very nature not commercially binding and not a valid assurance of future commercial outcomes.

GetSwift Limited (ASX: GSW) ('GetSwift' or the 'Company'), the SaaS solution company that optimises delivery logistics world-wide, has today lodged its Appendix 4C Report and yearly review. It is pleased to provide a review of the Company's progress for the quarter and year ended 30 September 2017.

Operational Progress

Strong Growth in Deliveries and Revenues

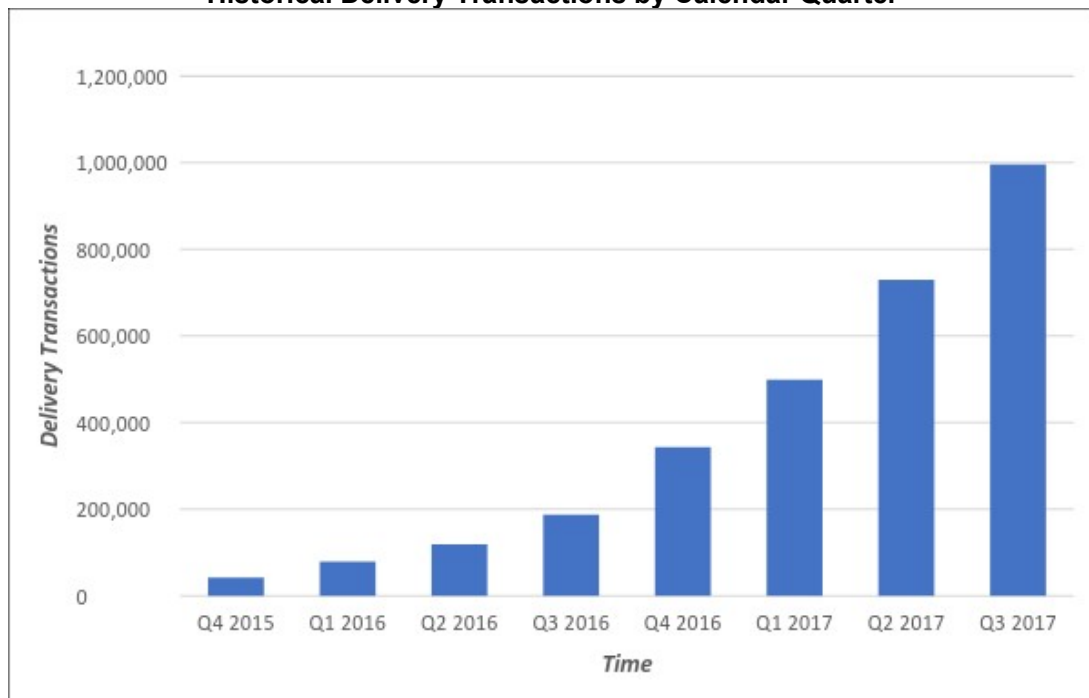
GetSwift is pleased to report strong growth in delivery volumes and revenues for the quarter ended 30 September 2017 as utilization of its software-as-a-service (SaaS) platform increased.

For the quarter ended 30 September 2017, the Company delivered a 50% increase in aggregate deliveries and a corresponding increase of 67% in revenue, resulting in \$255,073 generated for the quarter.

The increase was largely driven by the ongoing successful integration of GetSwift's SaaS technology into its customer's business operational systems

The Company has signed up a very strong pipeline of clients that are eager to deploy the GetSwift platform. This pipeline is expected to continue to drive accelerated delivery volumes and revenues in the subsequent quarters, with a quantum spike anticipated in calendar year 2018.

Historical Delivery Transactions by Calendar Quarter



New Clients Signed on, Geographic Reach Expanding

GetSwift was pleased to sign a number of new clients during the September quarter such as N.A. Williams based in the United States.

Under the exclusive 5-year contract with N.A. Williams, the GetSwift platform will expand into a new automotive vertical, with an estimated more than 1.15 billion transactions per year once fully implemented and with an estimated \$138,000,000 USD recurring revenue per year.

Corporate and Financial Update

Financials

GetSwift reported a cash balance of \$26.4 million for the quarter ended 30 Sep 2017.

Since the previous quarter, GetSwift had a net operating cash outflow of \$574K with the majority of outgoings relating to product operating costs, travel, administration and corporate costs.

The Company expects that cash outflows will increase in the next few quarters as it invests in additional key staff, further client acceleration in onboarding and integration, platform development, optimisation and increasing onboarding capacity of clients and the expansion into new verticals for GetSwift's SaaS platform. These capital investments are expected to return a significant long-term increase in market share, transaction counts, and revenues.

Outlook

The Management team is extremely pleased with the rapid growth experienced since the Company publicly listed on the ASX on 9 December 2016. The September quarter saw a significant quarter on quarter increase in platform transaction volumes and revenue. A strong pipeline of clients that signed up to use GetSwift continues to progress through the onboarding process, and is expected to directly drive transaction volumes and revenue as GetSwift technology becomes fully integrated and deployed.

The Company expects to name additional key enterprise agreements shortly as soon as the legal frameworks have been cleared. New commercially signed multiyear enterprise agreement announcements are expected to continue unabated for a number of quarters.

Please Note: The Company will only report executed commercial agreements. Unlike some other groups it will not publicly report on Memorandum of Understandings (MOU) or Letters of Intent (LOI), which are not commercially binding and do not have a valid assurance of future commercial outcomes.

One of the potential risks the Company faces is an acquisition by prospective larger clients or tier one competitors prior to full growth capability being realized. With that in mind the company expects the new FY18 to bring a quantum and market defining increase in the company's position.

Cautionary Note:

This release contains forward-looking statements concerning the Company's plans, objectives and expectations for its business, operations and financial performance and condition. These forward-looking statements are based on current expectations, estimates and projections about the Company's business and the industry in which the Company operates and management's beliefs and assumptions. These forward-looking statements are not guarantees of future performance or development and involve known and unknown risks, uncertainties and other factors that are in some cases beyond the Company's control. As a result, any or all of the Company's forward-looking statements in this release may turn out to be inaccurate.



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Further Information:

Media enquiries
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About GetSwift Limited

Technology to optimise global delivery logistics

GetSwift Limited is a global technology company listed on the Australian Securities Exchange, with offices in New York, Sydney and Melbourne, Australia.

Offering a best in class software-as-a-service solution (SaaS), GetSwift's proprietary technology and its unique and powerful algorithm supports a user-friendly interface. Designed for use across any industry and in any country, GetSwift streamlines an organisation's logistics, optimises delivery routes, automates the delivery dispatch process and provides real-time tracking alerts for both the sender and the receiver, via mobile devices.

GetSwift's platform optimises its client's delivery business, minimises costs, increases sales and improves customer satisfaction. Offering its customers scalability, stability, security and sustainability, GetSwift's offering is revolutionising the logistics business and is currently utilised across 75 verticals for customers in 70 countries and in 630 cities.

www.getswift.co



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Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

GetSwift Limited

ABN

57 604 611 556

Quarter ended ("current quarter")

30 September 2017

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (1 July to 30 September 2017) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	175	175
1.2 Payments for		
(a) research and development	(130)	(130)
(b) product manufacturing and operating costs	(8)	(8)
(c) advertising and marketing	(67)	(67)
(d) leased assets	-	-
(e) staff costs	(230)	(230)
(f) administration and corporate costs	(377)	(377)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	64	64
1.5 Interest and other costs of finance paid	(1)	(1)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (Other Commercial Income)	-	-
1.9 Net cash from / (used in) operating activities	(574)	(574)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(9)	(9)
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:	-	-
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (1 July to 30 September 2017) \$A'000
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(9)	(9)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	13,024	13,024
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	(1,602)	(1,602)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	11,422	11,422

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	15,684	15,684
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(574)	(574)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(9)	(9)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	11,422	11,422
4.5	Effect of movement in exchange rates on cash held	(12)	(12)
4.6	Cash and cash equivalents at end of quarter	26,511	26,511

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	26,511	15,684
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	26,511	15,684

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
144
-

Item 6.1 Reflects amounts paid to directors including director's fees, salaries, superannuation, bonuses and consulting fees (excluding reimbursements).

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
-
-

-

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		
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9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	220
9.2 Product manufacturing and operating costs	25
9.3 Advertising and marketing	40
9.4 Leased assets	-
9.5 Staff costs	780
9.6 Administration and corporate costs	330
9.7 Other (one off Capital Raise Costs)	0
9.8 Total estimated cash outflows	1,395

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	-	-
10.2 Place of incorporation or registration	-	-
10.3 Consideration for acquisition or disposal	-	-
10.4 Total net assets	-	-
10.5 Nature of business	-	-

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here:
(Company secretary)

Date: 31 October 2017

Print name: Phillip Hains

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.