

## ASX ANNOUNCEMENT

12 May 2017

### COMPLETION OF SHARE CONSOLIDATION

Further to the announcement on the commencement of the share consolidation on 2 May 2017, Integrated Media Technology Limited (“IMT or the Company”) is pleased to announce that the share consolidation is now complete and that the Company will be back on the ASX board trading as **ASX: ITL** effective 12 May 2017.

Following the consolidation of shares, the total number of shares issued in the Company is now 2,643,611.

Holding statements will be dispatched to all shareholders advising them of their new holding balance on a post consolidation basis.

On behalf of the Board.

Yours sincerely

*/s/ George Yatzis*

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George Yatzis  
Company Secretary

### **For further information on this announcement, please contact:**

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### **About IMT**

Further information on IMT is available at [www.imtechltd.com](http://www.imtechltd.com)