

APPENDIX 4C & QUARTERLY REVIEW

Highlights

- CBA multi year exclusive partnership executed. CBA and GetSwift to collaborate on utilizing Albert and associated devices with the GetSwift platform to provide last mile logistics services.
- GetSwift estimates joint partnership with CBA will encompass more than 50,000 merchants, providing what it believes is a true market game changer. Conservative estimates place the delivery totals at more than 257,400,000 deliveries over five years.
- Continued strong growth with 499,325 deliveries for the quarter, an increase of 46% on prior quarter, and income of \$117,138 an increase of 74% on prior quarter. These numbers represent a 537% increase in transactions compared to Q1 2016 and a 274% increase in income compared to Q1 2016.
- The company expects to reach 2 million aggregate transactions at least five times faster than it reached its first 1 million transactions.
- Additional global client onboarding taking place concurrently to utilise GetSwift's SaaS solution to optimise delivery logistics - United States , Canada, Spain, and UK are markets where the company is poised to increase operational deliveries now that integrations and client testing is being finalized. A fraction of the first strategic seeds are CrossTown Doughnuts, Mobi2Go, and LoneStar to just name a few.
- JustEat is commencing to ramp up delivery volume, with corresponding income as it rolls out the GetSwift platform in its key delivery market the UK
- Key experts appointed to advisory board - Sig Mosley the leading VC in the USA and John Wilson, former DARPA scientist.
- The Company is well positioned for strong continued delivery volumes and income growth, as additional global clients integrate its technology.
- The company expects the large pipeline of partnerships that is in stealth mode to come on board in 2017, elevating the company as the undisputed leader in its space both in volume, reach, verticals and product capability.

GetSwift Limited (ASX: GSW) ('GetSwift' or the 'Company'), the SaaS solution company that optimises delivery logistics world-wide, has today lodged its Appendix 4C Report and is pleased to provide a review of the Company's progress for the quarter ended March 31st 2017.

\$5 million + in capital reserves and World class predictive analytics

GetSwift successfully raised \$5 million at \$0.20 per share as part of an Initial Public Offer, with the Company listing on the Australian Securities Exchange (ASX) on 9 December 2016.

The company has nevertheless not engaged in expenditures without strong ROI and has

well in excess of \$5 million in capital reserves, with gross income increasing on a monthly basis.

Expenditures and investments are currently managed within the constraints of actual pipeline expectations and market demands. The company will in 2017 increase its capital investment to significantly and strongly increase the onboarding of clients as a direct result of demand that is exceeding expectations.

This approach is allowing the company to operate with a minimum of risk for the foreseeable future and a clear correlation between capital allocation and client onboarding. The company is pleased that its forward modeling results and strategic planning are yielding accurate results.

The company expects to take a leadership position in its segment as the last mile logistics market segment consolidates in the next 18+ months. Analysis is showing that competitors will start to fragment and experience significant downward pressure due to inefficiencies of their operating models, and lack of product sustainability. This trend will position the company to pursue at the right time, targeted client account and competitor acquisitions if deemed appropriate.

Operational Progress

Strong growth in deliveries and income

GetSwift is pleased to report strong growth in delivery volumes and income for the quarter ended 31 March 2017 as utilization of its software-as-a-service (SaaS) platform increased.

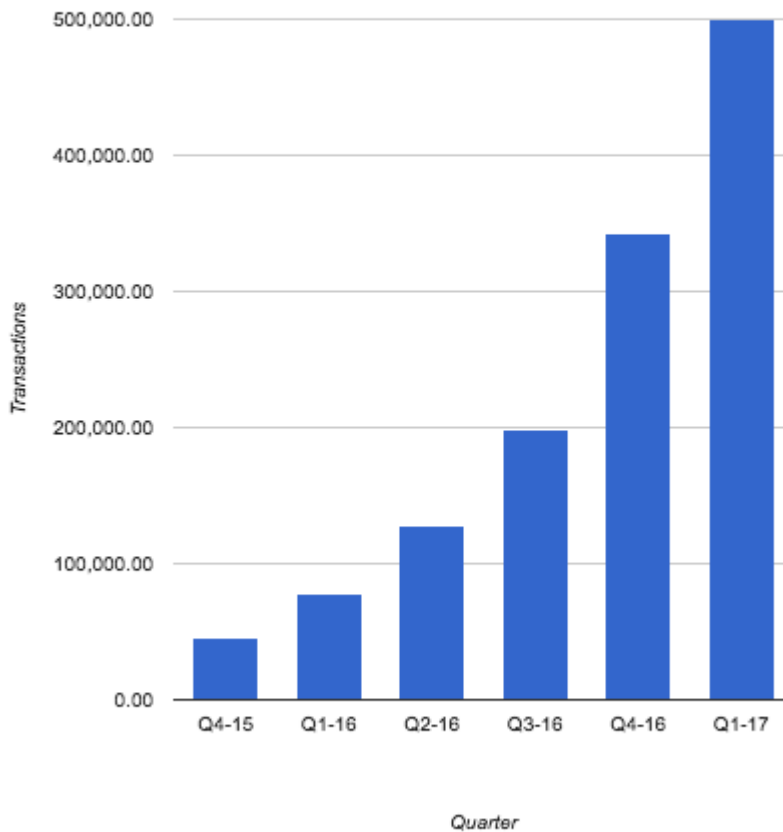
For the quarter ended 31 March 2017, the Company delivered a 46% increase in aggregate deliveries of over 499,325 and a corresponding increase of 74% in income, resulting in \$117,138 generated for the quarter. This an 537% and 274% increase from 12 months previously.

The increase was largely driven by the ongoing successful integration of GetSwift's SaaS technology into its customer's business operational systems, but does not represent even a fraction of the expected volumes the company see on its roadmap.

The Company has signed up a strong pipeline of clients that are eager to deploy the GetSwift platform. This pipeline is expected to continue to drive accelerated delivery volumes and income in the subsequent quarter.

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New clients signed on, geographic reach expanding

Additionally on top of CBA, GetSwift was pleased to sign a number of additional clients during quarter such as Lone Star Texas Grill , Crosstown Doughnuts, and Mobi2Go as well as many more during the quarter.

Under the exclusive multi year contract with CBA the company in 2017 will focus in making available and expanding the GetSwift platform across more than an estimated 50,000 merchants in the joint networks. The strategy should secure the company's and CBAs leadership in this sector across all of Australia in phase 1 of the company's roadmap. The two organisations will be collaborating on a number of initiatives, across a number of devices and partners.

Furthermore the company is starting to begin harvesting the markets its has prepared the groundwork over the last 18 months. Transformative and game changing partnerships are expected and will be announced only when they are secure, quantifiable and measurable. The company will not report on MOUs only on executed contracts. Even though this may

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represent a challenge for some clients that may wish in some cases not publicize the awarded contract, fundamentally the company will stand behind this policy of quantifiable non hype driven announcements even if it results in negative short term perceptions.

Additionally, Philip Morris Australia (PMA) who had signed a contract to utilise GetSwift's SaaS platform to optimise the delivery of its products to its customers around Australia, has expressed it will examine deployment options beyond Australia for GetSwift's platform and service.

Ramp up in delivery volumes for JustEat and QSRH

The Company is fully underway to finalize the deployment of the platform technology for Quick Service Restaurant Holdings (QSRH), owner of Red Rooster, Oporto and Chicken Treat restaurant chains. With QSRH finalizing deploying delivery services across its 250 Red Rooster stores, it has reported record service of home delivery customers.

The JustEat contract is being implemented with rollouts in Spain underway. The company estimates that full coverage will take place in 6-9 months. The company is furthermore commencing limited rollouts in the main Just Eat market, the UK. The deployment and utilization model is expected to follow similar lines of Spain. Additional deployments to other countries are also planned in 2017.

Corporate and Financial Update

Board Advisors Sig Mosley and John Wilson appointed

The Company was pleased to appoint Sig Mosley and John Wilson to its board of advisors. These two key appointments are specifically geared at enabling the company to grow and leverage the company's network in the USA and beyond. Mr Mosley and Mr Wilson along with the company's executive chairman Bane Hunter have an exceptional reputation and are well known to a wide network of businesses in global markets as influencers and value creators.

Sig Mosley is known as the godfather of Venture Capital in the United States. Since 1990, Sig has been the most prolific Southeast investor in 120 startups with 82 liquidity events. Sig currently is the record holder of the largest Southeast Venture deal with the USD \$5.7 Billion acquisition of Tradex by Ariba.

In addition, Mr. Mosley is a director of The Imlay Foundation, Inc., Techbridge, and Entrepreneurs Foundation of the Southeast. Mr. Mosley is also a director of GATV, the CEO Council, TiE-Atlanta and TAG. He also serves on the advisory board of the ATDC, the investment committee of Gray Ghost DOEN Social Ventures Coöper and on the GRA Venture Fund Board. Mr. Mosley is managing member of Flashpoint Investors, LLC. Furthermore Sig is a member of the Invest Georgia Roundtable, a joint venture capital initiative by the United States House, Senate and private industry leaders

John Wilson is a well-known executive in the technology and business circles. Mr Wilson as a scientist helped develop flexible TV screens and electric vehicles before they were cool. John began his work with electric vehicles in a 1993 project with the United States Defense Advanced Research Projects Agency, better known as DARPA. While in Washington he also served as executive director of the Southern Governors' Association and Washington office director of the Southern Legislative Conference.

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In 2012, he became a venture partner with Paladin Capital Group, a Washington-based multi-stage private equity firm funding growing companies across the globe. Mr. Wilson is also a founder, investor, judge and/or mentor with several technology accelerators, including GigTank, Flashpoint @ Georgia Tech, Emory Excellerator, NeuroLaunch, and CyberLaunch. Mr. Wilson co-chairs the annual Technology Association of Georgia's Top-40 Innovative Company awards program and has served as a board member of the American Lung Association in the Southeast, the Metro Atlanta Chamber's Technology Board of Advisors and the Clean Air Campaign's Strategic Planning Committee.

Financials

GetSwift reported a cash balance of \$5.15 million for the quarter ended 31 March 2017, following the Company's successful \$5 million capital raising as part of its Initial Public Offer.

Since listing on 9 December 2016, GetSwift's had a net operating cash outflow of \$382,000 with the majority of outgoings relating to product operating costs, travel, administration and corporate costs.

The Company expects that cash outflows will increase in the current quarter as it invests into further client acceleration in onboarding and integration, platform development, optimization and increasing onboarding capacity of clients onto the GetSwift's SaaS platform, in addition to the rapid deployment across CBAs Albert marketplace.

Outlook

The Management team is pleased with the rapid growth already experienced since the Company listed on the ASX on 9 December 2016. The last quarter saw a continued significant increase in platform transaction volumes and income. A strong pipeline of clients signed up to use GetSwift is continuing to progress through the on-boarding process, and is expected to directly drive transaction volumes and income as GetSwift technology becomes fully integrated and deployed. 2017 is shaping up to be a true game changer for the company.

-ENDS-

Cautionary Note:

This release contains forward-looking statements concerning the Company's plans, objectives and expectations for its business, operations and financial performance and condition. These forward-looking statements are based on current expectations, estimates and projections about the Company's business and the industry in which the Company operates and management's beliefs and assumptions. These forward-looking statements are not guarantees of future performance or development and involve known and unknown risks, uncertainties and other factors that are in some cases beyond the Company's control. As a result, any or all of the Company's forward-looking statements in this Prospectus may turn out to be inaccurate

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Further Information:

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About GetSwift Limited

Technology to optimise global delivery logistics

GetSwift Limited is a global technology company listed on the Australian Securities Exchange, with offices in New York, Sydney and Melbourne, Australia.

Offering a best in class software-as-a-service solution (SaaS), GetSwift's proprietary technology and its unique and powerful algorithm supports a user-friendly interface. Designed for use across any industry and in any country, GetSwift streamlines an organisation's logistics, optimising delivery routes, automating the delivery dispatch process and providing real-time tracking alerts for both the sender and the receiver, via mobile devices.

GetSwift's platform optimises its client's delivery business, minimising costs, increasing sales and improving customer satisfaction. Offering its customers scalability, stability, security and sustainability, GetSwift's offering is revolutionising the logistics business and is currently utilised by clients in over 59 countries and 475 cities.

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Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

GetSwift Limited

ABN

57 604 611 556

Quarter ended ("current quarter")

31 March 2017

Consolidated statement of cash flows	1 January 2017 to 31 March 2017 \$A'000	Year to date 9 December 2016 to 31 March 2017 \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	54	64
1.2 Payments for		
(a) research and development	(40)	(40)
(b) product manufacturing and operating costs	(11)	(13)
(c) advertising and marketing	(21)	(26)
(d) leased assets		
(e) staff costs	(162)	(168)
(f) administration and corporate costs	(231)	(251)
1.3 Dividends received (see note 3)		
1.4 Interest received	28	31
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(383)	(403)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(8)	(8)
(b) businesses (see item 10)	-	-
(c) investments	-	-

Consolidated statement of cash flows	1 January 2017 to 31 March 2017 \$A'000	Year to date 9 December 2016 to 31 March 2017 \$A'000
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(8)	(8)

3. Cash flows from financing activities		
3.1 Proceeds from issues of shares	-	-
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	-	(422)
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	-	(422)

4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of quarter/year to date	5,617	6,045
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(383)	(403)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(8)	(8)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	-	(422)

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Consolidated statement of cash flows		1 January 2017 to 31 March 2017 \$A'000	Year to date 9 December 2016 to 31 March 2017 \$A'000
4.5	Effect of movement in exchange rates on cash held	(76)	(62)
4.6	Cash and cash equivalents at end of quarter	5,150	5,150

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A	Previous quarter \$A
5.1 Bank balances	5,150	5,617
5.2 Call deposits		
5.3 Bank overdrafts		
5.4 Other (provide details)		
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	5,150	5,617

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

**Current quarter
\$A'000**

176

-

Payment of salary and wages to directors for the quarter ending 31 March 2017.

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

**Current quarter
\$A'000**

-

-

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8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	(165)
9.2 Product manufacturing and operating costs	(70)
9.3 Advertising and marketing	(50)
9.4 Leased assets	-
9.5 Staff costs	(195)
9.6 Administration and corporate costs	(146)
9.7 Other (provide details if material)	-
9.8 Total estimated cash outflows	(626)

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	-	-
10.2 Place of incorporation or registration	-	-
10.3 Consideration for acquisition or disposal	-	-
10.4 Total net assets	-	-
10.5 Nature of business	-	-

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Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here:

(Company secretary)

Date: 28 April 2017

Print name: Scott Mison

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.