



ABN 49 151 996 566

Interim Financial Report

for the half-year ended 31 December 2016

Corporate Directory

ABN 49 151 996 566

Directors

Dr Garry Lowder (Chairman)
Mr Andrew Skinner (Non-Executive Director)
Mr Tadao Tsubata (Non-Executive Director)
Mr Allen Jay (Non-Executive Director)
Ms Sarah Harvey (Alternate Director, Resigned 21 July 2016)

Company Secretary

Mr Marcelo Mora

Corporate Office

Level 7, 71 Macquarie Street
Sydney NSW 2000
Australia

Registered Office

Level 7, 71 Macquarie Street
Sydney NSW 2000
Australia

Auditor

Grant Thornton Audit Pty Ltd
Level 17, 383 Kent Street
Sydney NSW 2000

Banker

National Australia Bank
255 George Street
Sydney NSW 2000

Solicitor

Websters
Level 11, 37 Bligh Street
Sydney NSW 2000

Table of Contents

Directors' Report.....	1
Auditor's Independence Declaration	4
Consolidated Statement of Profit or Loss and Other Comprehensive Income.....	5
Consolidated Statement of Financial Position	6
Consolidated Statement of Changes in Equity	7
Consolidated Statement of Cash Flows.....	8
Notes to the Condensed Interim Consolidated Financial Statements.....	9
Directors' Declaration	14
Independent Auditor's Review Report	15

Directors' Report

The directors of Dome Gold Mines Ltd present their report together with the financial statements of the consolidated entity, being Dome Gold Mines Ltd ('Dome' or 'the Company') and its controlled entities ('the Group') for the half-year ended 31 December 2016.

DIRECTORS

The names of the directors in office at any time during or since 1 July 2016 and up to the date of this report are:

Garry G Lowder	Chairman
Andrew B Skinner	Non-Executive Director
Tadao Tsubata	Non-Executive Director
Allen Jay	Non-Executive Director
Sarah E Harvey (resigned 21 July 2016)	Alternate Director

REVIEW OF OPERATIONS

Corporate Activities

- On 9 August 2016 the Company completed a placement of 7,500,000 fully paid ordinary shares at \$0.20 per share to raise \$1,500,000, and issued 7,500,000 unlisted options which expire on 9 August 2017.
- On 16 August 2016 the Company completed a placement of 502,840 fully paid ordinary shares at \$0.25 per share to raise \$125,710.
- On 16 August 2016 the Company completed a placement of 1,188,058 fully paid ordinary shares at \$0.21 per share to raise \$249,492.

On 21 July 2016, Ms Sarah Harvey resigned as an Alternate Director of the Company.

The loss of the Group for the half-year after providing for income tax amounted to \$797,578 (2015: \$703,817).

The net asset position of the Group has increased from \$27,116,618 at 30 June 2016 to \$28,047,390 at 31 December 2016.

Fiji Exploration Developments

Projects

Dome, through its wholly owned Fijian subsidiaries, Dome Mines Ltd and Magma Mines Ltd holds 100% of three Special Prospecting Licences (SPL) in Fiji, namely, SPL1495 (Sigatoka Ironsand Project), SPL1451 (Ono Island Project) and SPL1452 (Nadrau Project). SPL 1454 was relinquished in the September 2015 quarter.

Sigatoka Ironsand Project

Dome announced the completion of a positive Pre-Feasibility Study (PFS) in March 2015. The PFS concluded that a viable dredge mining and sand processing operation to recover industrial sand, gravel, magnetite concentrate (iron ore) and a bulk non-magnetic heavy mineral concentrate, all products have local or international markets. The PFS recommended completion of a Definitive Feasibility Study (DFS) that will include the operation of a pilot processing plant to produce product samples that can be used for establishing market prices. In addition, the DFS will generate process engineering data needed for the design and equipment selection of a full scale process plant. The DFS will also provide support for the raising of equity and/or debt to implement the mining operation.

Directors' Report

The renewal of SPL1495 for a new 3-year period was granted by the Mineral Resources Department from 13 July 2015 to 12 July 2018.

An Environmental Impact Assessment (EIA) for the Sigatoka Ironsands Project on SPL1495 in Fiji received formal approval from the Fiji Department of Environment on 8 October 2015 (see ASX announcement dated 12 October 2015).

The Company submitted documentation for its Mining Lease Application to the Mineral Resources Department (MRD) in Fiji in late 2015 (see ASX announcement dated 28 January 2016) and awaits formal granting of the lease.

Ono Island Project

An offset pole-dipole IP survey was successfully completed on two adjacent high sulphidation epithermal gold prospects on the northern part of Ono Island, known as Naqara East and Naqara West (see ASX announcement dated 7 October 2016). These had previously been covered by soil sampling and geological mapping campaigns that identified areas of intense argillic alteration and zones of silicification and anomalous geochemistry, proximal to the northern rim of a volcanic caldera.

These results strongly reinforce the Company's view that both the East and West systems at Naqara are very prospective for high sulphidation epithermal gold-silver mineralisation at depth.

The offset pole-dipole IP survey involved four arrays, two over each prospect. The two arrays on the eastern Naqara prospect produced coherent data showing a NNW trending linear resistivity anomaly that was evident nearer surface and coincident with a distinct chargeability anomaly at increasing depth. The relationship between resistivity and chargeability is poor near surface at Naqara West, but there are indications of increasing chargeability with depth, although the response is not as persistent nor as strong as at the Naqara East prospect. In part this may be due to the chargeability response (particularly at the Naqara West prospect) being impacted by the proximity and incursion of seawater and the rugged and more deeply incised terrain in the west. This contributed to "low earth resistivities" particularly for deeper readings (below 300m to 400m).

A ten-hole diamond drilling program is being planned, initially with two holes in Naqara West and three proposed at Naqara East and then follow-up drilling in areas with the best mineralisation.

Statutory licence and land rental fees have been paid to the MRD in respect of the SPL and the renewal of SPL1451 for a new 3-year period was granted by the Mineral Resources Department from 13 February 2017 to 12 February 2020.

Nadrau Project

Quotes were obtained to undertake three dimensional Induced Polarisation and magnetometer surveys over the Namoli and Wainivau Prospects. The objective of this work is to provide subsurface data on the intrusive systems whose interpretation will assist with targeting of exploration diamond drill holes.

Statutory licence and land rental fees have been paid to the MRD in respect of the SPL renewal and the renewal of SPL1452 for a new 2-year period was granted by the Mineral Resources Department from 13 February 2017 to 12 February 2019.

NO MATERIAL CHANGES STATEMENT

Dome Gold Mines Ltd confirms that it is not aware of any new information or data that would materially affect the information included in the market announcements dated 15 August 2016 and 7 October 2016, and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed.

Directors' Report

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

COMPETENT PERSON STATEMENT

The information in this Half-Yearly Report that relates to Exploration Results is based on information compiled by John V McCarthy, who is the Chief Executive Officer of the Company. Mr McCarthy is a geologist who is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McCarthy, through his family Superfund, holds shares in the Company. He consents to the inclusion in this Annual Report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Geophysical Results is based on information compiled by Steve Collins, who is an independent consultant employed by Arctan Services Pty Ltd. Mr Collins is a Member of the Australasian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Collins holds no shares in the Company or the property and consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

SUBSEQUENT EVENTS

On 16 February 2017 the Company was notified in writing by the MRD that both SPLs in respect of Ono Island Project (SPL1451) and Nadrau Project (SPL1452) have been renewed for 3 and 2 year periods respectively as at 13 February 2017.

No other matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

AUDITOR'S INDEPENDENCE DECLARATION UNDER SECTION 307C OF THE CORPORATIONS ACT 2001

The auditor's independence declaration is set out on page 4 as required under section 307C of the Corporations Act 2001 and forms part of this Directors' Report.

Signed in accordance with a resolution of the directors.



G. G. Lowder
Chairman
Sydney, 9 March 2017

Level 17, 383 Kent Street
Sydney NSW 2000

Correspondence to:
Locked Bag Q800
QVB Post Office
Sydney NSW 1230

T +61 2 8297 2400
F +61 2 9299 4445
E info.nsw@au.gt.com
W www.grantthornton.com.au

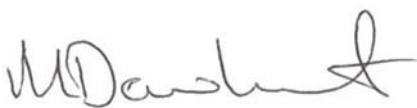
**Auditor's Independence Declaration
To the Directors of Dome Gold Mines Ltd**

In accordance with the requirements of section 307C of the Corporations Act 2001, as lead auditor for the audit of Dome Gold Mines Ltd for the half-year ended 31 December 2016, I declare that, to the best of my knowledge and belief, there have been:

- a no contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the audit; and
- b no contraventions of any applicable code of professional conduct in relation to the audit.



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



M D Dewhurst
Partner - Audit & Assurance

Sydney, 9 March 2017

Grant Thornton Audit Pty Ltd ACN 130 913 594
a subsidiary or related entity of Grant Thornton Australia Ltd ABN 41 127 556 389

'Grant Thornton' refers to the brand under which the Grant Thornton member firms provide assurance, tax and advisory services to their clients and/or refers to one or more member firms, as the context requires. Grant Thornton Australia Ltd is a member firm of Grant Thornton International Ltd (GTIL). GTIL and the member firms are not a worldwide partnership. GTIL and each member firm is a separate legal entity. Services are delivered by the member firms. GTIL does not provide services to clients. GTIL and its member firms are not agents of, and do not obligate one another and are not liable for one another's acts or omissions. In the Australian context only, the use of the term 'Grant Thornton' may refer to Grant Thornton Australia Limited ABN 41 127 556 389 and its Australian subsidiaries and related entities. GTIL is not an Australian related entity to Grant Thornton Australia Limited.

Liability limited by a scheme approved under Professional Standards Legislation. Liability is limited in those States where a current scheme applies.

Consolidated Statement of Profit or Loss and Other Comprehensive Income

For the half-year ended 31 December 2016

	Notes	31 December 2016 \$	31 December 2015 (restated) \$
Other income		9,824	246,104
Employee benefits expenses (including directors fees)		(254,495)	(304,641)
Other expenses		(518,668)	(596,701)
Operating loss		(763,339)	(655,238)
Depreciation		(5,993)	(9,119)
Finance costs		(28,159)	(28,244)
Impairment		-	(11,105)
Loss on foreign exchange		(87)	(111)
Loss before income tax expense		(797,578)	(703,817)
Income tax expense		-	-
Loss for the period		(797,578)	(703,817)
Other comprehensive income for the period			
<i>Items that may be reclassified subsequently to profit or loss:</i>			
Exchange differences on translating foreign controlled entities		53,006	85,395
Total comprehensive loss for the period		(744,572)	(618,422)
Earnings per share			
Basic and diluted loss per share (cents per share)	4	(0.34)	(0.31)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

Consolidated Statement of Financial Position

As at 31 December 2016

	Notes	31 December 2016 \$	30 June 2016 (restated) \$
CURRENT ASSETS			
Cash and cash equivalents		833,533	319,028
Trade and other receivables		22,736	68,118
Other assets		150,610	28,109
TOTAL CURRENT ASSETS		1,006,879	415,255
NON-CURRENT ASSETS			
Property, plant and equipment		334,165	374,100
Capitalised exploration and evaluation expenditure	5	28,170,946	27,689,854
Other assets		100,068	192,367
TOTAL NON-CURRENT ASSETS		28,605,179	28,256,321
TOTAL ASSETS		29,612,058	28,671,576
CURRENT LIABILITIES			
Trade and other payables		99,013	111,028
TOTAL CURRENT LIABILITIES		99,013	111,028
NON-CURRENT LIABILITIES			
Borrowings		1,465,655	1,443,930
TOTAL NON-CURRENT LIABILITIES		1,465,655	1,443,930
TOTAL LIABILITIES		1,564,668	1,554,958
NET ASSETS		28,047,390	27,116,618
EQUITY			
Issued capital	6	36,427,778	34,752,434
Foreign currency translation reserve		290,101	237,095
Accumulated losses		(8,670,489)	(7,872,911)
TOTAL EQUITY		28,047,390	27,116,618

The above consolidated statement of financial position should be read in conjunction with the accompanying notes.

Consolidated Statement of Changes in Equity

For the half-year ended 31 December 2016

	Issued Capital \$	Foreign Currency Translation Reserves \$	Accumulated Losses \$	Total Equity \$
Balance at 1 July 2015	33,769,580	147,588	(6,375,955)	27,541,213
Transaction with owners				
Ordinary shares issued	1,047,417	-	-	1,047,417
Transaction costs on issue of shares	(64,563)	-	-	(64,563)
Total transactions with owners	982,854	-	-	982,854
Other comprehensive income	-	85,395	-	85,395
Loss for the period	-	-	(703,817)	(703,817)
Total comprehensive loss for the period	-	85,395	(703,817)	(618,422)
Balance at 31 December 2015	34,752,434	232,983	(7,079,772)	27,905,645
Balance at 1 July 2016	34,752,434	237,095	(7,872,911)	27,116,618
Transaction with owners				
Ordinary shares issued	1,875,202	-	-	1,875,202
Transaction costs on issue of shares	(199,858)	-	-	(199,858)
Total transactions with owners	1,675,344	-	-	1,675,344
Other comprehensive income	-	53,006	-	53,006
Loss for the period	-	-	(797,578)	(797,578)
Total comprehensive loss for the period	-	53,006	(797,578)	(744,572)
Balance at 31 December 2016	36,427,778	290,101	(8,670,489)	28,047,390

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Consolidated Statement of Cash Flows

For the half-year ended 31 December 2016

	31 December 2016 \$	31 December 2015 \$
CASH FLOWS FROM OPERATING ACTIVITIES		
Interest received	9,824	16,739
Cash received from other income	37,111	229,365
Cash paid to suppliers and employees	(780,137)	(910,213)
Interest paid	-	(1,622)
Other tax (paid)/received	(541)	5,267
Net cash used in operating activities	(733,743)	(660,464)
CASH FLOWS FROM INVESTING ACTIVITIES		
Cash paid on deposit/advance payment	(21,036)	(5,859)
Exploration cost payments capitalised	(397,687)	(278,299)
Purchase of property, plant & equipment	(2,483)	(617)
Net cash used in investing activities	(421,206)	(284,775)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issue of share capital	1,875,202	635,293
Repayment of borrowings	(6,240)	(556,512)
Cash paid on share issue costs	(199,858)	(148,206)
Net cash provided by/(utilised in) financing activities	1,669,104	(69,425)
Net increase/(decreased) in cash and cash equivalents	514,155	(1,014,664)
Cash and cash equivalents at the beginning of the financial period	319,028	2,245,950
Exchange differences on cash and cash equivalents	350	1,119
Cash and cash equivalents at the end of the financial period	833,533	1,232,405

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Notes to the Condensed Interim Consolidated Financial Statements

1 BASIS OF PREPARATION

The condensed interim consolidated financial statements of the Group are for the six months ended 31 December 2016 and are presented in Australian dollar (\$), which is the functional currency of the parent company. These general purpose interim financial statements have been prepared in accordance with the requirements of the Corporations Act 2001 and AASB 134 Interim Financial Reporting. They do not include all of the information required in annual financial statements in accordance with Australian Accounting Standards, and should be read in conjunction with the consolidated financial statements of the Group for the year ended 30 June 2016 and any public announcements made by the Group during the half-year in accordance with continuous disclosure requirements arising under the Australian Stock Exchange Listing Rules and the Corporations Act 2001.

The interim financial statements have been approved and authorised for issue by the board of directors on 9 March 2017.

Going concern

The consolidated financial statements have been prepared on a going concern basis which contemplates the realisation of assets and settlement of liabilities in the ordinary course of business.

For the 6 months to 31 December 2016, the Group has incurred a trading loss of \$797,578 (2015: \$703,817), used \$1,131,430 (2015: \$938,763) of net cash in operations including payments for exploration for the half year ended 31 December 2016, and had a cash balance of \$833,533 as at 31 December 2016. These conditions give rise to a material uncertainty that may cast significant doubt upon the Group's ability to continue as a going concern. The ongoing operation of the Group is dependent upon:

- the Group raising additional funding from shareholders or other parties; and/or
- the Group reducing expenditure in-line with available funding.

The Directors have prepared cash flow projections that support the ability of the Group to continue as a going concern. These cash flow projections assume the Group obtains sufficient additional funding from shareholders or other parties. If such funding is not achieved, the Group plans to reduce expenditures significantly.

In the event that the Group does not obtain additional funding and/or reduce expenditure in-line with available funding, it may not be able to continue its operations as a going concern and therefore may not be able to realise its assets and extinguish its liabilities in the ordinary course of operations and at the amounts stated in the financial report.

2 SIGNIFICANT ACCOUNTING POLICIES

The interim financial statements have been prepared in accordance with the same accounting policies adopted in the Group's last annual financial statements for the year ended 30 June 2016, unless otherwise stated.

The accounting policies have been applied consistently throughout the Group for the purposes of preparation of these interim financial statements.

Notes to the Condensed Interim Consolidated Financial Statements

3 SEGMENT REPORTING

Segment information is presented in respect of the Group's management and internal reporting structure.

Transactions with Fiji segment are determined on an arm's length basis.

Segment results, assets and liabilities include items directly attributable to a segment as well as those that can be allocated on a reasonable basis. Unallocated items comprise mainly income earning assets and revenue, interest bearing loans, borrowings and expenses, and corporate assets and expenses.

Geographical segments

For the half-year year ended 31 December 2016 the Company principally operated in Fiji in the mineral exploration sector.

The Group has one reportable segment, as described below:

Operating Segment	Fiji	Unallocated	Consolidated Total
	\$	\$	\$
6 months to 31 December 2016			
Segment revenue			
Revenue – external	-	-	-
Finance income	-	9,824	9,824
Total revenue	-	9,824	9,824
Depreciation	-	(5,993)	(5,993)
Segment gain/(loss)	(15,836)	(781,742)	(797,578)
Segment assets	26,517,583	3,094,475	29,612,058
Segment liabilities	3,461,444	(1,896,776)	1,564,668
6 months to 31 December 2015			
Segment revenue			
Revenue – external	-	229,365	229,365
Finance income	-	16,739	16,739
Total revenue	-	246,104	246,104
Depreciation	-	(9,119)	(9,119)
Segment loss	(24,223)	(679,594)	(703,817)
Segment assets	26,149,046	3,175,578	29,324,624
Segment liabilities	3,066,302	(1,647,323)	1,418,979

Notes to the Condensed Interim Consolidated Financial Statements

3 SEGMENT REPORTING (CONTINUED)

Reconciliation of reportable segment profit & loss, assets and liabilities

	6 months to 31 December 2016 \$	6 months to 31 December 2015 \$
Loss before tax		
Profit before tax for reportable segment	(15,836)	(24,223)
Other loss before tax unallocated	(781,742)	(679,594)
Consolidated loss before tax	<u>(797,578)</u>	<u>(703,817)</u>
Assets		
Total assets for reportable segments	26,517,583	26,149,046
Intercompany eliminations	(3,780,566)	(6,634,141)
Other assets unallocated	6,875,041	9,809,719
Consolidated assets	<u>29,612,058</u>	<u>29,324,624</u>
Liabilities		
Total liabilities for reportable segments	3,461,444	3,066,302
Intercompany eliminations	(3,780,566)	(6,634,141)
Other liabilities unallocated	1,883,790	4,986,818
Consolidated liabilities	<u>1,564,668</u>	<u>1,418,979</u>

4 LOSS PER SHARE

Basic and diluted loss per share have been calculated using:	6 months to 31 December 2016	6 months to 31 December 2015
Loss for the period attributable to equity holders of the Company	<u>(797,578)</u>	<u>(703,817)</u>

No of Shares

Weighted average number of shares at the end of the period used in basic and diluted loss per share	235,452,586	227,010,129
Basic and diluted loss per share (cents per share)	<u>(0.34)</u>	<u>(0.31)</u>

As the Group is loss making, none of the potentially dilutive securities are currently dilutive.

Notes to the Condensed Interim Consolidated Financial Statements

5 CAPITALISED EXPLORATION AND EVALUATION EXPENDITURE

	6 months to 31 December 2016 \$	Year to 30 June 2016 \$
Opening balance	27,689,854	27,037,069
Exploration expenditure capitalised during the period	481,092	652,785
Closing balance	<u>28,170,946</u>	<u>27,689,854</u>

Directors have reviewed the carrying value of capitalised exploration and evaluation expenditure and have formed a conservative view on the carrying value of these assets. The ultimate recoupment of these costs is dependent on the successful development and exploitation, or alternatively sale, of the respective areas of interest.

6 ISSUED CAPITAL

The Group issued 9,190,898 shares during the six months to 31 December 2016 for cash. Each share has the same right to receive dividends and the repayment of capital and represents one vote at the shareholders' meeting of Dome Gold Mines Ltd. Shares issued and authorised are summarised as follows:

	6 months to 31 Dec 2016 Shares	Year to 30 Jun 2016 Shares	6 months to 31 Dec 2016 \$	Year to 30 Jun 2016 \$
Balance at the beginning of the reporting period	228,274,086	224,746,947	34,752,434	33,769,580
Shares issued during the period	9,190,898	3,527,139	1,875,202	1,047,417
Shares issue costs	-	-	(199,858)	(64,563)
Balance at reporting date	<u>237,464,984</u>	<u>228,274,086</u>	<u>36,427,778</u>	<u>34,752,434</u>

7 SUBSEQUENT EVENTS

On 16 February 2017 the Company was notified in writing by the MRD that both SPLs in respect of Ono Island Project (SPL1451) and Nadrau Project (SPL1452) have been renewed for 3 and 2 year periods respectively as at 13 February 2017.

No other matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

Notes to the Condensed Interim Consolidated Financial Statements

8 RESTATEMENT

It has been identified that the gains and losses arising from translation of the intercompany loans the parent has made to its Fijian subsidiaries had been recorded as part of the profit or loss for the period. This is inconsistent with the requirements of AASB 121, which states that such exchange differences shall be recognised in other comprehensive income. These financial statements have been restated to present the comparatives for the period ended 31 December 2015, and the balances as at 30 June 2016 to reflect the correct treatment, of taking the translation gains or losses on the group loans through other comprehensive income to the "Foreign currency translation reserve".

The impacts of this restatement on the comparatives presented in the financial statements are as summarised below:

Statement of Profit or Loss and Other Comprehensive Income For the half-year ended 31 December 2015

	As previous presented \$	Restatement adjustment \$	Restated \$
Loss for the period	604,870	98,947	703,817
Exchange difference on translating foreign controlled entities	13,552	(98,947)	(85,395)
Total comprehensive income	618,422	-	618,422

Statement of Financial Position As at 30 June 2016

	As previous presented \$	Restatement adjustment \$	Restated \$
Net assets	27,116,618	-	27,116,618
Equity			
Issued capital	34,752,434	-	34,752,434
Foreign currency translation reserve	10,925	226,170	237,095
Accumulated losses	(7,646,741)	(226,170)	(7,872,911)
Total equity	27,116,618	-	27,116,618

Directors' Declaration

In the opinion of the directors of Dome Gold Mines Ltd:

1. the consolidated financial statements and notes of Dome Gold Mines Ltd are in accordance with the Corporations Act 2001, including
 - i. giving a true and fair view of its financial position as at 31 December 2016 and of its performance for the half-year ended on that date; and
 - ii. complying with Accounting Standard AASB 134 Interim Financial Reporting; and
2. there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors.

On behalf of the Board



G. G. Lowder
Chairman
Dated this 9 March 2017
Sydney

Level 17, 383 Kent Street
Sydney NSW 2000

Correspondence to:
Locked Bag Q800
QVB Post Office
Sydney NSW 1230

T +61 2 8297 2400
F +61 2 9299 4445
E info.nsw@au.gt.com
W www.grantthornton.com.au

Independent Auditor's Review Report To the Members of Dome Gold Mines Ltd

We have reviewed the accompanying half-year financial report of Dome Gold Mines Ltd (the "Company"), which comprises the consolidated financial statements being the statement of financial position as at 31 December 2016, the statement of profit or loss and other comprehensive income, statement of changes in equity and statement of cash flows for the half-year ended on that date, notes comprising a statement or description of accounting policies, other explanatory information and the directors' declaration of the consolidated entity, comprising both the Company and the entities it controlled at the half-year's end or from time to time during the half-year.

Directors' responsibility for the half-year financial report

The directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and for such controls as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the consolidated half-year financial report based on our review. We conducted our review in accordance with the Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the Dome Gold Mines Ltd consolidated entity's financial position as at 31 December 2016 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Dome Gold Mines Ltd, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

Grant Thornton Audit Pty Ltd ACN 130 913 594
a subsidiary or related entity of Grant Thornton Australia Ltd ABN 41 127 556 389

'Grant Thornton' refers to the brand under which the Grant Thornton member firms provide assurance, tax and advisory services to their clients and/or refers to one or more member firms, as the context requires. Grant Thornton Australia Ltd is a member firm of Grant Thornton International Ltd (GTIL). GTIL and the member firms are not a worldwide partnership. GTIL and each member firm is a separate legal entity. Services are delivered by the member firms. GTIL does not provide services to clients. GTIL and its member firms are not agents of, and do not obligate one another and are not liable for one another's acts or omissions. In the Australian context only, the use of the term 'Grant Thornton' may refer to Grant Thornton Australia Limited ABN 41 127 556 389 and its Australian subsidiaries and related entities. GTIL is not an Australian related entity to Grant Thornton Australia Limited.

Liability limited by a scheme approved under Professional Standards Legislation. Liability is limited in those States where a current scheme applies.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we complied with the independence requirements of the Corporations Act 2001.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Dome Gold Mines Ltd is not in accordance with the Corporations Act 2001, including:

- a giving a true and fair view of the consolidated entity's financial position as at 31 December 2016 and of its performance for the half-year ended on that date; and
- b complying with Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.

Material uncertainty related to going concern

We draw attention to Note 1 to the financial statements which indicate the consolidated entity incurred a net loss of \$797,578, has net cash used in operations (including payments for exploration) of \$1,131,430 during the period ended 31 December 2016, and has a cash balance of \$833,533 as at that date. These conditions, along with other matters as set forth in Note 1, indicate the existence of a material uncertainty which may cast significant doubt about the consolidated entity's ability to continue as a going concern and therefore, the consolidated entity may be unable to realise its assets and discharge its liabilities in the normal course of business, and at the amounts stated in the financial report. Our opinion is not modified in relation to this matter.



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



M D Dewhurst
Partner - Audit & Assurance

Sydney, 9 March 2017