

3 January 2017

ASX Release

Expiry of Unlisted Options

Byron Energy Limited ("the Company") (**ASX:BYE**) advises that the following unlisted options were not exercised and consequently have lapsed:

Number	Class
36,995,984	Options exercisable at \$A0.50 expiry date 31 December 2016

Following the expiry of the options listed above the capital structure of the Company is as follows:

Number	Class	Listed/Unlisted
277,447,162	Fully paid ordinary shares	Listed
1,700,000	Options exercisable at \$A0.65 expiry date 30 September 2017	Unlisted
1,950,000	Options exercisable at \$A0.25 expiry date 30 September 2018	Unlisted
10,000,000	Options exercisable at \$A0.25 expiry date 21 July 2019	Unlisted
9,500,000	Options exercisable at \$A0.25 expiry date 31 December 2019	Unlisted

For further information contact:-

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