



12 September 2016

Company Announcement Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Outcome of resolutions put to an Extraordinary General Meeting (“EGM”) of Shareholders – 12 September, 2016

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), we advise the outcome of each resolution put to the meeting by a show of hands and from proxies received at the Company’s EGM held today.

Resolution 1 – Approval to Issue Convertible Notes to Metgasco Limited

(i) Votes where the proxy directed to vote “for” the resolution	77,386,132
(ii) Votes where the proxy was directed to vote “against” the resolution	7,405
(iii) Votes where the proxy was directed to abstain from voting on the resolution	10,000
(iv) Votes where the proxy was able to vote at the proxy’s discretion	8,401,645

Resolution 2 – Approval to Issue Options to Metgasco Limited

(i) Votes where the proxy directed to vote “for” the resolution	77,386,132
(ii) Votes where the proxy was directed to vote “against” the resolution	5,595
(iii) Votes where the proxy was directed to abstain from voting on the resolution	11,810
(iv) Votes where the proxy was able to vote at the proxy’s discretion	8,401,645

Resolution 3 – Approval and Ratification of the Issue of 3,009,260 Shares

(i) Votes where the proxy directed to vote “for” the resolution	77,356,131
(ii) Votes where the proxy was directed to vote “against” the resolution	30,596
(iii) Votes where the proxy was directed to abstain from voting on the resolution	16,810
(iv) Votes where the proxy was able to vote at the proxy’s discretion	8,401,645

Resolution 4 – Approval and Ratification of the Issue of 250,000 Options

(i) Votes where the proxy directed to vote “for” the resolution	77,381,132
(ii) Votes where the proxy was directed to vote “against” the resolution	7,405
(iii) Votes where the proxy was directed to abstain from voting on the resolution	15,000
(iv) Votes where the proxy was able to vote at the proxy’s discretion	8,401,645

Yours sincerely

A handwritten signature in black ink that reads "N. Filipovic".

Nick Filipovic
Company Secretary

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