



Notification of Consolidation/Split

Announcement Summary

Entity name

SHOPLY LIMITED

Applicable security for the reorganisation

SHP	ORDINARY FULLY PAID
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Announcement Type

Update to previous announcement

Date of this announcement

Friday July 22, 2016

Reason for the Update

The acquisition by the Company of all of the issued capital in Anyware Corporation Pty Ltd completed on 19 July 2016 (Anyware Merger). Completion of the Anyware Merger was the final event upon which the consolidation was conditional, and so now the consolidation will proceed in accordance with the timetable which has been released to the ASX.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

SHOPLY LIMITED

1.2 *Registered Number Type

ACN

Registration Number

085545973

1.3 *ASX issuer code

SHP

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The acquisition by the Company of all of the issued capital in Anyware Corporation Pty Ltd completed on 19 July 2016 (Anyware Merger). Completion of the Anyware Merger was the final event upon which the consolidation was conditional, and so now the consolidation will proceed in accordance with the timetable which has been released to the ASX.

**1.4b * Date of previous announcement(s) to this update**

Friday July 15, 2016

1.5 *Date of this announcement

Friday July 22, 2016

1.6 *Securities affected by the reorganisation

SHP	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Friday July 15, 2016	Actual	Yes
Comments			
<input type="text"/>			
Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Other (please specify in comment section)	Tuesday July 19, 2016	Actual	Yes
Comments			
<input type="text" value="Completion of the Anyware Merger occurred on 19 July 2016."/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday July 27, 2016

3.2 Date of +security holder meeting

Friday July 15, 2016

3.3 Last day for trading in the pre-re-organised +securities

Monday July 25, 2016



3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday July 26, 2016

3.5 Record date

Wednesday July 27, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday July 28, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday August 3, 2016

3.8 Trading starts on a normal T+2 basis

Thursday August 4, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday August 8, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code	*ASX +Security Description		
SHP	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue before reorganisation	Number on issue after reorganisation	Estimate/Actual
Quoted	699,896,927	27,995,877	Estimated

Part 6 - Further information



6.1 Further information relating to the reorganisation

Following completion of the Anyware Merger the new pre consolidation number of securities is 3,278,233,077 ordinary shares. The approximate number of ordinary shares which will be on issue post consolidation is 131,129,323, subject to rounding. The exact number of securities on issue post consolidation will be announced by the Company separately once the consolidation has completed.

6.2 Additional information for inclusion in the Announcement Summary

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