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MARKET RELEASE

27 May 2016

Sundance Energy Australia Limited

TRADING HALT

The securities of Sundance Energy Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 1 June 2016 or when the announcement is released to the market.

Security Code: SEA

Belinda Mai

ADVISER, LISTINGS COMPLIANCE

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Sundance Energy Australia Limited ABN 76 112 202 883

27 May 2016

General Manager
The Company Announcements Office
Australian Securities Exchange

Dear Sir

ANNOUNCEMENT TO ASX
REQUEST FOR TRADING HALT

Sundance Energy Australia Limited (SEA) requests the ASX grant a Trading Halt pending an announcement relating to a share placement. The Company anticipates an announcement by the commencement of trading on Wednesday 1st June 2016. The company is not aware of any reason why a Trading Halt should not be granted.

Yours faithfully,

Sundance Energy Australia Limited

Mike Hannell
Chairman