

## Appendix 4C

### Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

**G8 Communications Limited**

ABN

99 009 076 233

Quarter ended ("current quarter")

31 March 2016

#### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (9 months) \$A'000
1.1 Receipts from customers	93	93
1.2 Payments for		
(a) staff costs	(583)	(610)
(b) advertising and marketing	-	-
(c) research and development	(67)	(67)
(d) leased assets	-	-
(e) other working capital	(772)	(1,113)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	13	15
1.5 Interest and other costs of finance paid	-	(5)
1.6 Income taxes paid	-	-
1.7 Other	-	-
<b>Net operating cash flows</b>	<b>(1,316)</b>	<b>(1,687)</b>

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	Current quarter \$A'000	Year to date (9 months) \$A'000
<b>1.8 Net operating cash flows (carried forward)</b>	<b>(1,316)</b>	<b>(1,687)</b>
<b>1.9 Cash flows related to investing activities</b>		
Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
<b>1.10 Proceeds from disposal of:</b>		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other – cash acquired from G8 International, ICU Wireless and Connected IO.	22	22
<b>Net investing cash flows</b>	<b>22</b>	<b>22</b>
<b>1.14 Total operating and investing cash flows</b>	<b>(1,294)</b>	<b>(1,665)</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	125	4,511
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	490
1.18 Repayment of borrowings	(300)	(367)
1.19 Dividends paid	-	-
1.20 Other – capital raising costs	(308)	(354)
<b>Net financing cash flows</b>	<b>(483)</b>	<b>4,280</b>
<b>Net increase (decrease) in cash held</b>	<b>(1,777)</b>	<b>2,615</b>
1.21 Cash at beginning of quarter/year to date	4,398	6
1.22 Exchange rate adjustments to item 1.20	(8)	(8)
<b>1.23 Cash at end of quarter</b>	<b>2,613</b>	<b>2,613</b>

+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	281
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

1. Director fees;
2. Consulting fees;
3. Corporate fees; and
4. Reimbursements.

Includes amounts paid to entities associated with the Directors'.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On 18 January 2016, the Company issued the following shares in accordance with the Company's Prospectus dated 27 November 2015 and as approved by Shareholders at the General Meeting held on 21 December 2015:

- (a) Vendor Offer - 200,000,000 Shares as part consideration for the acquisition of the Connected Group;
- (b) Facilitation Offer - 20,000,000 Shares to the Facilitators for services provided;
- (c) KGV Offer - 90,000,000 Shares in full satisfaction and extinguishment of the KGV Loan;
- (d) Bonarc Offer - 15,000,000 Shares in partial satisfaction of the Bonarc Loan;

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

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**Financing facilities available**

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	2,613	4,398
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>2,613</b>	<b>4,398</b>

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	-	-
5.2 Place of incorporation or registration	-	-
5.3 Consideration for acquisition or disposal	-	-
5.4 Total net assets	-	-
5.5 Nature of business	-	-

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## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:



(Director)

Date: 29<sup>th</sup> of March 2016

Print name: Jason Ferris

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.
4. The YTD figures represented in this Appendix 4C is in accordance with the reviewed Consolidated Interim Financial Report for the half year ended 31 December 2015.

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