For personal use only



PITCHER PARTNERS
ACCOUNTANTS • AUDITORS • ADVISORS

ASX Announcement

Kaboko Mining Limited (Subject to Deed of Company Arrangement) ('the Company') ACN 107 316 683

ASX Code: KAB

23 March 2016

We refer to the announcement dated 15 June 2015 confirming the execution of the Deed of Company Arrangement ('DOCA') in relation to the Company.

Retirement of Receivers and Managers

We refer to the appointment of Scott Langdon, John Bumbak and Clifford Rocke of KordaMentha Restructuring as Receivers and Managers of the Company on 16 April 2015 ('Receivers') and advise that the Receivers retired as receivers and managers of the Company on 4 January 2016. Accordingly, control of the Company reverted to us as Deed Administrators pursuant to the terms of the DOCA.

During the course of their appointment, the Receivers undertook a realisation process in relation to the Company which was not brought to completion. In this regard, we are in the process of undertaking enquires in relation to the Company's assets and exploring potential strategies which may be available to maximise the outcome to the Company's stakeholders. Further updates will be provided by way of announcements in due course.

Retirement of Dr Ashley Paul D'Sylva

We advise that Dr D'Sylva retired as director of the Company effective 17 March 2016.

Change of Registered Office

In light of the retirement of the Receivers, we advise that the Company has changed its registered office to the below address:

C/- Pitcher Partners
Level 1, 914 Hay Street
PERTH WA 6000

We continue to request shareholders refrain from contacting the Administrators' office and refer to the announcements in the first instance.

KAB will continue to be suspended from trading throughout the administration process.

BRYAN HUGHES
Joint and Several Deed Administrator

MELBOURNE
+61 3 8610 5000
partners@pitcher.com.au

SYDNEY
+61 2 9221 2099
partners@pitcher-nsw.com.au

PERTH
+61 8 9322 2022
partners@pitcher-wa.com.au

PITCHER.COM.AU

ADELAIDE
+61 8 8179 2800
partners@pitcher-sa.com.au

BRISBANE
+61 7 3222 8444
partners@pitcherpartners.com.au

NEWCASTLE
+61 2 4911 2000
newcastle@pitcher.com.au

an independent member of BAKER TILLY INTERNATIONAL

Pitcher Partners is an association of independent firms. Liability limited by a scheme approved under Professional Standards Legislation.