

Notice reference number: 0271.16.03

Notice date: 17/03/2016

What's this about?

Effective date: 17/03/2016

- ASX Trade
 ASX 24
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- Trading
 Clearing
 Settlement
 ALC
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- Operations
 Technology
 Market Data
 Rules
 Compliance
 Risk
 Other

Title

N1 Holdings Limited – Admission and Commencement of Official Quotation

Description

N1 Holdings Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Thursday 17 March 2016.

Official quotation of the Company's securities is expected to commence at 11:00 am AEDT on Friday 18 March 2016.

The Company raised approximately \$5,000,000 pursuant to the offer under its replacement prospectus dated 13 January 2016 (Replacement Prospectus) by the issue of 25,000,000 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities: 25,000,001 ordinary fully paid shares

ASX Code: N1H

Time: 11:00 am AEDT

Date: Friday 18 March 2016

ASX Trade Abbreviation: N1HOLDINGS

ISIN: AU000000N1H7

Home Branch: Sydney

Industry Classification: 4010 – Banks

Registered Office: c/- Whittens & McKeough
Level 5 137 – 139 Bathurst Street
Sydney NSW 2000

Phone: (02) 8072 1400
Website: www.n1holdings.com.au

Company Secretary: Anand Sundaraj

Share Registry: Link Market Services Limited
Central Park
Level 4, 152 St Georges Terrace Perth
Perth WA 6000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.4 of the Replacement Prospectus
Activities:	Residential mortgage brokering
Lead Manager:	Sanlam Private Wealth
ASX Restricted Securities:	<p>51,437,501 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>2,000,000 options exercisable at \$0.20 each on or before 10 March 2021, classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>1,000,000 options exercisable at \$0.20 each on or before 10 March 2018, classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>1,000,000 options exercisable at \$0.30 each on or before 10 March 2018, classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>4,606,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from 10 March 2016.</p> <p>2,977,500 options exercisable at \$0.20 each on or before 10 March 2021, classified by ASX as restricted securities and to be held in escrow for 12 months from 10 March 2016.</p>
Other securities not quoted:	Nil

What do I need to do and by when?

Instructions

Please refer to the Company's Replacement Prospectus.

Need more information?

Any further enquiries please call the offer information line (02) 8072 1400 (within Australia) or +61 2 8072 1400 (outside of Australia).

Issued by
Tom Hambrett

Disclaimer