

**CAPITAL STRUCTURE**

Following the issue of all securities under the Company's Prospectus dated 27 November 2015 the capital structure of the Company including details of securities subject to escrow is as follows:

<b>SHARES</b>	
Shares - Unrestricted	384,919,352
Shares - Escrowed 12 months to 18 January 2017	39,750,000
Shares - Escrowed 24 months from re-quotation	265,246,700
<b>Total</b>	<b>689,916,052</b>

<b>CLASS A PERFORMANCE SHARES</b>	
Performance Shares - Escrowed 24 months from re-quotation	100,000,000
<b>Total</b>	<b>100,000,000</b>

<b>CLASS B PERFORMANCE SHARES</b>	
Performance Shares - Escrowed 24 months from re-quotation	50,000,000
<b>Total</b>	<b>50,000,000</b>

**G8 Communications Limited**

ABN 99 009 076 233

Level 24, 44 St Georges Tce, Perth WA 6000

T +61 8 6211 5099; F +61 8 9218 8875

For personal use only