



MARKET RELEASE

14 March 2016

G8 Communications Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of G8 Communications Limited (the "Company") will be reinstated to official quotation from the commencement of trading on Tuesday, 15 March 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule
2. Top 20 Holders
3. Appendix 1A and Information Form and Checklist
4. The Company's Constitution
5. Confirmation Letter from the Company
6. An Updated Statement of Commitments and Use of Funds
7. The Company's Capital Structure
8. A Statement of Restricted Securities
9. The Company's Annual Report for the Financial Year Ended 30 June 2013
10. The Company's Annual Report for the Financial Year Ended 30 June 2014
11. The Company's Annual Report for the Financial Year Ended 30 June 2015
12. Connected IO, Inc's Financial Statements for the Period Ended 31 December 2013
13. Connected IO, Inc's Financial Statements for the Period Ended 31 December 2014
14. Connected IO, Inc's Financial Statements for the Period Ended 31 July 2015
15. ICU Wireless Systems Limited's Financial Statements for the Period Ended 31 December 2013
16. ICU Wireless Systems Limited's Financial Statements for the Period Ended 31 December 2014
17. ICU Wireless Systems Limited's Financial Statements for the Period Ended 31 July 2015
18. The Full Terms and Conditions of the Class A and Class B Performance Shares
19. The Company's Security Trading Policy

Security Code : G8C

Ben Secrett

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