

Notice reference number: **0093.16.01**

Notice date: 1/02/2016

What's this about?

Effective date: 4/02/2016

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

iCandy Interactive Limited – Admission and Commencement of Official Quotation

Description

iCandy Interactive Limited (the “Company”) was admitted to the official list of ASX Limited (“ASX”) on 1 February 2016.

Official quotation of the Company’s securities will commence at 1:00 PM AEDT on 4 February 2016. The Company raised \$4,500,000 pursuant to the offer under the replacement prospectus dated 17 July 2015, the first supplementary prospectus dated 2 October 2015, and the second supplementary prospectus dated 15 December 2015 (together, the “Prospectus”) issued by the Company by the issue of 22,500,000 fully paid ordinary shares at an issue price of \$0.20 per share with 1 free attaching option exercisable at \$0.21 on or before 4 February 2020 for every share subscribed for.

Quoted Securities: 24,310,000 fully-paid ordinary shares.
24,310,000 options exercisable at \$0.21 on or before 4 February 2020.

ASX Code: ICI
ICIO

Time: 1:00 PM AEDT (10:00 AM WST) ± 15 seconds

ASX Trade Abbreviation: ICANDY

ISIN: AU000000IC15
AU000000ICIO1

Home Branch: Perth

Industry Classification: Software & Services

Registered Office: 125 Royal Street
East Perth WA 6004

Company Secretary: Benjamin Donovan

Share Registry: Link Market Services Limited
Level 4, Central Park
152-158 St Georges Tce
Perth WA 6000

Balance Date: 31 December

<u>CHES:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Dividend Policy:</u>	See page 19 (section 4.15) of the Company's replacement prospectus dated 17 July 2015.
<u>Activities:</u>	Development and licensing of mobile games.
<u>ASX restricted securities:</u>	<p>201,566,668 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>2,816,667 unquoted options exercisable at \$0.21 on or before 4 February 2020, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>3,406,666 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 10 June 2015.</p> <p>3,406,666 unquoted options exercisable at \$0.21 on or before 4 February 2020, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 10 June 2015.</p>
<u>ASX unrestricted unquoted securities:</u>	Nil.

[What do I need to do and by when?](#)

Instructions

For further details, please refer to the Company's replacement prospectus dated 17 July 2015, first supplementary prospectus dated 2 October 2015, and second supplementary prospectus dated 15 December 2015.

[Need more information?](#)

Issued by

Ben Tippett

Contact Details

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Disclaimer