

25 January 2016

SUBSCRIPTION TO BITCOIN GROUP LIMITED IPO VIA ASX BOOKBUILD HAS BEEN CLOSED

Bitcoin Group Limited (Company) (ASX: BCG) advises that it has closed the offer to the IPO via the ASX BookBuild facility.

The final BookBuild price of \$0.20 cents was achieved and a total value of \$367,902.20 was successfully raised from investors who participated in the offer via ASX BookBuild.

The total number of new shares to be allocated from subscription through ASX BookBuild facility is 1,839,511 (ordinary shares).

AFS Capital Securities Ltd (AFSL: 363925), a Market Participant of ASX, was nominated as the Technical Lead Manager to arrange and manage the ASX BookBuild facility for Bitcoin Group Limited.

The Company would like to thank AFS Capital Securities, ASX Compliance Team and On Market BookBuild for their great support during the whole bookbuild process.

Note that the company's original timetable for settlement, allotment, dispatch and listing, are indicative dates only and subject to change (ASX Listing Rules and Corporations Act).

Bitcoin Group is now currently working with the ASX Compliance Team to satisfy ASX Listing Rules and as such the Company's new proposed ASX listing date will be scheduled for 8th February 2016. We will keep the market updated regarding any changes to the important IPO dates in due course.

For Further Information, please contact:

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