

25 January 2016

**ASX Release**

**Share Purchase Plan – Closing Date Extended**

Byron Energy Limited (“Byron” or the “Company”) (ASX:BYE) is pleased to advise that the Closing Date for its Share Purchase Plan (“SPP Offer”) announced on 12 January 2016 has been extended to 5 pm (Sydney time) on Friday, 12 February 2016.

The closing date has been extended to give eligible shareholders, on the share register as at 29 December 2015, additional time to consider and take advantage of the SPP Offer which provides an opportunity to subscribe for up to \$15,000 worth of shares at a subscription price of \$0.15 per share. Shareholders will be kept informed of any developments during the extended period.

**Important dates**

The revised timetable is as follows:-

Record Date	7pm (Sydney time) on 29 December 2015
Opening Date	12 January 2016
Closing Date	5pm (Sydney time) on 12 February 2016
Share Issue Date	18 February 2016
First Trading Date	22 February 2016
Dispatch of Holding Statements/Confirmation advice	22 February 2016

The Company reserves the right to further vary these dates.

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