



## Notification of dividend / distribution

### Announcement Summary

**Entity name**

NATIONAL AUSTRALIA BANK LIMITED

**Security on which the Distribution will be paid**

NABPC - CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-07-23

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 5, 2016

**Distribution Amount**

AUD 1.02390000

**Ex Date**

Friday March 11, 2016

**Record Date**

Tuesday March 15, 2016

**Payment Date**

Wednesday March 23, 2016

Refer to below for full details of the announcement

### Announcement Details

#### Part 1 - Entity and announcement details

**1.1 Name of +Entity**

NATIONAL AUSTRALIA BANK LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

12004044937

**1.3 ASX issuer code**

NAB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Tuesday January 5, 2016

**1.6 ASX +Security Code**

NABPC



**ASX +Security Description**

CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-07-23

Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Tuesday March 22, 2016

**2A.4 +Record Date**

Tuesday March 15, 2016

**2A.5 Ex Date**

Friday March 11, 2016

**2A.6 Payment Date**

Wednesday March 23, 2016

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

per +security (in primary currency) for all	<b>Estimated or Actual?</b>
dividends/distributions notified in this form	Actual

AUD 1.02390000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security



**2A.12 Does the +entity have tax component information apart from franking?**

No

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 1.02390000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 1.02390000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD

Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Wednesday December 23, 2015

**3D.2 End date of payment period**

Tuesday March 22, 2016

**3D.3 Date dividend/distribution rate is set (optional)**

Wednesday December 23, 2015

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

**3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

2.3667 %



**3D.7 Comments on how dividend/distribution base rate is set**

90 day Bank Bill Rate as at 23 December 2015

**3D.8 Dividend/distribution margin**

3.5000 %

**3D.9 Comments on how dividend/distribution margin is set**

Margin is 3.5000% as determined under the Bookbuild

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.7600 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

**3D.12 Total dividend/distribution rate for the period (pa)**

4.1067 %

**3D.13 Comment on how total distribution rate is set**

Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

90 Day Bank Bill Rate set on 23 December 2015:	2.3667% pa
Plus Margin:	3.5000% pa
Total:	5.8667% pa
Multiplied by (1-Tax rate):	0.70
Distribution Rate:	4.1067% pa

**5.2 Additional information for inclusion in the Announcement Summary**

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