



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

2 July 2015

Cudeco Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cudeco Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: CDU

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

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2 July 2015

Mr M Piccini,
Adviser, Listings (Perth),
ASX Compliance Pty Limited,
Level 8 Exchange Plaza,
2 The Esplanade
Perth WA 8000

Dear Mauro,

Voluntary Suspension

CuDeco Limited (ASX Code; CDU, CuDeco) requests that its shares be voluntarily suspended from trading.

The Company sought a trading halt after its General Meeting of Shareholders where Shareholders voted not to approve the capital raisings proposed by the Company. The Company is meeting on 2 July 2015 with the major shareholders of the Company to consider further funding options for the Company.

Due to the obvious continuance of financing required and the uncertainty facing the Company we believe it is important that the suspension of trading is provided to allow for a definitive and informative announcement to be made to the market at the appropriate time. Any reinstatement of trading prior to this information being able to be provided would result in trading occurring in a market not fully and properly informed.

Therefore in accordance with ASX Listing Rule 17.2:

1. the Company requests the voluntary suspension so that it can finalise a smaller capital raising and meet with major shareholders to determine its future capital raising plans. It will then be able to provide the market with a more definitive update on that capital raising and its future plans;
2. the Company expects the voluntary suspension to continue until the capital raising and plans are finalised and an announcement is made to the ASX in this regard. At this stage it expects to be able to do so at the conclusion of its meetings on 2 July 2015;
3. the event which will end the voluntary suspension will be the announcement referred to in paragraphs 1 and 2; and
4. the Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully



B Bamonte
Company Secretary