

FASTBRICK ROBOTICS

Building a revolution

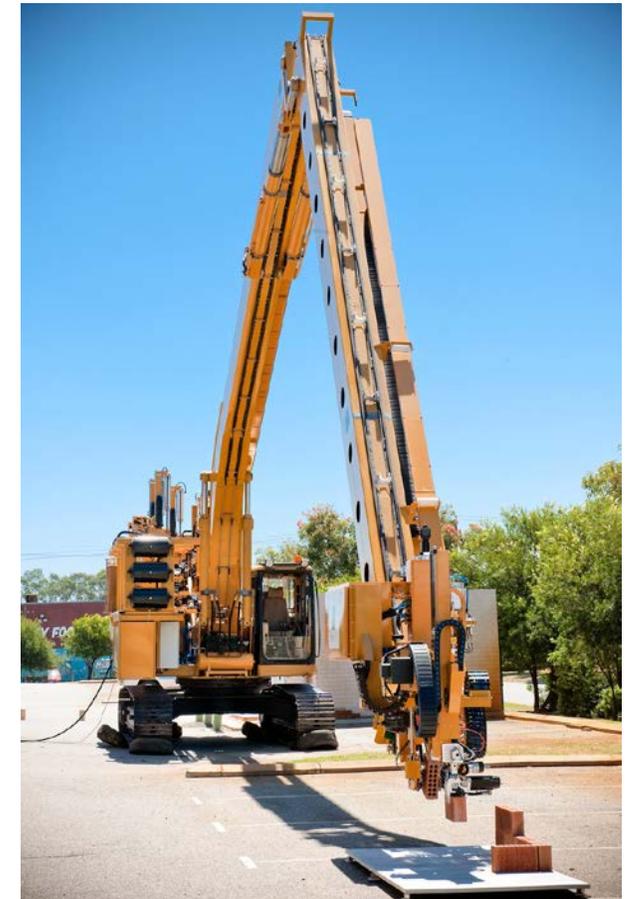


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Fastbrick Robotics

- Revolutionary, fully automated, 'end-to-end' bricklaying
- Patent protected, disruptive technology positioned to redefine global construction industry
- Developed to construct an average house, from slab to cap height, in 1-2 days
- Time, cost, quality, accuracy and safety benefits to significantly enhance construction and house affordability
- Proof of concept complete with >\$7M spent on R&D
- Supported by federal government grants, Dale Alcock and a Major Australian Brick Manufacturer



Construction Primed for Robotics

- Global construction industry ~\$1.3 trillion by 2019
- Larger shortage of bricklayers than any other skilled trade in construction
- Manual bricklaying is a bottleneck to reducing the time and cost of construction
- Labour inefficiencies, wasted materials and miscommunication account for annual industry losses of ~\$120 billion
- CAD/CAM systems can now be utilised to create efficiencies that were previously impossible
- Australia's housing affordability crisis can't be addressed with policy alone
- Technological innovation will reduce the fundamental cost of construction

Australia's Housing Affordability Crisis

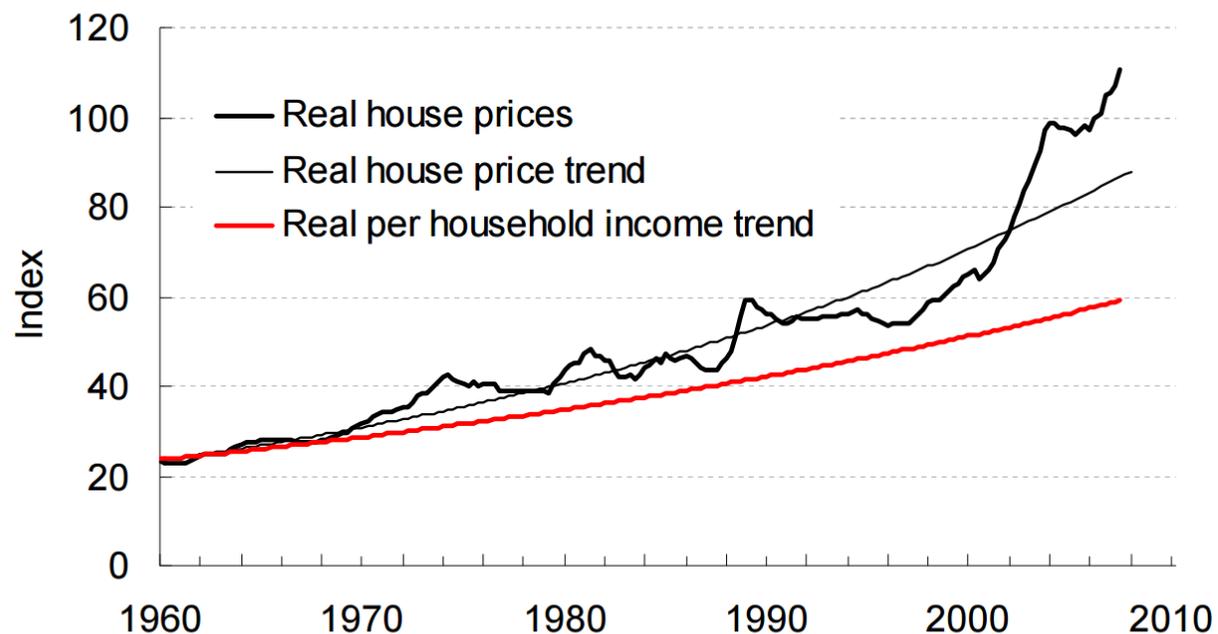
“House prices in capital cities have reached prohibitive heights for those on, or below, average incomes. Recent projections suggest that the median house price in major Australian capital cities will exceed \$1 million in the next decade.”

Source: <http://housingstressed.org.au/>

“In a scenario where Australia's population and its real incomes grow at a medium rate, the nation will need to build an average of around **186,000 dwellings per annum.**”

Housing Industry Australia

House prices have increased faster than household incomes for past ~40 years

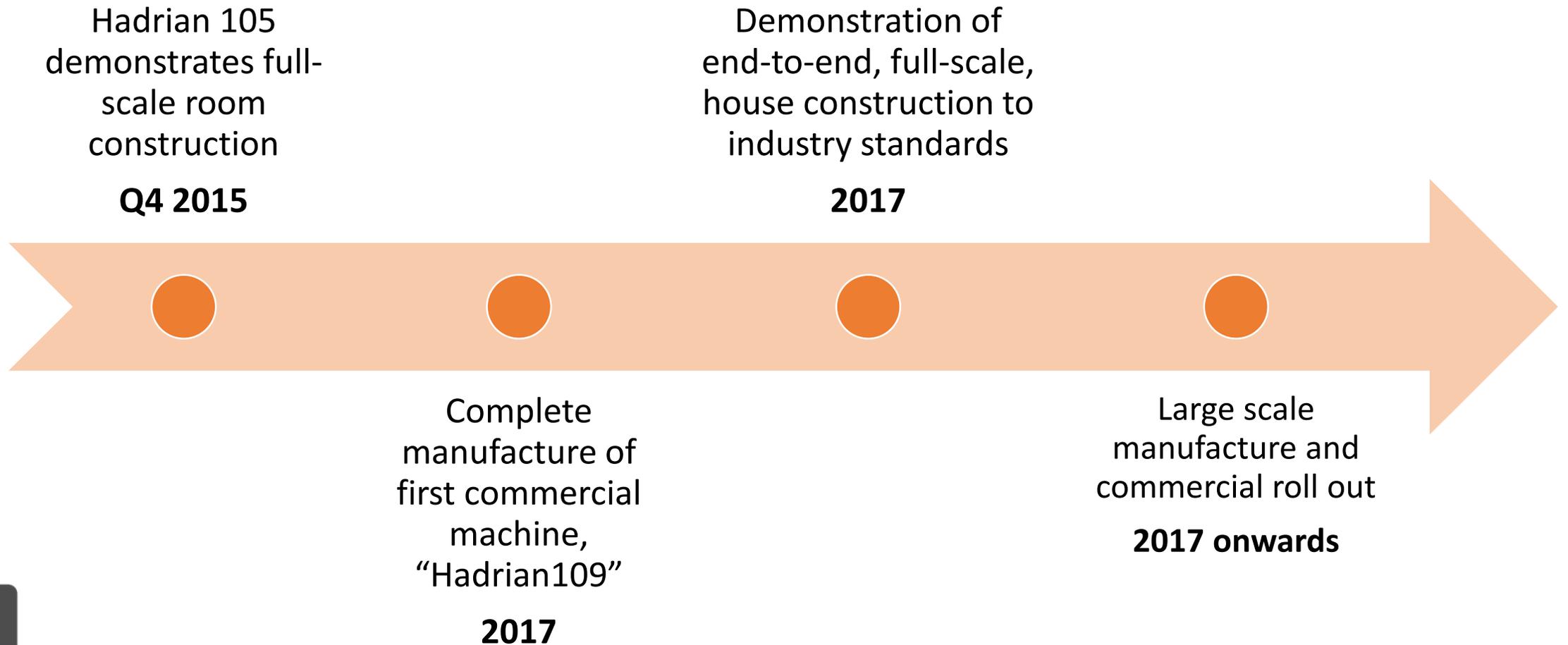


Source: NRV3, FR

Project Development

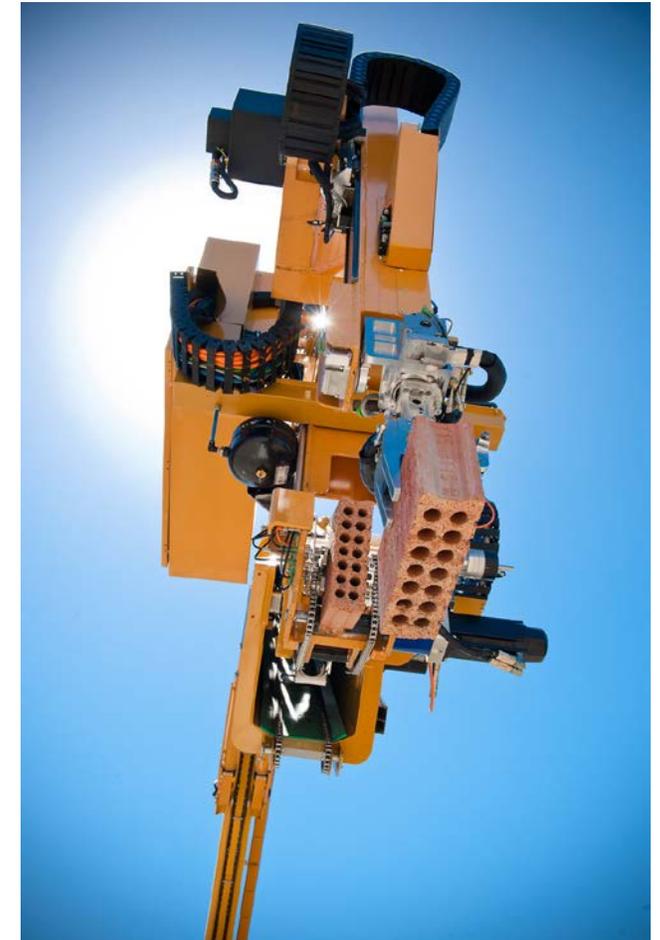
- ✓ First patent application filed in 2005 – Current protection in 11 countries including Australia, USA, Canada and 7 countries in Europe.
- ✓ Key patent: An automated bricklaying system for constructing a building from a plurality of bricks
- ✓ >\$7M spent on R&D including substantial support from federal government grants.
- ✓ First fully functional prototype completed – “Hadrian 105”
- ✓ Successful demonstration of Hadrian 105 with end-to-end construction of a predetermined structure without manual intervention.

Path to Commercialisation



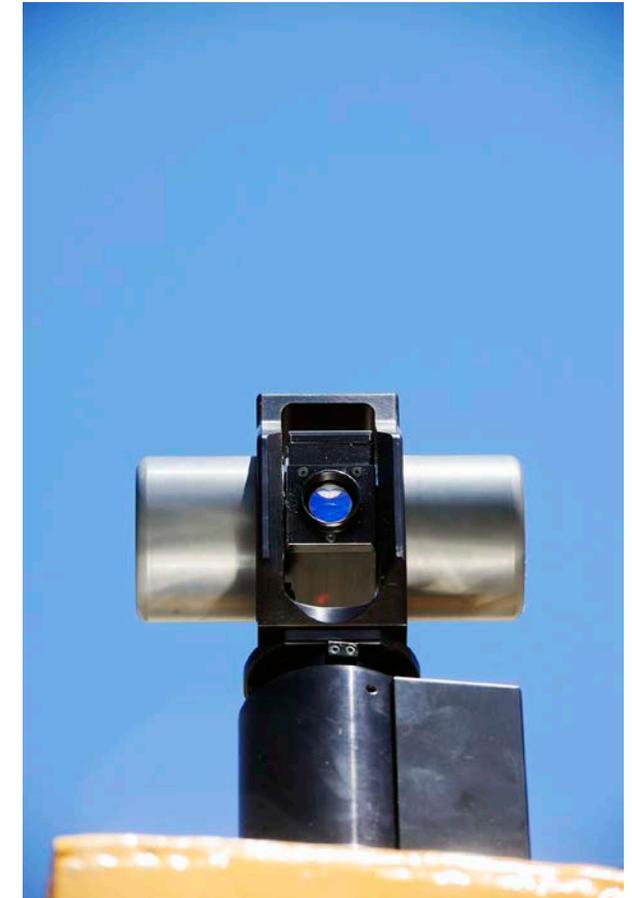
Industry Redefining

- **Time** – developed to construct an average house in 1-2 days,
- **Availability** – capacity to operate 24hrs / day, 365 days / year
- **Cost** – significantly reduces labour, waste and OH&S costs (insurance, scaffolding etc)
- **Quality** – delivers high precision finish, improved structural strength, accuracy to 0.5mm
- **Affordability** – significant cost reduction promotes housing affordability



Hadrian 109

- Average house construction, slab to cap height, in 1-2 days
- Universal brick compatibility
- Accepts architectural house plans (CAD system)
- Innovative, omni-track laser alignment system corrects for dynamic interference and vibration – 0.5mm laying accuracy
- 28m boom with telescopic stick and robotic arm reach – entire house build from one set position
- Truck mounted mobility and self powered – built-in generator or use of site power when available
- Developed to meet BCA requirements



Government Support & Industry Partners

- Multiple federal government grants
- Dale Alcock (ABN Group Ltd) – technical and construction advisor
- Major Australian Brick Manufacturer – shareholder and manufacturing advisor

“Australia's Fastbrick Robotics is at the forefront of construction automation and its innovative robotic bricklaying technology has the potential to service the overwhelming demand for housing, quicker and cheaper than ever before.”

Dale Alcock – Managing Director, ABN Group Ltd



Post Transaction Management and Board

- **Mark Pivac** – Chief Technical Officer and Executive Director (Proposed)
Primary inventor, Aeronautical/Mechanical Engineer with >25 years experience developing innovative high technology equipment
- **Mike Pivac** – Chief Executive Officer and Executive Director (Proposed)
Experienced Airborne Electronic Systems specialist with many years in Business Operations Management, Workplace Training and OH&S.
- **Shannon Robinson** – Non Executive Director (Proposed)
Corporate lawyer and corporate advisor with >10 years international experience. Director of several ASX listed companies including Spookfish Limited.
- **Gabriel Chiappini** – Non Executive Director (Existing)
Chartered Accountant with >20 years finance experience. Director and Company Secretary of several ASX listed companies including Neon Energy Limited and Black Rock Mining Limited



Transaction Overview

	Shares (m)	Options (m)	Performance Shares (m)
Existing DMY capital structure ¹	210	5	
Acquisition of Fastbrick Robotics ^{2,3}	163		500
IPO ^{4,5}	150	75	
Re-quotations Capital Structure	523	80	500
Market Capitalisation at \$0.02/share (\$m)	\$10m		

1. Existing options exercisable at \$0.08 prior to 18 September 2018

2. Includes 12,500,000 shares, equal to \$250,000 at the IPO price, as the repayment of existing loans from shareholders of Fastbrick Robotics.

3. Performance Shares to vest upon achievement of the following milestones:

Class A Performance Shares: 166,666,666 performance shares upon successful demonstration of the Company's robotic building technology as proven by the construction of a 3 bedroom, 2 bathroom house structure within 3 days from commencement of construction on the site. If unconverted, Class A Performance Shares will expire after 36 months;

Class B Performance Shares: 166,666,666 performance shares upon successful completion, being payment for service, of the Company's tenth home structure constructed under a commercial arm's length contract. If unconverted, Class B Performance Shares will expire after 48 months; and

Class C Performance Shares: 166,666,666 performance shares upon achievement by the Company of reported annual revenue in a financial year from operations (excluding grant receipts and other income) of at least \$10,000,000. If unconverted, Class C Performance Shares will expire after 60 months.

4. Assumes completion of \$3 million IPO at \$0.02 per share.

5. Includes 75 million broker options exercisable at the IPO price within 4 years of issue.

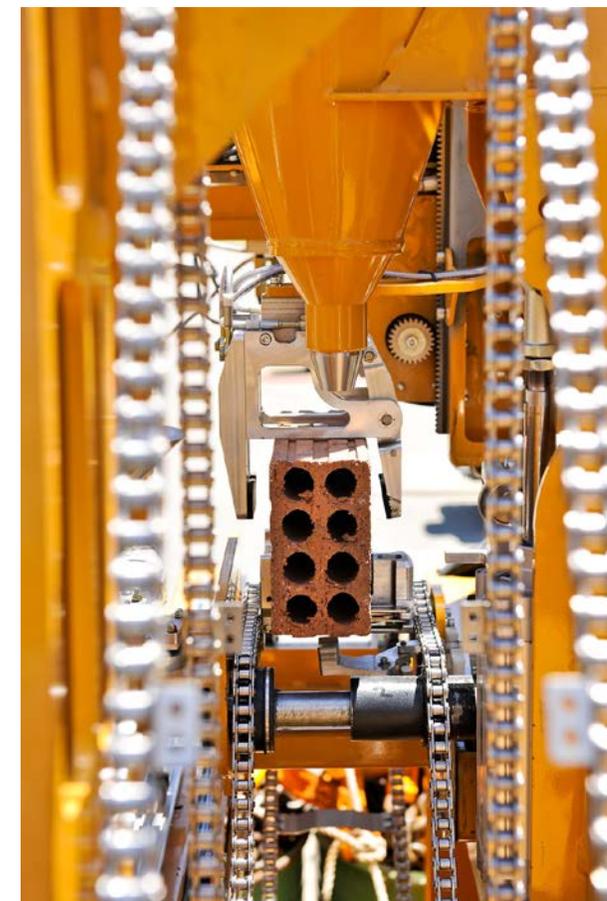


Indicative Timetable

ACTIVITY	DATE
Execute binding agreement for the acquisition Fastbrick Robotics	23 June 2015
Completion of due diligence and execution of formal agreements	14 August 2015
Despatch Notice of Meeting seeking approval for the acquisition of Fastbrick Robotics	Late August 2015
Lodgement of capital raising prospectus with ASIC	Late August 2015
General Shareholder Meeting to approve the acquisition of Fastbrick Robotics	Late September 2015
Closing date of prospectus offer	Late September 2015
Completion of acquisition of Fastbrick Robotics and re-quotation on the ASX	Mid October 2015

Summary

- Innovative, disruptive technology
- Strong government and industry support
- Significant time, cost, quality and safety benefits
- Global patents secure Fastbrick's competitive position
- Proof of concept complete ~\$7 million spent on R&D
- Massive global market ~ \$1.3 trillion global construction
- Strong demand for new affordable housing globally
- \$3M IPO to fund commercialisation



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