



Appendix 3A.2 - Notification of interest payment & interest rate change

Part 1 - Entity and announcement details

**1.1 Name of +Entity**

NATIONAL AUSTRALIA BANK LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

12004044937

**1.3 ASX issuer code**

NAB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday June 18, 2015

**1.6 ASX +Security Code for Interest Payment**

NABHB

**ASX +Security Description**

SUB BOND 3-BBSW+2.75% 18-06-22 RED T-06-17

Part 2A - Interest period dates and interest payment details

**Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

**2A.1 Payment date**

Friday September 18, 2015

**2A.2 +Record Date**

Thursday September 10, 2015

**2A.3 Ex-Date**

Tuesday September 8, 2015

**2A.4 First day of payment period**

Thursday June 18, 2015

**2A.5 Last day of payment period**

Thursday September 17, 2015

**2A.6 Number of days in the payment period**

92

**2A.7 Total interest rate (annual)**

4.895000 %

**2A.8 Interest payment rate for the period**

1.233800 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.23380000

**2A.11 Is the payment of the interest payment conditional?**

No



**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Whether mandatory or via an optional plan or facility, will or can the interest payment be paid in a currency other than the primary currency?**

No

**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - notification of new interest rate applicable to the payment confirmed in Part 2A

**3.1 Date interest rate is set**

Thursday June 18, 2015

**3.2 Comments on how the date that interest rate is set is determined**

92 days from 18 June 2015 to (but not including) 18 September 2015

**3.3 Interest base rate**

2.1450 %

**3.4 Comments on how interest base rate is set**

90 day Bank Bill Rate as at 18 June 2015 of 2.1450%

**3.5 Interest margin**

2.7500 %

**3.6 Comments on how interest margin is set**

The Margin was determined through the Bookbuild and is 2.75% pa

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate**

4.8950 %

Part 4 - Further information

**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**



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