



15 May 2015

ASX Release

Pending Release of Securities from Escrow

Byron Energy Limited ("Byron or the Company") (ASX:BYE) advises that 19,450,518 ordinary shares and 13,687,083 unlisted options (expiring on 31 December 2016 exercisable at \$0.50) are due for release from escrow on 30 May 2015.

Byron will be seeking quotation in respect to 19,450,518 shares. The options will remain unlisted, and quotation will not be sought.

For further information contact:-

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