

23 January 2015

ASX Announcement **UK Exclusivity Arrangement**

Slater and Gordon Ltd (SGH) notes the announcement by Quindell Plc (“Quindell”) to the Alternative Investment Market (AIM) at the London Stock Exchange on 22 January 2015.

SGH confirms that, consistent with our previously communicated UK growth strategy, SGH has entered into exclusivity arrangements with Quindell in respect of discussions relating to a possible disposal of an operating division of the Quindell Group. These discussions remain preliminary and incomplete.

As part of these arrangements, SGH is completing due diligence on a portfolio of Quindell personal injury litigation case files with rights to take a transfer of files over the coming months. Contrary to press speculation today, SGH has not submitted any offer or proposal beyond the file transfer transaction. The file transfer transaction is not material.

SGH will further update the market as appropriate.

ENDS

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