

20 January 2015

Australian Securities Exchange  
Market Announcements

Via: E Lodgement

## Update regarding Share Purchase Plan

On 12 December 2014 Treasury Group Limited (ASX:TRG) announced a share purchase plan (SPP) to raise \$5 million, following completion of TRG's strongly supported \$30 million share placement to institutional investors.

TRG is pleased to advise it has received applications from 2,156 shareholders for approximately \$27 million. TRG would like to thank shareholders for their support and confidence.

Given the overwhelming demand for shares the TRG Board has decided to increase the size of the SPP from \$5 million to approximately \$10 million. All funds raised will be used to subscribe for units in the Aurora Trust.

Despite this increase in the size of the SPP, due to the large oversubscription the Board has needed to exercise its discretion to scale back subscriptions on a pro rata basis. Applicants under the SPP will receive approximately 37% of the shares applied for. Further, the shares to be allotted have been rounded down to the nearest whole number.

Shares under the SPP will be issued at \$10.25 per share, the same price as under the placement.

TRG anticipates allotment of the SPP shares on Friday 23 January 2015 with the new shares to commence trading on the ASX on Tuesday 27 January 2015 as per the SPP timetable.

For enquiries regarding your SPP application please contact TRG's share registry, Computershare Investor Services on 1300 850 505 (from within Australia) or +61 3 9415 4000 (International) during Australian office hours.



Reema Ramswarup  
**Company Secretary**

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