

28 November 2014

**The Manager**  
**ASX Market Announcements Office**  
**Australian Securities Exchange Limited**  
**Level 4, Exchange Centre**  
**20 Bridge Street**  
**Sydney NSW 2000**  
Dear Sir

**RESULTS OF RESOLUTIONS PUT TO ANNUAL GENERAL MEETING**

The following resolutions were put to the Annual General Meeting of Shareholders held today.

Each resolution was passed on a show of hands, but please also refer to the proxy results in this announcement.

In accordance with Section 251AA of the Corporations Act 2001, we advise that valid proxy votes were received in respect of each resolution as set out below, with the Chairman voting all undirected proxies, except those covered by voting prohibitions, in favour of each resolution:

	<b>Resolution</b>	<b>For</b>	<b>Chairman's Discretion</b>	<b>Against</b>	<b>Abstain</b>
1	Adoption of Remuneration Report	49,737,477	50,180,800	36,039,612	350,000
2	Re-election of Mr Scivolo as a Director	49,962,477	50,180,800	36,039,612	125,000
3	Election of Mr Collins as a Director	85,837,477	50,180,000	164,612	125,000
4	Approval of Proposed Share & Option Issue under Listing Rule 7.1	50,087,477	13,680,800	36,039,612	36,500,000
5	Approval of 10% Placement Facility under Listing Rule 7.1A	50,087,477	50,180,800	36,039,612	0
6	Adoption of Employee Share Adoption Plan	50,047,477	50,180,800	36,079,612	0

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Resolution 1 was carried by proxy vote, with the results as follows:

For: 99,918,277  
Against: 36,039,612  
Abstain: 350,000

As the vote against this resolution exceeded 25% of the total votes cast, the Company recorded a "first strike" in relation to its Remuneration Report.

Resolutions 2,3,4 and 6 were passed on a show of hands, as reported above.

Resolution 5 (a special resolution) was lost by proxy, with the results as follows:

For: 100,268,277  
Against: 36,039,612  
Abstain: 0

No other resolutions were put to the Meeting.

Yours faithfully

**Norman Grafton**  
**Company Secretary**  
**Metals Australia Ltd**

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