

28 November 2014

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF ANNUAL GENERAL MEETING

Peninsula Energy Limited advises the results of today's Annual General Meeting. All resolutions contained within the Notice of Meeting were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	For	Against	Proxy Discretion	Abstain
1	Adoption of Remuneration Report	780,656,896	115,696,723	18,893,758	7,726,887
2	Re-election of Mr Alfred Gillman	871,921,739	71,053,458	26,690,003	17,008,487
3	Re-election of Mr John Harrison	912,924,400	42,117,106	17,972,942	13,659,239
4	Approval of 10% Placement Capacity - Shares	910,127,919	55,703,034	16,349,023	4,493,711
5	Ratification of Prior Issue – Shares	917,038,658	46,538,629	16,079,560	7,016,840
6	Issue of Shares to Mr Neil Warburton under Salary Sacrifice Program	902,433,261	59,645,999	18,198,038	6,171,221
7	Renewal of the Performance Rights Plan	771,564,384	140,229,014	9,704,974	3,506,594
8	Approval to vary terms of existing Class D Performance Rights	738,610,494	172,490,555	9,719,974	2,253,241
9	Approval for the issue of Performance Rights to Mr John Harrison	763,540,662	140,970,224	19,803,029	691,051
10	Approval for the issue of Performance Rights to Mr Neil Warburton	765,449,561	138,994,390	19,839,964	721,051
11	Share Placement Facility	900,666,098	50,524,368	21,066,793	13,992,378

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Yours sincerely



Jonathan Whyte
Company Secretary

For further information, please contact our office on (08) 9380 9920 during normal business hours.

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