

CONTACT DETAILS

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Ardent Leisure Trust
ARSN 093 193 438
Ardent Leisure Limited
ABN 22 104 529 106
Ardent Leisure Management Limited
ABN 36 079 630 676
(AFS Licence No. 247010)



ASX RELEASE

15 September 2014

The Manager
Company Notices Section
ASX Limited
20 Bridge Street
SYDNEY
NSW 2000

Dear Sir/Madam

SECURITY PURCHASE PLAN ALLOCATION

Ardent Leisure Group (“Group”) today advises that the SPP announced to the market on 07 August 2014 has closed significantly oversubscribed. Applications were received from over 4,460 investors representing approximately 43.75% of the Group’s registered holders at the Record Date of 06 August 2014. Due to the level of applications the SPP will be subject to scaleback at the Group’s discretion, in accordance with the terms and conditions.

In light of the significant demand from investors the Board of Directors has decided to increase the funds accepted from \$15.0 million to \$20.0 million.

Applications have been scaled back on the basis of the size of the applicant’s holding as at the Record Date and applicants have been allocated the lesser of:

- the value of securities they applied for in the SPP; or
- 12.25% of the number of securities they held on the Record Date, subject to each applicant receiving a minimum allocation of 207 securities (\$498.87) and a maximum allocation of 6,224 securities (\$14,999.84).

A total 8,298,754 securities will be issued under the SPP. The issue price of each security under the SPP is \$2.41 (being the price paid by institutional investors in the placement).

For applications subject to scaling, the difference between the application monies received by the Group and the value of securities allocated will be refunded to applicants in accordance with the SPP Rules.

Securities issued under the SPP will be allotted on Tuesday, 16 September 2014 and transaction confirmation statements will be despatched the following day. Trading in these securities is expected to commence on Wednesday, 17 September 2014.

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If investors have any questions about the SPP, they should telephone the Group's SPP Offer Information Line on +61 1300 720 560 between 8.30am to 5.30pm (Sydney time) Monday to Friday.

The Group would like to thank investors for their continued support.

Yours faithfully

Alan Shedden
Company Secretary

Ardent Leisure Group is a specialist operator of leisure and entertainment assets across Australia, New Zealand and the United States. The Group owns and operates Dreamworld, WhiteWater World, SkyPoint, SkyPoint Climb, d'Albora Marinas, Hypoxi Body Contouring, Goodlife health clubs, AMF and Kingpin bowling centres across Australia and New Zealand. The Group also operates Main Event Entertainment, the fastest growing family entertainment chain in the United States. For further information on the Group's activities please visit our website at www.ardentleisure.com.au

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