

ASX Release

3 September 2014

DIRECTORS

Mr Martin Blakeman
Executive Chairman

Mr Eric de Mori
Non-Executive Director

Mr Chris Watts
Non-Executive Director

COMPANY SECRETARY

Mr Chris Watts

**PRINCIPAL PLACE OF BUSINESS AND
REGISTERED OFFICE**

Suite 5 / 2 Centro Avenue
SUBIACO, WA 6008

CONTACT DETAILS

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Closure of Non-Renounceable Entitlements Issue

Newera Resources Limited (ASX: NRU) advises that it has received valid applications from Shareholders for 226,120,121 Shares (together with one free attaching New Option for every two shares subscribed for and issued) pursuant to the Non-Renounceable Entitlements Issue Prospectus lodged on 5 August 2014.

The Company anticipates that the Shares and New Options will be allotted and holding statements despatched to Shareholders on or before 5 September 2014. Quotation of the securities under the Offer will be as per the timetable within the Prospectus.

The issue is fully underwritten and the shortfall from the Issue will be placed in accordance with the terms of the underwriting agreements between the Company and the underwriter, DJ Carmichael Pty Limited.

For further information;

Chris Watts
Company Secretary