

7 July 2014

ASX Release

Byron Energy SM 6 #1 BP02 Drilling Update – No. 13

Byron Energy Limited (“Byron or the Company”) (ASX:BYE) advises that drilling of the Byron Energy SM6 #1 BP02 (“SM6 #1 BP02”) bypass wellbore commenced over the weekend.

At 4.00 pm on July 6, 2014 (USA Central time) SM6 #1 BP02 was drilling ahead at 5,630 feet (1,716 metres) measured depth and 5,612 feet (1,711 metres) true vertical depth.

The SM6 #1 BP02 well is located in South Marsh Island Block 6 (“SM 6”), offshore Louisiana, 216 km southwest of New Orleans, Louisiana, USA, in a water depth of approximately 65 feet (20 metres). Byron, through a wholly owned subsidiary Byron Energy Inc. (the operator), has a 100% working interest and an 81.25% net revenue interest in SM 6.

Byron will provide further progress drilling reports as material information becomes available.

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