

# LIONHUB GROUP LIMITED

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## Updated Pro-forma Statement of Financial Position

	Audited as at 31 December 2013	Subsequent Events prior to Offer	Prior to Offer	Offer Subscriptions	Offer Costs	PRO-FORMA AFTER ISSUE
	\$	\$	\$	\$	\$	\$
<b>CURRENT ASSETS</b>						
Cash and cash equivalents	940	98,002	98,942	7,073,000	(655,000)	6,516,942
Trade and other receivables	28,156	(11,221)	16,935			16,935
Other current assets	15,375	150,125	165,500		(165,500)	-
<b>Total Current Assets</b>	<b>44,471</b>	<b>236,906</b>	<b>281,377</b>	<b>7,073,000</b>	<b>(820,500)</b>	<b>6,533,877</b>
<b>NON CURRENT ASSETS</b>						
Development Agreement	-	-	-	8,500,000		8,500,000
<b>TOTAL NON-CURRENT ASSETS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,500,000</b>	<b>-</b>	<b>8,500,000</b>
<b>TOTAL ASSETS</b>	<b>44,471</b>	<b>236,906</b>	<b>281,377</b>	<b>15,573,000</b>	<b>(820,500)</b>	<b>15,033,877</b>
<b>LIABILITIES</b>						
Trade and other payables	116,487	56,727	173,214			173,214
Borrowings	195,923	(98,796)	97,127			97,127
<b>TOTAL CURRENT LIABILITIES</b>	<b>312,410</b>	<b>(42,069)</b>	<b>270,341</b>			<b>270,341</b>
<b>TOTAL LIABILITIES</b>	<b>312,410</b>	<b>(42,069)</b>	<b>270,341</b>			<b>270,341</b>
<b>NET ASSETS</b>	<b>(267,939)</b>	<b>278,975</b>	<b>11,036</b>	<b>15,573,000</b>	<b>(820,500)</b>	<b>14,763,536</b>
<b>EQUITY</b>						
Issued Capital	157,447,389	504,620	157,952,009	15,573,000	(820,500)	172,704,509
Accumulated Losses	(157,715,328)	(225,645)	(157,940,973)			(157,940,973)
Revaluation Reserve	-					
<b>TOTAL EQUITY</b>	<b>(267,939)</b>	<b>278,975</b>	<b>11,036</b>	<b>15,573,000</b>	<b>(820,500)</b>	<b>14,763,536</b>

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