WESTERN DESERT RESOURCES

ASX ANNOUNCEMENT

10 April 2014

Manager Companies

Companies Announcements Office

ASX Limited

Dear Sir/Madam

ASX Code: WDR

Notification of shortfall under Renounceable Entitlement Offer

Western Desert Resources Limited (***WDR***) refers to its underwritten 6 for 25 pro rata renounceable entitlement offer (***Entitlement Offer***) announced on 11 March 2014. The Entitlement Offer closed at 5pm (Sydney time) on 7 April 2014.

The Entitlement Offer offered up to 120,009,662 new WDR shares to raise approximately $60 million.

WDR received applications from eligible shareholders for **44,032,007** new WDR shares raising an amount of approximately **$22,016,003.50**.

The shortfall of **75,977,655** WDR shares not taken up under the Entitlement Offer will be issued to the underwriter and sub-underwriters as previously notified to the market by WDR.

The allotment of the new WDR shares to be issued under the Entitlement Offer (including under the underwriting and sub-underwriting arrangements referred to above) will be completed by 15 April 2014.

The new WDR shares are expected to commence normal trading on ASX on 16 April 2014. Holding statements will be despatched on 15 April 2014.

Yours faithfully

Mark Seatree

Company Secretary

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